

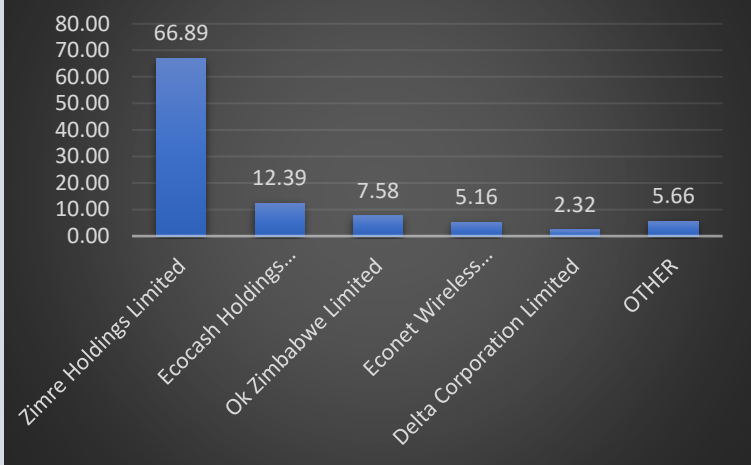


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Zimbabwe Newspapers (1980) Limited	62.0000	26.53
Cbz Holdings Limited	8993.0000	15.00
Nmbz Holdings Limited	2266.6000	15.00
Tsl Limited	2017.7500	15.00
Amalgamated Regional Trading (Art) Holdings Limited	119.0000	14.70

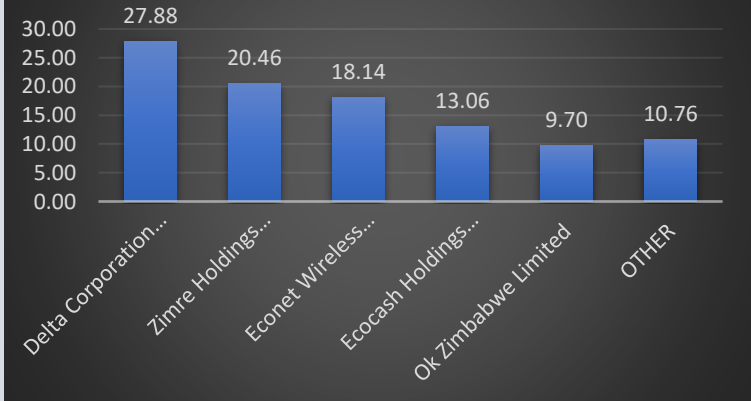
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Econet Wireless Zimbabwe Limited	2527.4815	14.95
Seed Co Limited	2799.9781	6.64
Proplastics Limited	1599.0000	5.94
Zimre Holdings Limited	220.0139	4.82
General Beltings Holdings Limited	150.0000	4.72

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	42,523,584,578,826	0.70
Turnover ZWL \$	5,622,518,665.35	122.31
Foreign buys ZWL \$	353,100,000.00	600.60
Foreign sales ZWL \$	9,369,040.00	-
Volume	7,795,259	701.85

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	559,065.53	1.42
ZSE 10	248,833.87	1.67
ZSE-Agriculture	1,572.55	3.23
Mid-Cap	2,120,082.82	4.03

ZSE eked out gains as Government announces plans to introduce a new structured currency ...

The government yesterday announced plans to introduce a new structured currency in a bid to curb the runaway exchange rates. The move has created both negative and positive effects in the market as reflected by bids from buyers who want to dispose excel ZWL, while others have been gripped by panic selling in a bid to lock the gains achieved in the prior sessions as asset repricing could kick in. The ZSE primary All Share Index rebounded 1.42% to 559,065.53pts while, the Blue-Chip Index gained 1.67% to 248,833.87pts. The Agriculture Index added 3.23% to 1,572.55pts while, the Mid Cap Index went up 4.03% to 2,120,082.82pts. Zimpapers headlined the top performers of the day on a 26.53% surge to close at \$62.0000. Banking group CBZ, NMB and TSL surged a similar 15.00% to settle at \$8,993.0000, \$2,266.6000 and \$2,017.7500 respectively. Conglomerate ART completed the winners of the day on a 14.70% uplift to end the day pegged at \$119.0000.

