



TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Amalgamated Regional Trading (Art) Holdings Limited	149.5000	15.00
Cafca Limited	6612.5000	15.00
Edgars Stores Limited	380.0446	14.82
First Mutual Holdings Limited	3600.0000	11.80
Zimre Holdings Limited	182.1386	6.61

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	636.1919	14.93
Meikles Limited	3621.0233	10.28
Ok Zimbabwe Limited	808.9005	10.06
Nampak Zimbabwe Limited	500.0000	4.58
Delta Corporation Limited	7900.2340	3.23

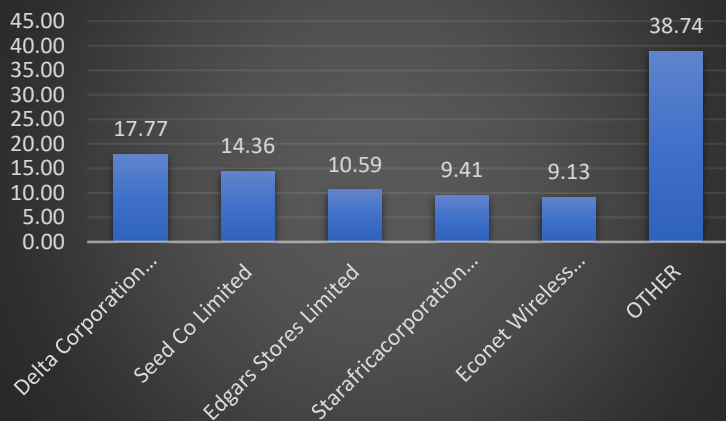
MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	41,473,143,954,915	1.88
Turnover ZWL \$	1,031,538,175.00	44.23
Foreign buys ZWL \$	3,658,800.00	-
Foreign sales ZWL \$	50,840,000.00	-
Volume	424,900	76.42

INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	550,881.68	1.88
ZSE 10	245,226.99	1.93
ZSE-Agriculture	1,546.56	0.08
Mid-Cap	2,240,030.99	0.59

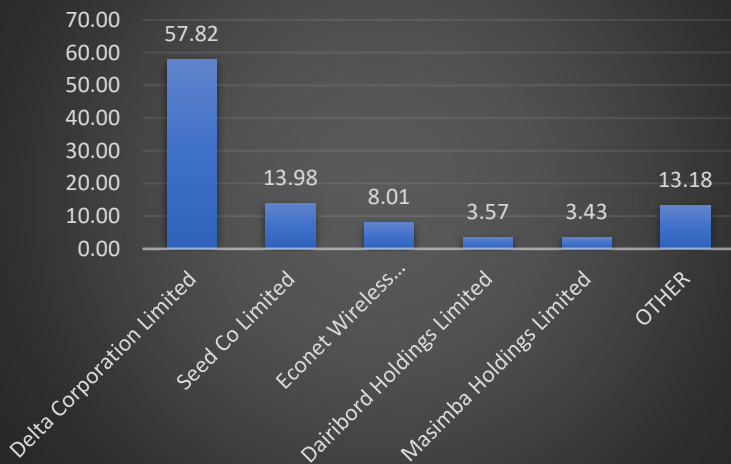
Heavies weigh on the market...

Heavies weighed down the market in Tuesday's trades as the All Share Index plummeted 1.88% to settle at 550,881.68pts. The Blue-Chip Index was 1.93% lower at 245,226.99pts as majority of the counters in the Index closed pointing south. The Agriculture Index ended the session subdued as it closed 0.08% lower at 1,546.56pts while, the Mid Cap Index added 0.59% to 2,240,030.99pts. Fintech company Ecocash that is trading under a cautionary led the laggards of the day as it shed 14.93% to \$636.1919 while, Meikles eased 10.28% to end pegged at a VWAP of \$3,621.0233 where demand could be found. Retailer OK Zimbabwe parred off 10.06% to close at \$808.9005 while, packaging company Nampak retreated 4.58% to \$500.0000 as 700 shares exchanged hands. Beverages giant Delta capped the top five laggards of the day as it succumbed 3.23% to close at \$7,900.2340. Partially offsetting today's losses were the duo of ART and Cafca that charged 15% apiece to settle at \$149.5000 and \$6,612.5000 respectively. Apparel retailer Edgars buttressed prior session gains as it jumped 14.82% to close at \$380.0446 on the back of firming demand while, First Mutual Holdings climbed 11.80% to settle at \$3,600.0000. Zimre Holdings was 6.61% higher at \$182.1386 as it fastened the gainers list of the day.

