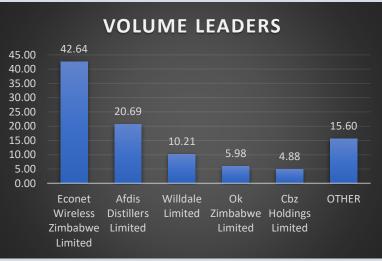


| TODAY'S GAINERS | PRICE(ZWL\$) | % CHANGE |
|----------------------------------|--------------|----------|
| Zb Financial Holdings Limited | 2645.0000 | 15.00 |
| Hippo Valley Estates Limited | 4812.8500 | 15.00 |
| Cbz Holdings Limited | 8497.9859 | 15.00 |
| Meikles Limited | 5000.0000 | 14.93 |
| Delta Corporation Limited | 11611.3520 | 14.63 |

| TODAY'S LOSERS | PRICE(ZWL\$) | % CHANGE |
|-------------------------|--------------|----------|
| Edgars Stores Limited | 300.0000 | 2.45 |
| Nampak Zimbabwe Limited | 500.0000 | 0.00 |
| | | |
| | | |
| | | |

| MARKET SNAPSHOT | TODAY | %CHANGE |
|----------------------|--------------------|---------|
| Market Cap ZWL \$ | 46,834,301,979,982 | 9.21 |
| Turnover ZWL \$ | 3,411,188,065.00 | 47.98 |
| Foreign buys ZWL \$ | 39,000.00 | (99.99) |
| Foreign sales ZWL \$ | 9,319,040.00 | (97.07) |
| Volume | 1,166,500 | 74.43 |





| INDEX | TODAY (PTS) | CHANGE % |
|-----------------|--------------|----------|
| ZSE ALL SHARE | 621,650.75 | 9.17 |
| ZSE 10 | 283,384.71 | 10.61 |
| ZSE-Agriculture | 1,323.79 | 2.76 |
| Mid-Cap | 2,367,077.53 | 6.87 |

Heavy and Mid cap counters propel the market in Friday's trades ...

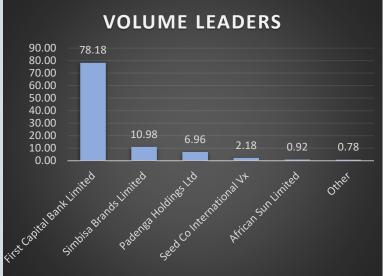
Heavy and Mid cap counters propelled the market in Friday's trades as demand continued to outstrip supply across the board. The All-Share Index was 9.17% firmer at 621,650.75pts anchored mainly by the Blue-Chip Index that notched up 10.61% to settle at 283,384.71pts. The Mid Cap Index surged 6.87% to close trading at 2,367,077.53pts while, the Agriculture Index rose 2.76% to settle at 1,323.79pts. It was a bull's market as seventeen counters advanced against two that falters, to leave the market with a positive breadth of fifteen. Banking group ZB continued to buttress prior session's gains as it notched up 15.00% to close at \$2,645.0000 on scrappy 100 shares. Sugar processor Hippo Valley and bankers CBZ also recorded a similar a 15.00% jump to end at respective circuit breaker limits of \$4,812.8500 and \$8,497.9859. Meikles was 14.93% higher at \$5,000.0000 while, beverages producer Delta capped the top five gainers list of the day on a 14.63% charge to end at \$11,611.3520. Other notable gainers of the day were Mashonaland Holdings (10.33%), Zimre Holdings Limited (9.52%) and Star Africa (7.22%). Partially weighing down the market was apparel retailer Edgars that dropped 2.45% to settle at \$300.0000 while, Nampak lost a negligible 0.0002% to end a \$500.0000 as circa 47,000 shares traded.

