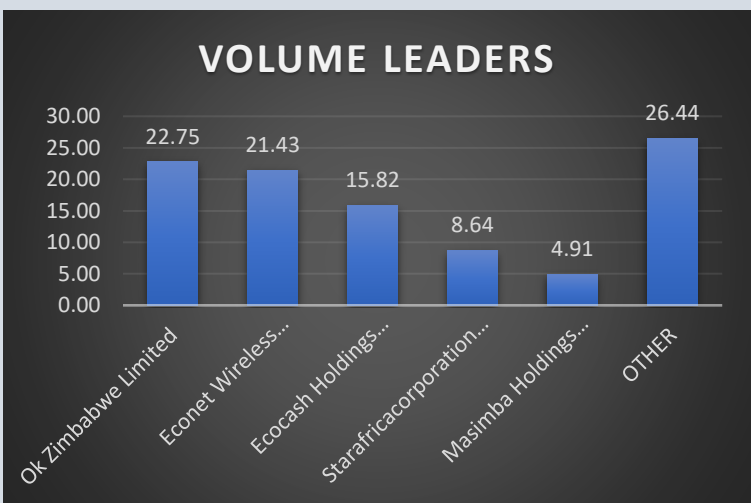




| TODAY'S GAINERS | PRICE(ZWL\$) | % CHANGE |
|-------------------------------|--------------|----------|
| Cafca Limited | 10120.0000 | 15.00 |
| Meikles Limited | 3060.0000 | 14.93 |
| Proplastics Limited | 1294.0000 | 7.01 |
| Tanganda Tea Company Limited | 1950.0500 | 2.05 |
| Starafricacorporation Limited | 8.1600 | 1.98 |

| TODAY'S LOSERS | PRICE(ZWL\$) | % CHANGE |
|-----------------------------------|--------------|----------|
| Ecocash Holdings Zimbabwe Limited | 587.9644 | 5.48 |
| Rainbow Tourism Group Limited | 367.0000 | 3.42 |
| Seed Co Limited | 1946.8679 | 2.66 |
| Tsl Limited | 2300.0000 | 2.13 |
| Edgars Stores Limited | 394.0000 | 0.76 |

| MARKET SNAPSHOT | TODAY | %CHANGE |
|----------------------|--------------------|---------|
| Market Cap ZWL \$ | 38,202,641,506,934 | 0.10 |
| Turnover ZWL \$ | 2,780,535,103.25 | 49.28 |
| Foreign buys ZWL \$ | 37,640.00 | - |
| Foreign sales ZWL \$ | - | - |
| Volume | 1,830,863 | 71.06 |



| INDEX | TODAY (PTS) | CHANGE % |
|-----------------|--------------|----------|
| ZSE ALL SHARE | 506,648.79 | 0.11 |
| ZSE 10 | 224,362.81 | 0.34 |
| ZSE-Agriculture | 1,285.73 | 0.47 |
| Mid-Cap | 2,115,387.05 | 1.02 |

ZSE records marginal gains in week ending session...

The ZSE market recorded marginal gains in the week ending session as the primary All Share Index firmed up 0.11% to 506,648.79pts while, Mid Cap Index closed 1.02% higher at 2,115,387.05pts. On the contrary, the Blue-Chip Index shed 0.34% to 224,362.81pts while, the Agriculture Index lost 0.47% to 1,285.73pts. CAFCA headlined the top performers of the day on a 15.00% jump to \$10,120.0000, trailed by conglomerate Meikles that surged 14.93% to \$3,060.0000. Proplastics edged up 7.01% to close at \$1,294.0000 while, tea producer Tanganda advanced 2.05% to \$1,950.0500. Star Africa completed the top five gainers of the day on a 1.98% addition to end the day pegged at \$8.1600. Partially weighing down the market was Ecocash Holdings that parred off 5.48% to settle at a VWAP of \$587.9644, followed by RTG that fell 3.42% to settle at \$367.0000. Seed producer SeedCo Limited eased 2.66% to close at \$1,946.8679 while, TSL declined 2.13% to \$2,300.0000. Apparel retailer Edgars completed the top five fallers list of the day on a 0.76% drop to end the day pegged at \$394.0000. Fifteen counters registered gains against ten that faltered to leave the market with a positive breadth of five.

