

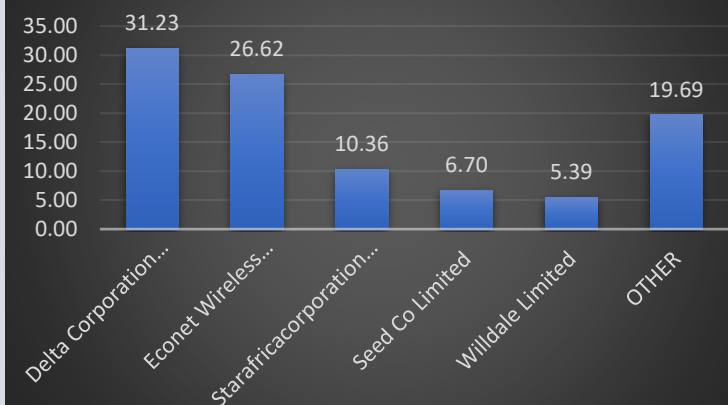


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Seed Co Limited	5192.9462	14.94
Hippo Valley Estates Limited	8700.0000	14.47
Nampak Zimbabwe Limited	1080.0000	6.09
Zimre Holdings Limited	536.7790	4.84
Cbz Holdings Limited	9913.2178	2.84

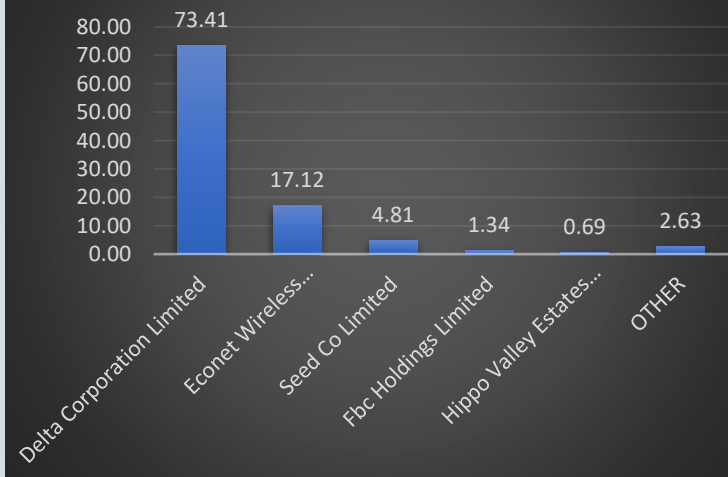
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Econet Wireless Zimbabwe Limited	4650.3902	4.92
Meikles Limited	7200.0000	4.00
Turnall Holdings Limited	69.1663	3.94
Amalgamated Regional Trading (Art) Holdings Limited	202.7000	3.48
Willdale Limited	100.0000	0.35

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	68,776,207,133,808	0.16
Turnover ZWL \$	10,638,625,850.00	42.52
Foreign buys ZWL \$	936,769,980.00	51.06
Foreign sales ZWL \$	1,464,285,000.00	4990.68
Volume	1,470,900	4.57

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	915,605.88	0.12
ZSE 10	407,902.98	0.66
ZSE-Agriculture	2,441.74	5.75
Mid-Cap	3,409,471.43	0.05

ZSE ekes out gains...

The ZSE retreated in week-ending session as the mainstream All Share Index put on 0.12% to end at 915,605.88pts. The ZSE Agriculture Index edged up 5.75% to 2,441.74pts while, the Mid Cap Index added 0.05% to 3,409,471.43pts. The ZSE Top Ten Index dropped 0.66% to close to 407,902.98pts. SeedCo Limited led the rising tide on a 14.94% uplift to \$5,192.9462. Hippo trailed on a 14.47% rise to end pegged at \$8,700.0000 while, packaging group Nampak charged 6.09% to \$1,080.0000. Zimre holdings Limited gained 4.84% to settle at \$536.7790 while, banking group CBZ capped the top five risers of the day on a 2.84% to \$9,913.2178. Trading in the negative territory was telecoms giant Econet that dropped 4.92% to \$4,650.3902. Meikles eased 4.00% to \$7,200.0000 as Turnall trimmed 3.94% to \$69.1663. ART held the fourth position after letting go 3.48% to \$202.7000 as brick maker Willdale completed the top five shakers of the day on a 0.35% loss to \$100.0000.

