

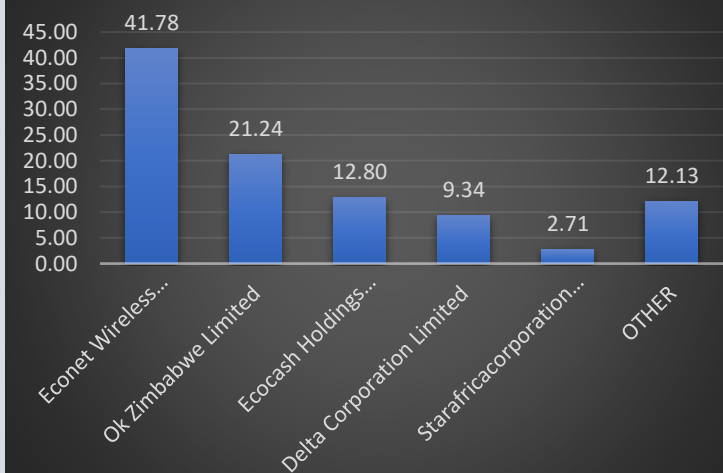


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Amalgamated Regional Trading (Art) Holdings Limited	103.5000	15.00
Riozim Limited	1035.0000	15.00
Ok Zimbabwe Limited	722.4797	14.92
Zimre Holdings Limited	201.0244	14.71
Fbc Holdings Limited	3200.0000	14.29

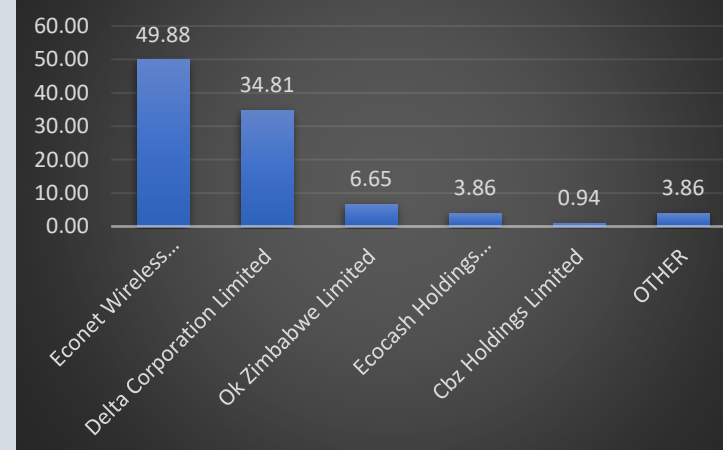
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Cbz Holdings Limited	7820.0000	15.00
Seed Co Limited	3381.9500	15.00
Tanganda Tea Company Limited	2860.0000	14.93
Delta Corporation Limited	8600.1041	14.07
Meikles Limited	6190.9893	8.28

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	41,752,101,390,727	4.08
Turnover ZWL \$	7,410,266,972.80	74.10
Foreign buys ZWL \$	11,840,400.00	88.08
Foreign sales ZWL \$	576,000.00	99.85
Volume	3,208,723	41.96

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	594,074.74	3.84
ZSE 10	242,330.46	6.24
ZSE-Agriculture	1,568.63	2.42
Mid-Cap	2,045,523.82	4.76

### ZSE register gains in week opening session...

The market registered gains in the week opening session as the primary All Share Index gained 3.84% to 594,074.74pts while, the Blue-Chip Index lost 6.24% to 242,330.46pts. The Agriculture Index fell 2.42% to 1,568.63pts while, the Mid Cap Index firmed up 4.76% to 2,045,523.82pts. Conglomerate Art Corporation and Riozim headlined the top performers of the day on a similar 15.00% jump to \$103.5000 and \$1,035.0000 respectively. Retailer OkZim surged 14.92% to close at \$722.4797 while, Zimre Holdings grew 14.71% to \$201.0244. Banking group FBC Holdings capped the winners of the day on a 14.29% uplift to end the day pegged at \$3,200.0000. In contrast, CBZ Holdings and seed producer SeedCo Limited led the laggards of the day on an equivalent 15.00% decline to \$7,820.0000 and \$3,381.9500 respectively. Tea producer Tanganda dropped 14.93% to settle at \$2,860.0000 while, beverage giant Delta retreated 14.07% to \$8,600.1041. Hotelier Meikles Limited completed the fallers of the day on an 8.28% slump to end the day pegged at \$6,190.9893. Thirteen counters registered gains against seventeen that faltered to leave the market with a negative breadth of four.