Activity aggregates were depressed in the session as volumes of shares traded declined 71.06% to 1.8m shares while, turnover dropped by 49.28% to \$2.78bn. Top volume drivers of the day were OK (22.75%), Econet (21.43%), Ecocash (15.82%) and Star Africa (8.64%). The trio of Econet, Delta and Cafca contributed a combined (52.26%) of the total value traded for the day. A total of 680,344 units exchanged hands in the ETF section. Cass Saddle ETF and Datvest ETF inched up 6.25% and 0.04% to \$8.5000 and \$19.8577 respectively. Morgan and Co Multi Sector ETF climbed 0.01% to settle at \$701.5500 as OMTT ETF eased 1.73% to end the day pegged at \$78.6186. Tigere REIT added 0.08% to end the week pegged at \$649.0000 after 556 units exchanged hands.



| TODAY'S GAINERS | PRICE(USD\$) | % CHANGE |
|--------------------------|--------------|----------|
| Axia Corporation Limited | 0.0889 | 0.11 |
| Simbisa Brands Limited | 0.3495 | 0.09 |
| | | |
| | | |

| TODAY'S LOSERS | PRICE(USD\$) | % CHANGE |
|----------------------------|--------------|----------|
| First Capital Bank Limited | 0.0200 | 4.76 |
| Innscor Africa Limited | 0.4302 | 2.80 |
| | | |
| | | |

| MARKET SNAPSHOT | TODAY | %CHANGE |
|-------------------|---------------|---------|
| Market Cap ZWL \$ | 1,156,812,073 | 0.77 |
| Turnover ZWL \$ | 29,639.94 | 82.94 |
| Volume | 345,384 | 58.70 |

| INDEX | TODAY (PTS) | CHANGE % |
|----------------|-------------|----------|
| VFEX ALL SHARE | 96.04 | 0.77 |

VFEX extends losses in the last session of the week...

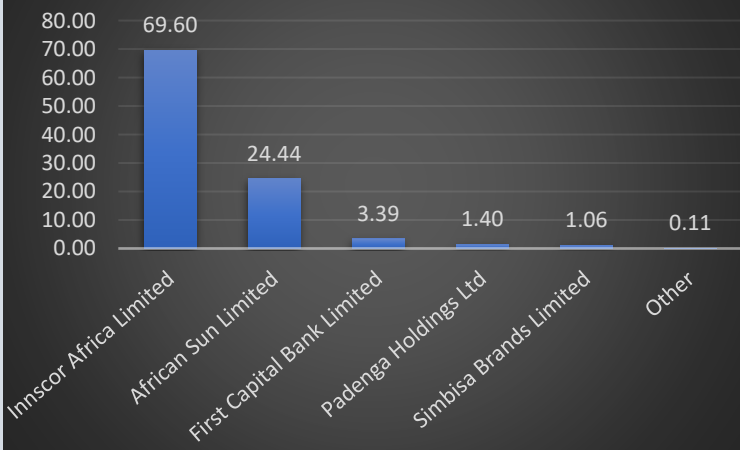
The VFEX market extended losses in the last session of the week as the All-Share Index fell 0.77% to 96.04pts. Banking group First Capital led the worst performers of the day on a 4.76% slid to \$0.02000 while Innscor declined 2.80% to close at \$0.3495. Partially mitigating today's losses were marginal gains in Axia that edged up 0.11% to \$0.0889. Fast Foods group Simbisa rose 0.09% to end the day pegged at \$0.3495.

Activity aggregates were depressed in the session as volume traded dropped 58.70% to 345,384 shares while, turnover tumbled by 82.94% to \$29,639.94. African Sun highlighted the volume traded for the day after a lone contribution of 69.90%. The top value drivers of the day were Innscor (69.60%), African Sun (24.44%) and FCA(3.39%).

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

08.03.2024

OMZIL Price

| Price (VWAP) | Last Price | % Change | Traded Volume | Turnover |
|--------------|--------------|----------|---------------|----------|
| \$2,007.2500 | \$2,007.2500 | - | - | - |

Dividend Monitor

| COUNTER | EX-DIV | RATE | PAYMENT DATE |
|-------------|------------|-------------|--------------|
| TSL LIMITED | 17/04/2024 | USD\$0.0015 | 29/04/2024 |
| | | | |
| | | | |

Upcoming Events

| COMPANY | EVENT | VENUE | TIME | DATE |
|----------|-------|--|-------|------------|
| TANGANDA | AGM | COUNTRY CLUB, 1 BROMPTON CLOSE, NEWLANDS HARARE | 09.00 | 07/03/2024 |
| CFI | AGM | Farm & City Boardroom, 1 Wynne Street, Harare | 11.00 | 28/03/2024 |
| EDGARS | EGM | | 10.00 | 22/03/2024 |

Cautionaries

| | | |
|--------------|------------|--|
| TSL | 01.02.2022 | The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price. |
| GBH | 18.05.2022 | The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders. |
| CBZ | 27.09.2022 | Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares. |
| ZB FINANCIAL | 20.06.2022 | The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price. |
| FML | 12.01.2024 | Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures. |
| NMB | 06.03.2024 | The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business. |
| TRUWORTHS | 07.03.2024 | The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024 |
| | | |



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