Activity aggregates faltered in the session as volume traded fell by 74.43% to see 1.17m shares worth \$3.41bn exchange hands, representing a 47.98% decline in turnover. Econet, Afdis and Willdale led the volume drivers of the day as they claimed 42.64%, 20.69% and 10.21% apiece. The threesome of Econet, Afdis and CBZ drove the turnover aggregates of the day, claiming a combined 82.72% of the total. In the ETF category, only two funds registered price movements as the Cass Saddle ETF rose 7.12% to \$7.8000 while, the Datvest MCS inched up 0.04% to \$20.0000. The Tigere REIT advanced 6.50% to \$752.7989 while, on the contrary the Revitus Opportunities tumbled 1.83% to \$542.0000.



| TODAY'S GAINERS | PRICE(USD\$) | % CHANGE |
|----------------------------|---------------|----------|
| Axia Corporation Limited | 0.0800 | 6.52 |
| Simbisa Brands Limited | 0.3495 | 1.54 |
| | | |
| | | |
| | | |
| TODAY'S LOSERS | PRICE(USD\$) | % CHANGE |
| Padenga Holdings Ltd | 0.1309 | 6.50 |
| First Capital Bank Limited | 0.0200 | 0.50 |
| | | |
| | | |
| | | |
| MARKET SNAPSHOT | TODAY | %CHANGE |
| Market Cap ZWL Ś | 1,149,772,988 | 0.00 |

| MARKET SNAPSHOT | TODAY | %CHANGE |
|-------------------|---------------|---------|
| Market Cap ZWL \$ | 1,149,772,988 | 0.00 |
| Turnover ZWL \$ | 22,696.09 | 70.51 |
| Volume | 325,147 | 11.81 |





| INDEX | TODAY (PTS) | CHANGE % |
|----------------|-------------|----------|
| VFEX ALL SHARE | 95.51 | 0.05 |

VFEX records marginal gains in weekending session...

The VFEX market recorded marginal gains in the last session of the week as the All-Share Index inched up 0.05% to 95.51pts. Retail and distribution group Axia, surged 6.52% to \$0.0800 followed by fast foods group Simbisa that stepped up 1.54% to end the day pegged at \$0.3495. Contrastingly, Padenga led the laggards of the day on a 6.50% drop to 0.1309. Banking group First Capital eased 0.50% to settle at \$0.0200.

Activity aggregates were mixed in the session as volumes traded ballooned 11.81% to 325,147 shares while, value traded fell 70.51% to \$22,696.09. Top volume drivers of the day were First Capital (78.18%), Simbisa (10.98%) and Padenga (6.96%). The trio of Simbisa, FCA and Padenga anchored the value totals for the day after contributing a combined 90.44%.



OMZIL Price

| Price (VWAP) | <u>Last Price</u> | % Change | <u>Traded Volume</u> | <u>Turnover</u> |
|--------------|-------------------|----------|----------------------|-----------------|
| \$2,007.2500 | \$2,007.2500 | - | - | - |

Dividend Monitor

| COUNTER | EX-DIV | <u>RATE</u> | PAYMENT DATE |
|-------------|------------|-------------|--------------|
| TSL LIMITED | 17/04/2024 | USD\$0.0015 | 29/04/2024 |
| Econet | 28.03.2024 | USD\$0.0055 | 03/04/2024 |
| | | | |

Upcoming Events

| COMPANY | <u>EVENT</u> | <u>VENUE</u> | <u>TIME</u> | <u>DATE</u> |
|----------|--------------|--|-------------|-------------|
| TANGANDA | AGM | COUNTRY CLUB, 1 BROMPTON CLOSE, NEWLANDS HARARE | 09.00 | 07/03/2024 |
| CFI | AGM | Farm & City Boardroom, 1 Wynne Street, Harare | 11.00 | 28/03/2024 |
| EDGARS | EGM | | 10.00 | 22/03/2024 |

Cautionaries

| | | <u>cautionaries</u> |
|--------------|------------|---|
| ΓSL | 01.02.2022 | The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price. |
| GBH | 18.05.2022 | The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders. |
| CBZ | 27.09.2022 | Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares. |
| ZB FINANCIAL | 20.06.2022 | The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price. |
| FML | 12.01.2024 | Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures. |
| NMB | 06.03.2024 | The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business. |
| TRUWORTHS | 07.03.2024 | The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024 |
| | | |

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/or short position in any securities of companies in this report. In addition, EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall, and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.