Activity aggregates were depressed in the week opening session as volume traded succumbed 41.96% to 3.21m shares while, value traded fell 74.10% to \$7.41bn. The trio of Econet, Okzim and Ecocash holdings contributed a combined 75.82% to the total volume traded. The top value drivers of the day were Econet (49.88%), Delta (34.81%), Okzim (6.65%) and Ecocash Holdings (3.86%). On the ETF section, 137,450 units exchanged hands. Datvest inched up 14.29% to \$16.0000 while, Morgan & Co Multi Sector ETF edged up 0.11% to close at \$530.6000. OMTT ETF went up 0.76% to end the day pegged at \$98.1422. Both REITs were active in the week opening session as 2,280 units exchanged hands. Revitus REIT soared 7.69% to \$560.0000 while, Tigere REIT notched up 1.92% to \$604.1053.



# EFE RESEARCH – MARKET COMMENT

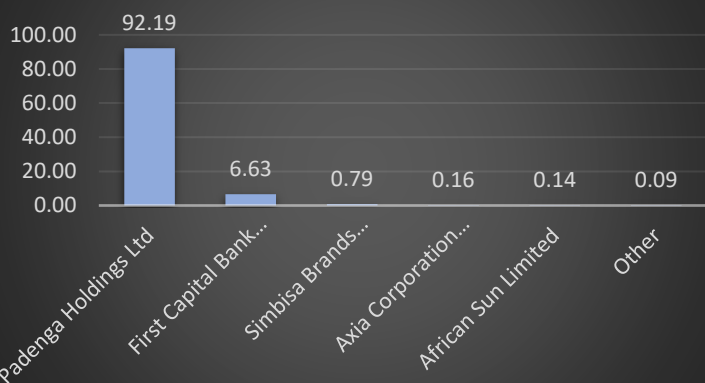
## 05.02.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0416	1.46
National Foods Holdings Ltd	1.4825	0.17

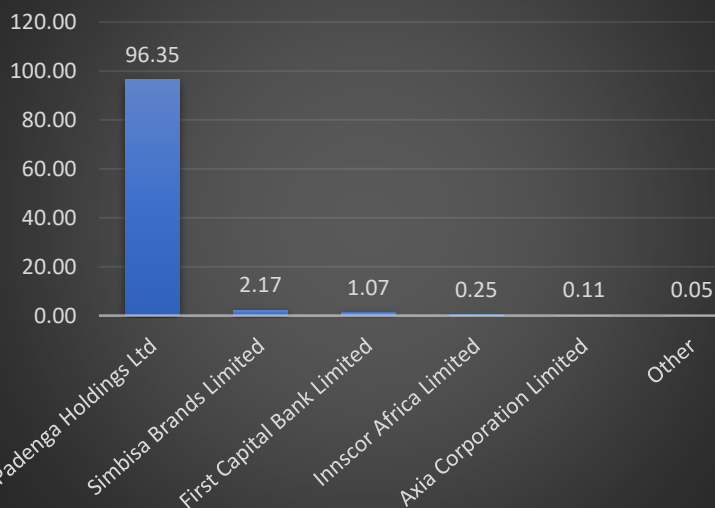
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1410	6.00
Innskor Africa Limited	0.4636	2.30
First Capital Bank Limited	0.0219	0.45
Simbisa Brands Limited	0.3700	0.27

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,224,837,359	2.00
Turnover ZWL \$	195,379.51	9629.38
Volume	1,447,951	12686.57

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	101.69	1.99

### VFEX extends losses...

The VFEX market extended losses in the week opening session as the All Share Index eased 1.99% to 101.69pts. Padenga led the fallers of the day on a 6.00% slid to USD\$0.1410 followed by Innskor that slipped 2.30% to USD\$0.4636. First Capital trimmed 0.45% to USD\$0.0219 while, fast foods group Simbisa shook off 0.27% to end the day pegged at USD\$0.3700. Partially mitigating today's losses were scrappy gains in African Sun that notched up 1.46% to USD\$0.0416. National Foods firmed up 0.17%to end the day at USD\$1.4825.

Activity aggregates enhanced in the session as volumes traded ballooned 12,686.57% to see 1.45m shares exchange hands while, turnover increased by 9,629.38% to USD\$195,379.51. Padenga was dominant in today's session after a lone contribution of 92.19% to the volume traded and 96.35% to the total value traded.



# EFE RESEARCH – MARKET COMMENT

## 05.02.2024

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Morgan & Co Multi Sector ETF	19/02/2024	USD 0.0437 CENTS	29/02/2024
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

### Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.

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