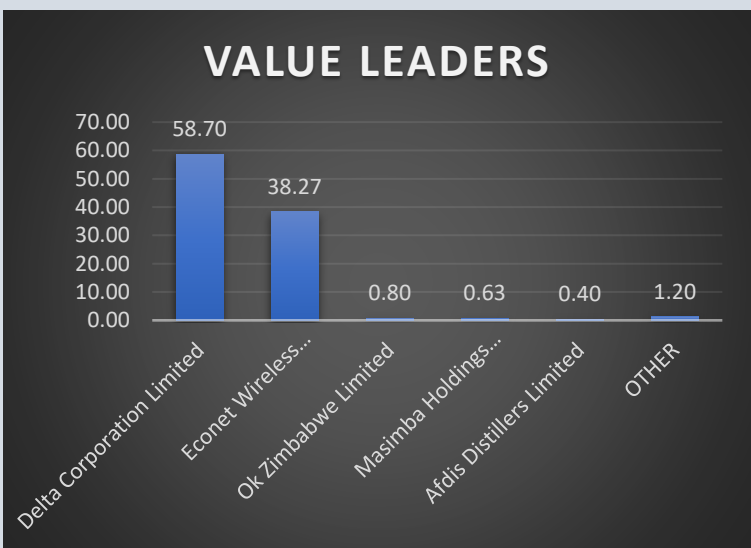
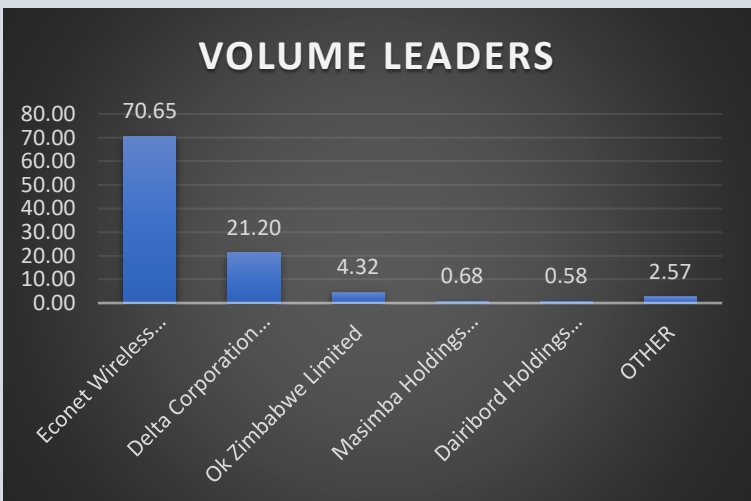




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Turnall Holdings Limited	65.0000	55.30
Cafca Limited	11638.0000	15.00
Unifreight Africa Limited	488.0000	14.82
Meikles Limited	3500.2843	14.39
Zimre Holdings Limited	293.1429	10.58

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Hippo Valley Estates Limited	3973.9804	14.99
Edgars Stores Limited	350.0000	11.17
Amalgamated Regional Trading (Art) Holdings Limited	210.0000	3.23
Nampak Zimbabwe Limited	460.8046	1.71
Ecocash Holdings Zimbabwe Limited	587.9012	0.01

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	39,255,003,240,151	2.75
Turnover ZWL \$	16,111,751,955.00	479.45
Foreign buys ZWL \$	4,107,712,600.00	10,913,057.81
Foreign sales ZWL \$	4,323,317,455.00	#DIV/0!
Volume	5,032,700	174.88



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	520,465.26	2.73
ZSE 10	230,117.56	2.56
ZSE-Agriculture	1,246.75	3.03
Mid-Cap	2,170,529.69	2.61

ZSE closed in the black in week opener...

The ZSE market buttressed prior session gains as the primary All Share Index rose 2.73% to 520,465.26pts in the week opener while, the Blue-Chip Index firmed up 2.56% to 230,117.56pts. The Agriculture Index lost 3.03% to 1,246.75pts while, the Mid Cap Index gained 2.61% to 2,170,529.69pts. Turnall headlined the top performers of the day on a 55.30% jump to \$65.0000 followed by CAFCA that added 15.00% to \$11,638.0000. Logistics group Unifreight surged 14.82% to close at \$488.0000 while, hotelier Meikles shot up 14.39% to \$3,500.2843. Zimre Holdings capped the winners of the day on a 10.58% hop to end the day pegged at \$293.1429. Hippo Valley led the laggards of the day on a 14.99% drop to \$3,973.9804 while, Edgars retreated 11.17% to settle at \$350.0000. ART eased 3.23% to \$210.0000 as Nampak shed 1.71% to \$460.8046. Fintech group Ecocash Holdings completed the top five fallers list of the day on a 0.01% slid to end the day pegged at \$587.9012. The market closed on a positive breadth of nine as fifteen counters recorded gains against six that faltered in the session.

