

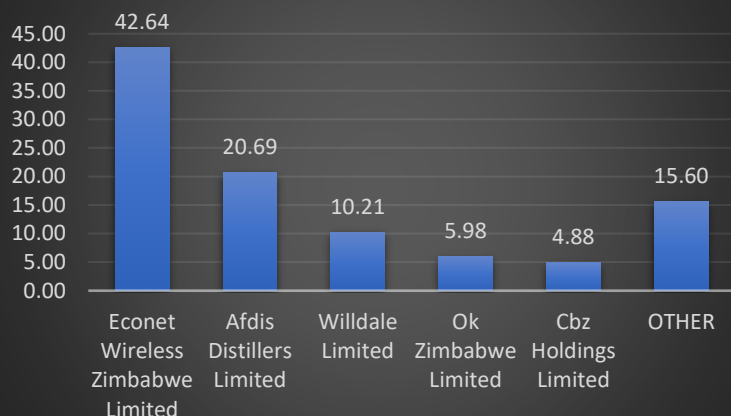


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Zb Financial Holdings Limited	2645.0000	15.00
Hippo Valley Estates Limited	4812.8500	15.00
Cbz Holdings Limited	8497.9859	15.00
Meikles Limited	5000.0000	14.93
Delta Corporation Limited	11611.3520	14.63

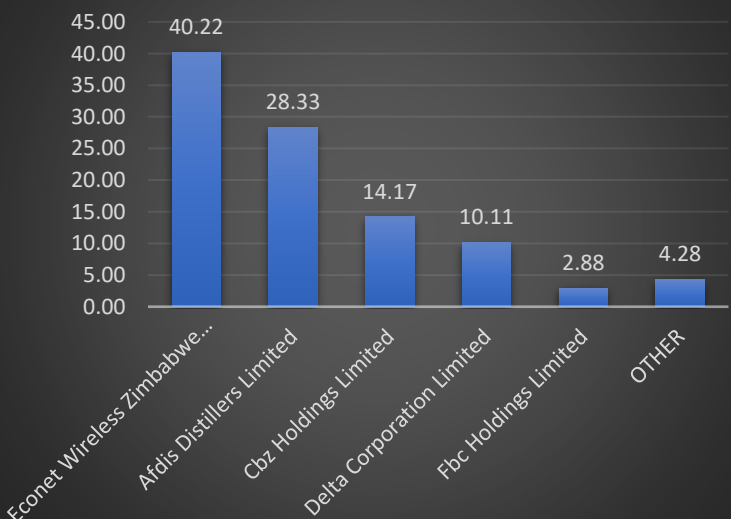
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	300.0000	2.45
Nampak Zimbabwe Limited	500.0000	0.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	46,834,301,979,982	9.21
Turnover ZWL \$	3,411,188,065.00	47.98
Foreign buys ZWL \$	39,000.00	(99.99)
Foreign sales ZWL \$	9,319,040.00	(97.07)
Volume	1,166,500	74.43

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	621,650.75	9.17
ZSE 10	283,384.71	10.61
ZSE-Agriculture	1,323.79	2.76
Mid-Cap	2,367,077.53	6.87

Heavy and Mid cap counters propel the market in Friday's trades ...

Heavy and Mid cap counters propelled the market in Friday's trades as demand continued to outstrip supply across the board. The All-Share Index was 9.17% firmer at 621,650.75pts anchored mainly by the Blue-Chip Index that notched up 10.61% to settle at 283,384.71pts. The Mid Cap Index surged 6.87% to close trading at 2,367,077.53pts while, the Agriculture Index rose 2.76% to settle at 1,323.79pts. It was a bull's market as seventeen counters advanced against two that falters, to leave the market with a positive breadth of fifteen. Banking group ZB continued to buttress prior session's gains as it notched up 15.00% to close at \$2,645.0000 on scrappy 100 shares. Sugar processor Hippo Valley and bankers CBZ also recorded a similar a 15.00% jump to end at respective circuit breaker limits of \$4,812.8500 and \$8,497.9859. Meikles was 14.93% higher at \$5,000.0000 while, beverages producer Delta capped the top five gainers list of the day on a 14.63% charge to end at \$11,611.3520. Other notable gainers of the day were Mashonaland Holdings (10.33%), Zimre Holdings Limited (9.52%) and Star Africa (7.22%). Partially weighing down the market was apparel retailer Edgars that dropped 2.45% to settle at \$300.0000 while, Nampak lost a negligible 0.0002% to end a \$500.0000 as circa 47,000 shares traded.

