



EFE RESEARCH – MARKET COMMENT

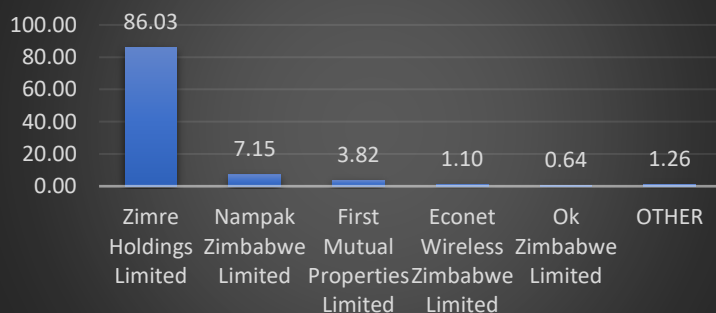
14.02.2024

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	437.0500	15.00
Fidelity Life Assurance Limited	540.9000	15.00
Cafca Limited	7604.2500	15.00
Rainbow Tourism Group Limited	391.0500	15.00
Tanganda Tea Company Limited	2175.5714	2.14

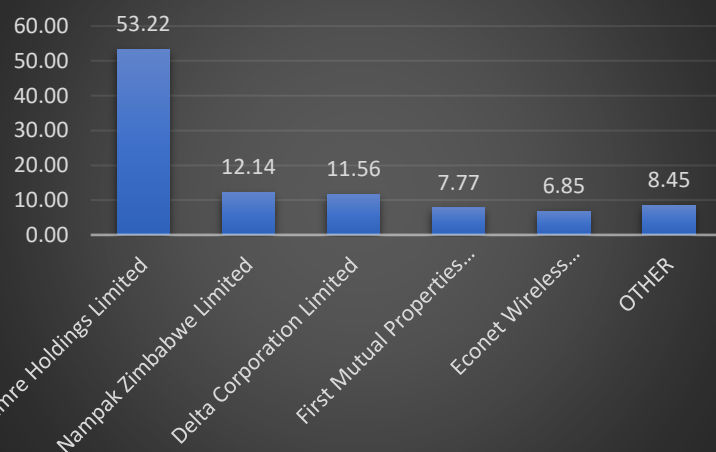
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Dairibord Holdings Limited	1300.0000	14.91
Econet Wireless Zimbabwe Limited	1834.4083	13.87
Delta Corporation Limited	6987.4321	11.55
Fbc Holdings Limited	2850.0000	10.96
Willdale Limited	55.0000	6.72

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	39,500,159,207,029	4.76
Turnover ZWL \$	7,361,684,328.00	43.61
Foreign buys ZWL \$	1,243,647,500.00	33890.58
Foreign sales ZWL \$	4,479,599,995.00	8711.17
Volume	25,005,029	247.82

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	524,886.21	4.72
ZSE 10	230,332.70	6.07
ZSE-Agriculture	1,526.11	1.32
Mid-Cap	2,222,842.18	0.77

ZSE record losses for the fourth time in a row...

The market recorded losses for the fourth consecutive session as the primary All Share Index dipped 4.72% to 524,886.21pts while, the Blue-Chip Index fell 6.07% to 230,332.70pts. The Agriculture Index lost 1.32% to 1,526.11pts while, the Mid Cap Index dropped 0.77% to 2,222,842.18pts. Milk processor Dairibord led the laggards of the day on a 14.91% drop to \$1,300.0000, followed by Econet that slipped 13.87% to close at \$1,834.4083 on waning demand. Beverage giant Delta trimmed 11.55% to \$6,987.4321 while, FBC Holdings Limited eased 10.96% to close at \$2,850.0000. Brick manufacturer Willdale capped the fallers of the day on a 6.72% slid to end the day pegged at \$55.0000. In contrast, the trio of Edgars, Fidelity and Cafca added a similar 15% to close at \$437.0500, \$540.9000 and \$7,604.2500 respectively. Hotelier RTG surged 15.00% to settle at \$391.0500 while, tea producer Tanganda capped the winners of the day on a 2.14% uplift to end the day pegged at \$2,175.5714. The market closed on a negative breadth of five after six counters recorded gains against eleven that faltered.