On the contrary, telecoms giant Econet led the laggards of the day on a 14.95% drop to \$2,527.4815 followed by seed producer Seed Co that slipped 6.64% to \$2,799.9781. Proplastics retreated 5.94% to \$1,599.0000 while, Zimre Holdings Limited declined 4.82% to \$220.0139. General Beltings capped the fallers of the day on a 4.72% slid to \$150.0000. Activity aggregates enhanced in the session as volume traded ballooned 701.85% to 7.80m shares while, value traded grew 122.31% to \$5.62b. The top volume drivers of the day were Zimre Holdings (66.89%), Ecocash Holdings (12.39%) and OkZim (7.58%). The trio of Delta, Zimre Holdings and Econet contributed a combined 66.48% to the total value traded. Other top value drivers of the day were Ecocash (13.06%) and OKZim (9.70%). In the ETF section, Morgan and Co Multi Sector and OMTT ETFs dropped 0.02% and 0.08% to \$530.5000 and \$99.0538 respectively. Cass saddle ETF grew 3.31% to \$7.8000 while, Datvest ETF advanced 12.12% to \$19.2961. MIZ ETF inched up 2.67% to close at \$14.3734.

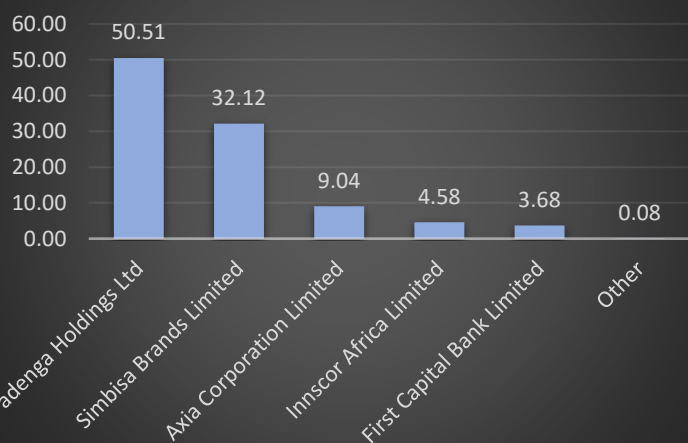


TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4501	0.02

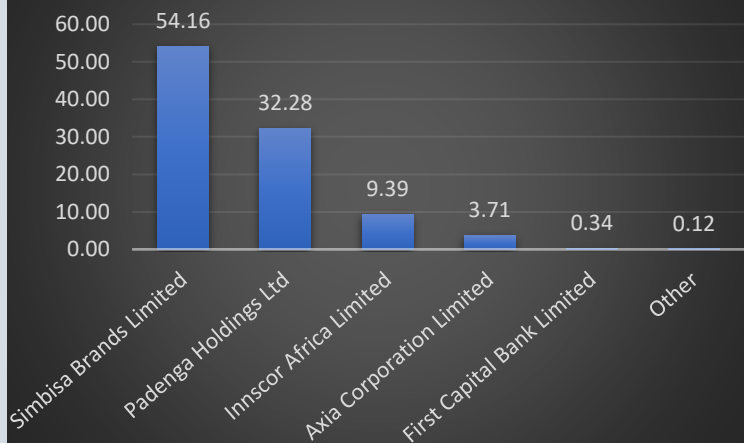
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Seed Co International Vx	0.2638	12.88
Padenga Holdings Ltd	0.1402	12.38
First Capital Bank Limited	0.0200	2.91
Simbisa Brands Limited	0.3699	0.05

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,200,350,680	1.78
Turnover ZWL \$	171,626.75	38.70
Volume	782,483	72.86

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	99.63	1.81

VFEX extends losses...

The VFEX market extended losses in the midweek session as it fell 1.81% to settle at 99.63pts. Seed-Co International topped the laggards of the day on a 12.88% slump to USD\$0.2638 while, Padenga lost 12.38% to USD\$0.1402. First Capital declined 2.91% to USD\$0.0200 while, fast foods group Simbisa capped the fallers of the day on a 0.05% retreat to USD\$0.3699. Partially mitigating today's losses were scrappy gains in Innscor that advanced 0.02% to USD\$0.4501.

Activity aggregates enhanced in the session as volume traded ballooned 72.86% to 782,483 shares while, turnover soared 38.70% to \$171,626.75. Top volume drivers of the day were Padenga, Simbisa, Axia and Innscor that contributed 50.51%, 32.12% and 9.04% respectively. Simbisa was dominant after contributing 54.16% to the total value traded.



EFE RESEARCH – MARKET COMMENT

07.02.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Morgan & Co Multi Sector ETF	19/02/2024	USD 0.0437 CENTS	29/02/2024
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.



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