Activity aggregates faltered in the session as volume traded fell by 74.43% to see 1.17m shares worth \$3.41bn exchange hands, representing a 47.98% decline in turnover. Econet, Afdis and Willdale led the volume drivers of the day as they claimed 42.64%, 20.69% and 10.21% apiece. The threesome of Econet, Afdis and CBZ drove the turnover aggregates of the day, claiming a combined 82.72% of the total. In the ETF category, only two funds registered price movements as the Cass Saddle ETF rose 7.12% to \$7.8000 while, the Datvest MCS inched up 0.04% to \$20.0000. The Tigere REIT advanced 6.50% to \$752.7989 while, on the contrary the Revitus Opportunities tumbled 1.83% to \$542.0000.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0800	6.52
Simbisa Brands Limited	0.3495	1.54

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1309	6.50
First Capital Bank Limited	0.0200	0.50

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,149,772,988	0.00
Turnover ZWL \$	22,696.09	70.51
Volume	325,147	11.81

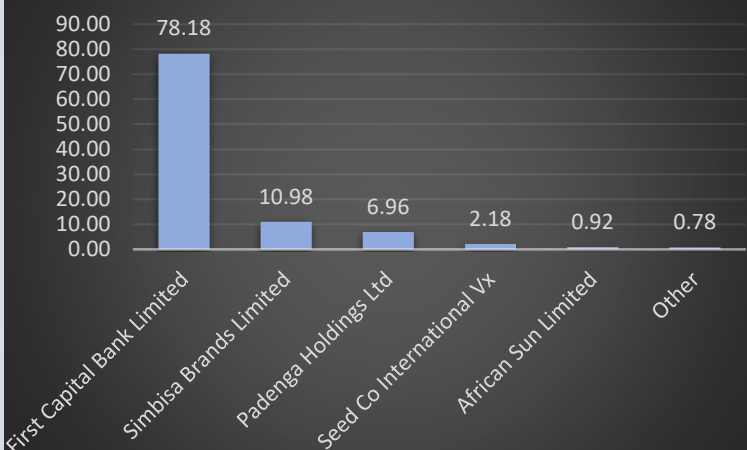
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	95.51	0.05

VFEX records marginal gains in weekending session...

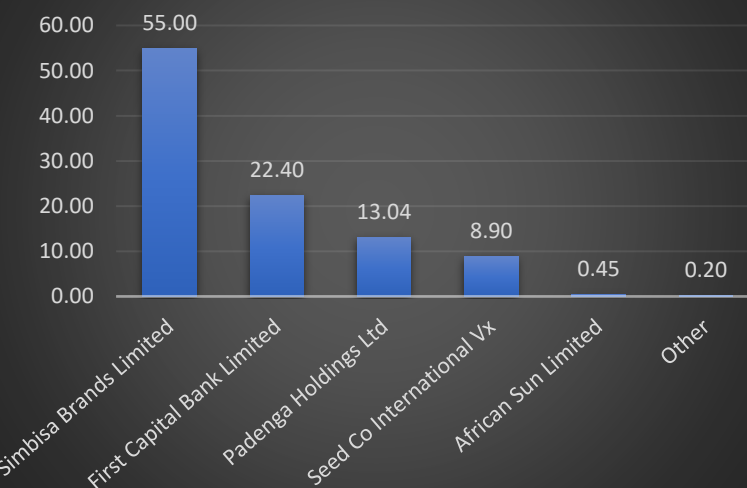
The VFEX market recorded marginal gains in the last session of the week as the All-Share Index inched up 0.05% to 95.51pts. Retail and distribution group Axia, surged 6.52% to \$0.0800 followed by fast foods group Simbisa that stepped up 1.54% to end the day pegged at \$0.3495. Contrastingly, Padenga led the laggards of the day on a 6.50% drop to 0.1309. Banking group First Capital eased 0.50% to settle at \$0.0200.

Activity aggregates were mixed in the session as volumes traded ballooned 11.81% to 325,147 shares while, value traded fell 70.51% to \$22,696.09. Top volume drivers of the day were First Capital (78.18%), Simbisa (10.98%) and Padenga (6.96%). The trio of Simbisa, FCA and Padenga anchored the value totals for the day after contributing a combined 90.44%.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

15.03.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
TANGANDA	AGM	COUNTRY CLUB, 1 BROMPTON CLOSE, NEWLANDS HARARE	09.00	07/03/2024
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024
EDGARS	EGM		10.00	22/03/2024

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



EFE RESEARCH – MARKET COMMENT
15.03.2024