Activity aggregates enhanced in the session as volume traded soared 174.88% to 5,03m shares while, value traded grew 479.45% to \$16.1bn. The top volume drivers of the day were Econet (70.65%), Delta (21.20%) and OK (4.32%). The trio of Delta, Econet and OK contributed a combined 97.77% to the total value traded. On the ETF section, Datvest inched up 0.46% to close at \$19.9485 after 533,890 units exchanged hands in the session. OMTT ETF went up 14.47% to end the day pegged at \$89.9976. A total of 991,668 units exchanged hands on the REIT section. Tigere REIT added 0.21% to close at \$650.3378.



EFE RESEARCH – MARKET COMMENT

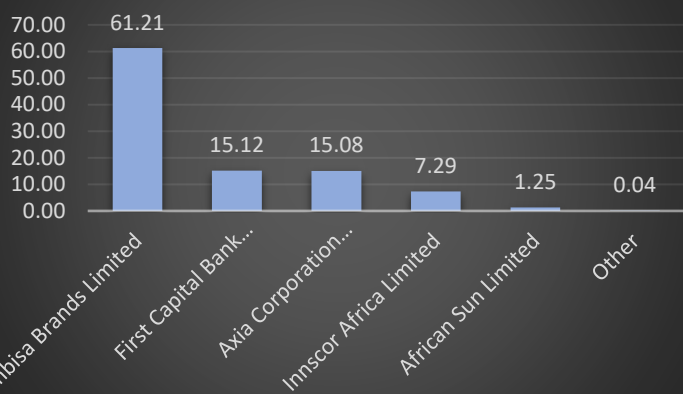
11.03.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innskor Africa Limited	0.4400	2.28
First Capital Bank Limited	0.0201	0.50
Simbisa Brands Limited	0.3495	-

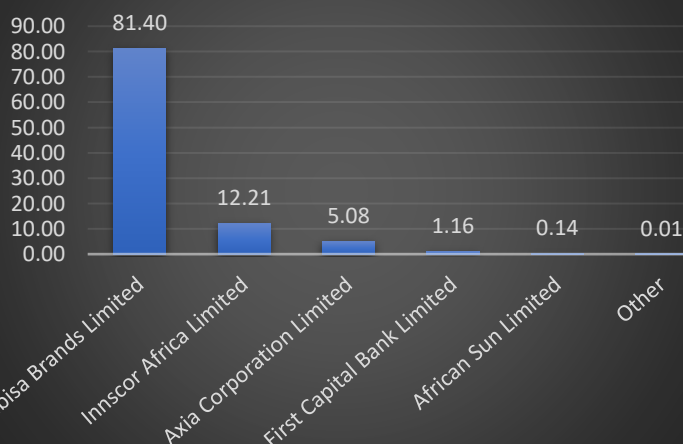
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Zimplot Holdings Limited	0.0300	14.53
Axia Corporation Limited	0.0886	0.34

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,160,687,452	0.34
Turnover ZWL \$	139,578.47	370.91
Volume	531,081	53.77

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	96.36	0.33

VFEX emerges new week in gains...

The VFEX market commenced the new week session in gains as the All-Share Index edged up 0.33% to 96.36pts. Innskor topped the top performers of the day on a 2.28% uplift to \$0.4400 while, banking group First Capital advanced 0.50% to \$0.0201. In contrast, Zimplot declined 14.53% to \$0.0300 while, retail and distribution group Axia fell 0.34% to end the day pegged at \$0.0886.

Activity aggregates went up in the session as volume traded ballooned 53.77% to 531,081 shares while, turnover grew by 370.91% to \$139,578.47. Simbisa dominated the opening session of the week after contributing 61.21% to the total volume traded and 81.40% to the total value traded, The other top volume drivers of the day were FCA(15.12%)and Axia (15.08%).



EFE RESEARCH – MARKET COMMENT

11.03.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
TANGANDA	AGM	COUNTRY CLUB, 1 BROMPTON CLOSE, NEWLANDS HARARE	09.00	07/03/2024
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024
EDGARS	EGM		10.00	22/03/2024

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



EFE RESEARCH – MARKET COMMENT
11.03.2024