VOLUME LEADERS



VALUE LEADERS



Activity aggregates faltered in the session as volume traded declined 76.42% to see 424,900 shares trade while, turnover dropped 44.23% to \$1.03bn. Volume drivers of the day were Delta, SeedCo and Edgars with respective contributions of 17.77%, 14.36% and 10.59%. In the value category Delta claimed 57.82% of the turnover traded, with SeedCo trailing behind with a 13.98% contribution. In the ETF category only three funds registered price movements, Morgan & Co Made In Zimbabwe ETF was 9.32% up at \$17.5712. The Datvest MCS ETF and Old Mutual Top 10 ETF dropped 0.24% and 6.56% apiece. The Tigere REIT was 0.01% weaker at \$604.95000 as a block trade of 6.76m units worth \$4.09bn traded in the session. The Revitus REIT was stable at \$560.0000 in the session as 900 units traded.



EFE RESEARCH – MARKET COMMENT

13.02.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Bindura Nickel Corp	0.0120	20.00

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1415	9.64
First Capital Bank Limited	0.0242	7.63
Simbisa Brands Limited	0.3506	3.15
Innscor Africa Limited	0.4375	2.67
Axia Corporation Limited	0.0900	0.22

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,217,443,400	1.62
Turnover ZWL \$	137,578.81	73.64
Volume	2,039,342	758.01

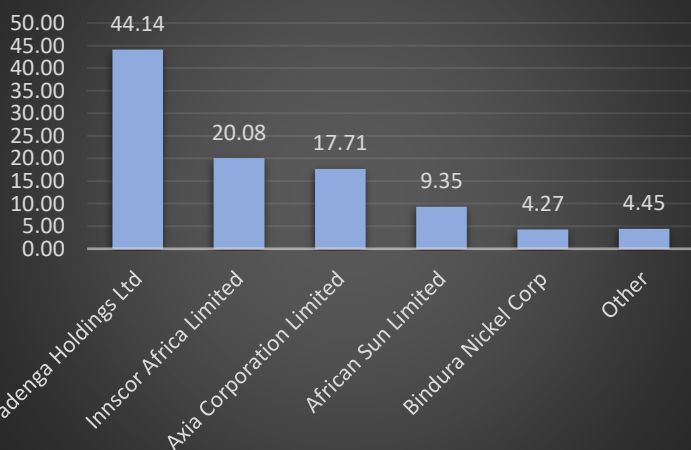
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	99.17	1.91

VFEX swings back to losses...

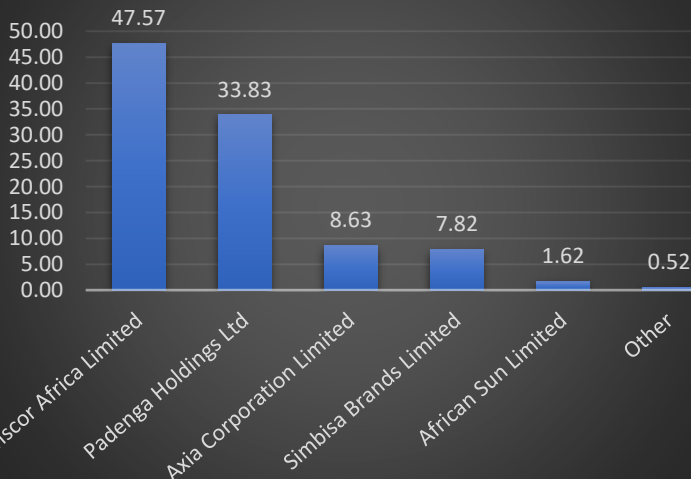
The VFEX market retreated in Tuesday's session as the All Share Index dropped 1.91% to settle at 99.17pts. Padenga led the worst performers of the day as it closed 9.64% to close at \$0.1415 while, banking group First Capital reversed prior sessions gains as it slipped 7.63% to \$0.0242. Fast foods giant Simbisa was 3.15% down at \$0.3506 while, Innscor was 2.67% down at \$0.4375. Retail and Distribution giant Axia closed pegged at \$0.0900 following a 0.22% descent.

Activity aggregates were mixed in the session as volumes traded ballooned 758.01% to see 2.04m shares worth \$137,578.81 exchange hands. This represented a 73.64% decline in turnover. The trio of Padenga, Innscor and Axia dominated the activity aggregates of the day as they claimed a combined 81.93% of the volume and 90.03% of the turnover.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

13.02.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Morgan & Co Multi Sector ETF	19/02/2024	USD 0.0437 CENTS	29/02/2024
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.



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