

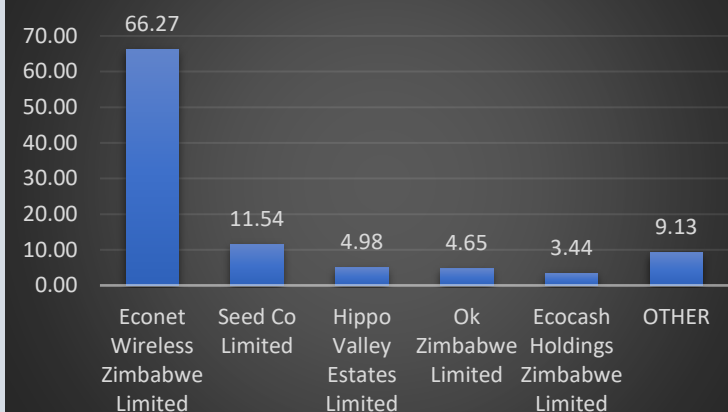


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Bridgefort Capital Limited	85.0000	21.43
Dairibord Holdings Limited	1265.0000	15.00
Zb Financial Holdings Limited	3041.7500	15.00
Cafca Limited	15525.0000	15.00
Delta Corporation Limited	13353.0399	15.00

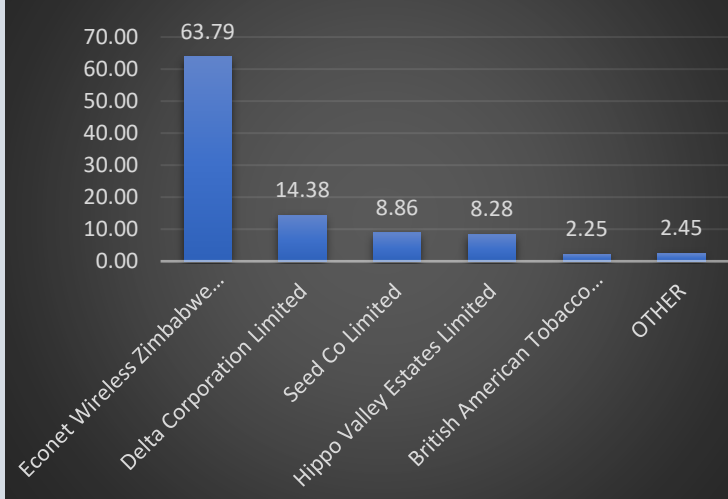
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	50,356,378,565,319	17.42
Turnover ZWL \$	6,410,062,858.10	87.91
Foreign buys ZWL \$	845,445.00	2,067.81
Foreign sales ZWL \$	67,060,300.00	619.61
Volume	2,101,333	80.14

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	667,849.02	7.43
ZSE 10	307,868.65	8.64
ZSE-Agriculture	1,373.93	3.79
Mid-Cap	2,419,502.76	2.21

Bullish sentiment prevails in Monday's session as demand continues to firm up ...

The bullish sentiment prevailed in Monday's trades as demand in selected counters continued to skyrocket. A total of twenty counters registered trades in the session segregated into fifteen gainers, five that sailed stable and a nil position of losers. The All-Share Index garnered 7.43% to end at 667,849.02pts while, the Blue-Chip Index edged up 8.64% to settle at 307,868.65pts. The Agriculture Index added 3.79% to end at 1,373.93pts while, the Mid-Cap went up 2.21% to close at 2,419,502.76pts. Leading the gainers of the day was BridgeFort Capital Class A that garnered 21.43% to close at \$85.0000 as scrappy 201 shares traded. Dairy processor Dairibord inched up 15.00% to \$1,265.0000 while, bankers ZB followed as they rose by a similar 15.00% to end at \$1,265.0000. Cable manufacturer CAFCA also edged up 15.00% to close trading at a VWAP of 15,525.0000 while, beverages producer Delta closed at a VWAP of \$13,353.0399 as 74,900 shares traded in the name despite, closing heavily bid.