Activity aggregates were mixed in the session as volumes declined 4.57% to 1.47m shares while, turnover grew 42.52% to \$10.64bn. Volume drivers of the day were Delta, Econet and Star Africa with a combined contribution of 68.21%. Delta and Econet were the top value drivers of the day on respective contributions of 73.41% and 17.12%. The Cass Saddle ETF garnered 14.96% to \$11.3900 while, the Old Mutual ETF firmed 6.95% to \$229.9457. Morgan and Co MCS rose 3.58% to end at \$916.6667. A total of 56,337 units worth \$12.77m exchanged hands in the ETF section. The Revitus Property Opportunities went up 0.05% to \$560.0000 on 247,361 units while, the Tigere REIT was stable at \$1,100.0000 as 20,459 units traded.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0916	16.73
First Capital Bank Limited	0.0245	14.34
African Sun Limited	0.0300	3.23
Innscor Africa Limited	0.4534	1.95
Nedbank Group Limited		
Zimbabwe Depository Receipts	11.0000	0.45

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,175,338,714	2.18
Turnover ZWL \$	53,129.23	61.05
Volume	194,477	49.75

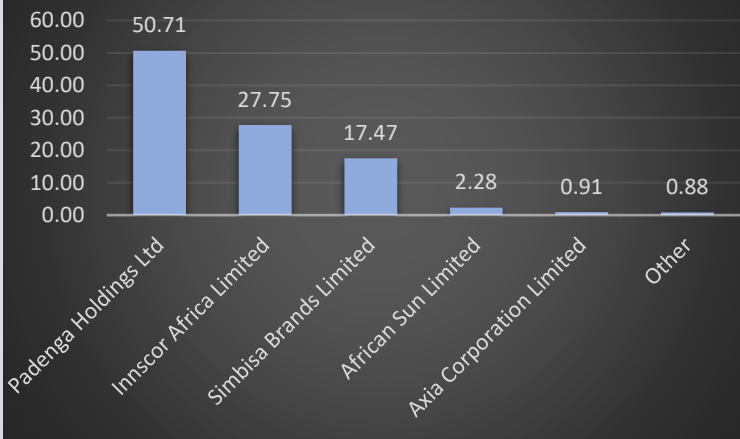
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	97.54	2.18

Bloodbath on the VFEX...

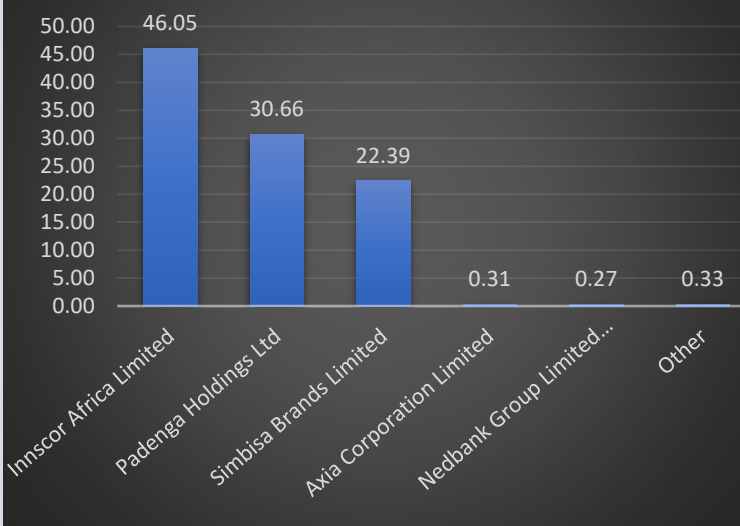
The VFEX All Share Index dipped 2.18% to settle at 97.54pts as seven counters closed in the red. Axia was the worst performer on the bourse as it tumbled 16.73% to \$0.0916 followed by, First Capital Bank that succumbed 14.34% to \$0.0245. African Sun receded 3.23% to \$0.0300 while, Innscor slipped 1.95% to \$0.4534. Nedbank Group Limited tripped 0.45% to end pegged at \$11.0000.

Volume of shares traded plunged 49.75% to 194,477 while, value traded dropped 61.05% to \$53,129.23. Padenga, Innscor and Simbisa accounted for a combined 95.93% of the total volume traded and 99.10% of the value aggregate.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

05.04.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



EFE RESEARCH – MARKET COMMENT
05.04.2024