Activity aggregates advanced in the session as volume traded ballooned 247.82% to 25.01m shares while, turnover soared 43.61% to \$7.36b. The top volume drivers of the day were Zimre Holdings Limited (86.03%), Nampak (7.15%) and FMP (3.82%). The trio of ZHL, Nampak and Delta contributed a combined 76.92%. A total of 2,622,194 units exchanged hands in the ETF section. Morgan and Co Multi Sector ETF retreated 0.01% to close at \$599.9522 while, OMTT ETF inched up 0.09% to end the day pegged at \$80.2333. Tigere REIT declined 1.31% to settle at \$597.0000 after 385 shares exchanged hands.



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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0300	6.25
Simbisa Brands Limited	0.3400	3.02
Padenga Holdings Ltd	0.1400	1.06

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,184,398,506	0.81
Turnover ZWL \$	1,515,165.08	694.91
Volume	50,037,265	4746.71

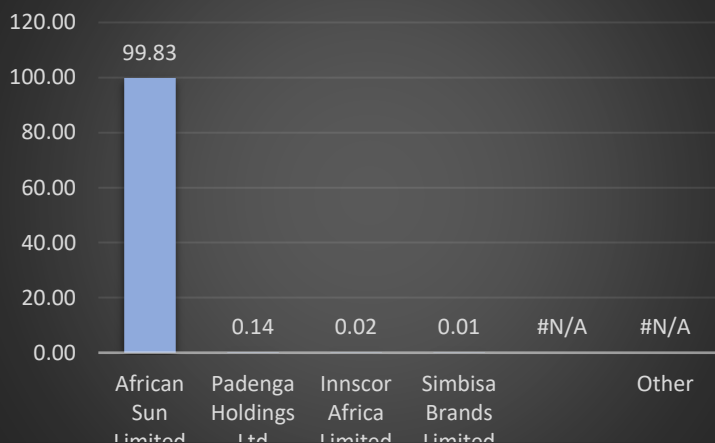
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	98.36	0.82

VFEX extend losses in midweek session...

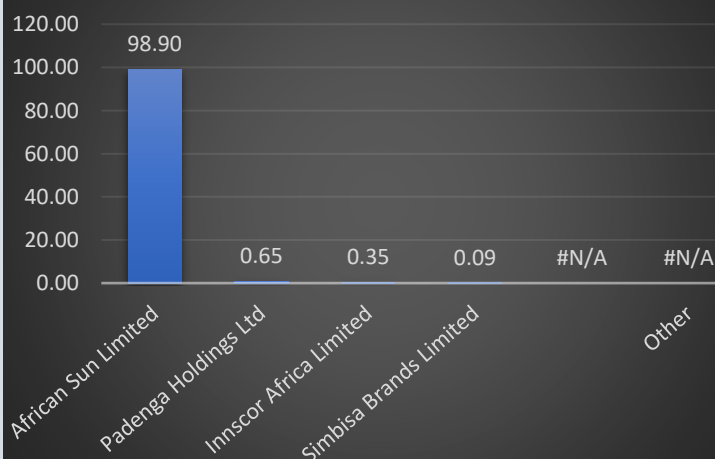
The VFEX extended losses as the All-Share Index eased 0.82% to 98.36pts. Hotelier African Sun headlined the worst performers of the day on a 6.25% retreat to USD\$0.0300, followed by fast foods group Simbisa that declined 3.02% to USD\$0.3400. Padenga completed the losers pack on a 1.06% descent to end the day pegged at USD\$0.1400.

Activity aggregates enhanced in the session as volumes traded ballooned 4,746.71% to 50.04m shares while, value traded grew 694.91% to USD\$1.52m. African Sun highlighted today's activity after contributing 99.83% to the total volume traded as 49.95m shares exchanged hands. The top value drivers of the day were African Sun (98.90%), Padenga (0.65%) and Innscor (0.35%).

VOLUME LEADERS



VALUE LEADERS





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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Morgan & Co Multi Sector ETF	19/02/2024	USD 0.0437 CENTS	29/02/2024
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.



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