Activity aggregates enhanced in the session as volumes traded jumped 80.14% to 2.10m shares while, turnover increased by 87.91% to see \$6.41bn exchange hands. Activity was mainly confined in Delta that claimed 66.27% of the volume and 63.79% of the turnover. The other notable volume driver was Seedco limited that contributed 11.54% of the total. In the turnover category, Delta was the other notable value driver as it claimed 14.38% of the total. In the ETF category, only three funds registered price movement in the session as they all closed pointing northwards. The Old Mutual Top 10 ETF garnered 9.26% to close at \$115.0000 while, the Datvest MCS advanced 1.82% to \$20.3636 as it only traded 550 shares in the session. The Morgan & CO Made In Zimbabwe was 1.30% higher at \$19.5000. In the REIT category, the Tigere REIT climbed 0.98% to \$760.1871 while, Revitus Property Opportunities scaled up 1.83% to \$551.9286.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1405	7.33
Innscor Africa Limited	0.4474	1.61
National Foods Holdings Ltd	1.2756	0.44
Simbisa Brands Limited	0.3496	0.03

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0709	11.38
Bindura Nickel Corp	0.0108	1.82

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,154,652,085	0.42
Turnover ZWL \$	48,190.51	112.33
Volume	612,451	88.36

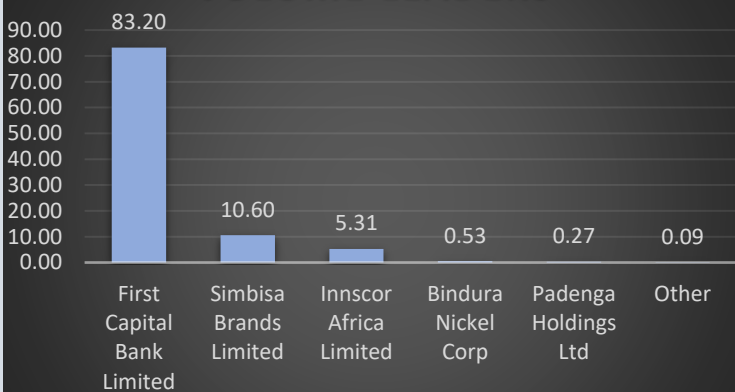
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	95.88	0.39

VFEX maintains gains into the new week...

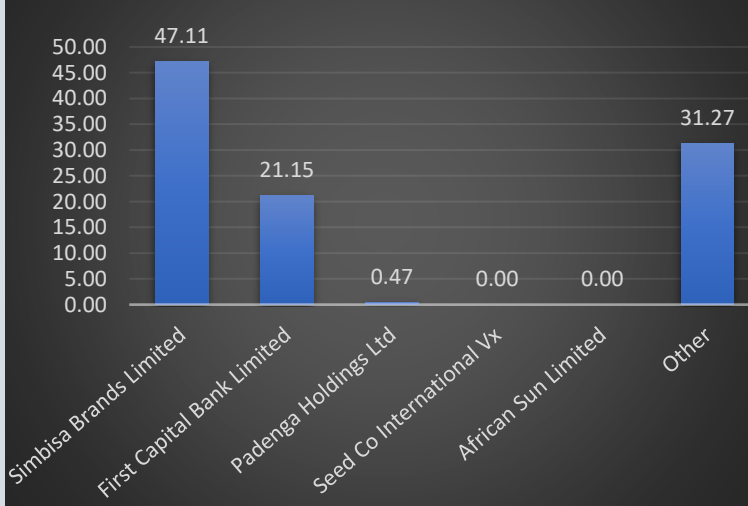
The VFEX market maintained gains into the new week as it eked out narrow gains of 0.39% to 95.88pts. Crocodile and gold miner Padenga led the gainers of the day as it surged 7.33% to \$0.1405 while, conglomerate Innscor closed 1.61% higher at \$0.4474. National Foods added 0.44% to close at \$1,2756 while, Simbisa rose a negligible 0.03% to \$0.3496. Partially weighing down the market was Axia that eased 11.38% to \$ 0.0709 while, Bindura was 1.82% weaker at \$0.0108.

Activity aggregates advanced in the session as volumes traded jumped 88.36% to 612,451 shares while, turnover grew by 112.23% to \$48,190.51. Trading was mainly skewed in First Capital and Simbisa as they claimed a combined 93.80% of the volume and 68.26% of the turnover.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

18.03.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
TANGANDA	AGM	COUNTRY CLUB, 1 BROMPTON CLOSE, NEWLANDS HARARE	09.00	07/03/2024
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024
EDGARS	EGM		10.00	22/03/2024

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



EFE RESEARCH – MARKET COMMENT
18.03.2024