

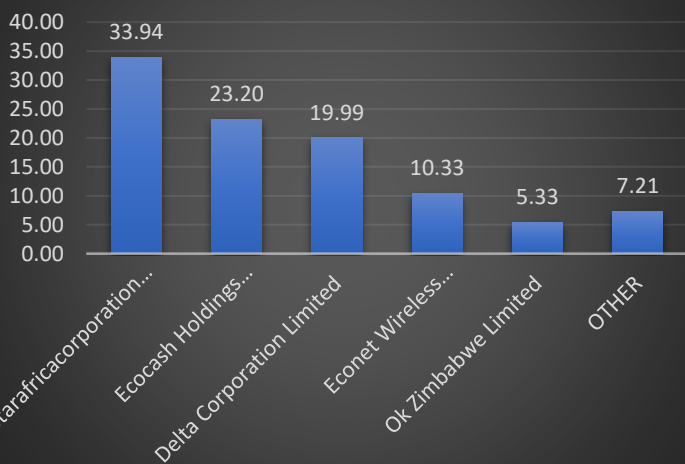


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
General Beltings Holdings Limited	150.0000	87.50
Turnall Holdings Limited	94.0000	67.86
Cbz Holdings Limited	9200.0000	15.00
Nmbz Holdings Limited	1963.1000	15.00
Ok Zimbabwe Limited	628.7000	15.00

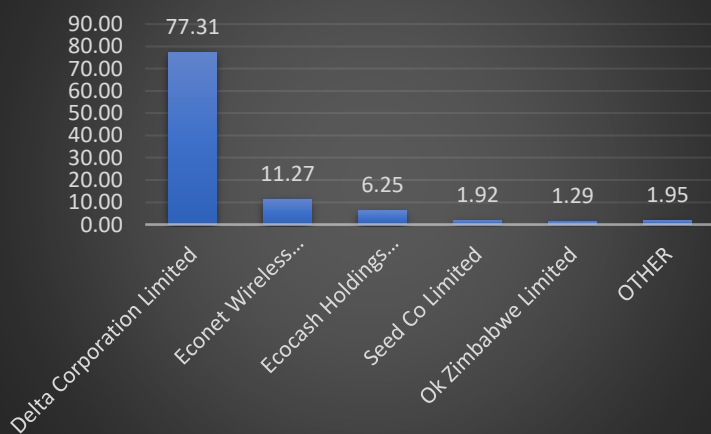
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Delta Corporation Limited	10008.8280	11.16
Meikles Limited	6750.0000	8.67
Starafriacorporation Limited	8.2673	7.50
Ariston Holdings Limited	92.7181	1.21
Dairibord Holdings Limited	1765.1364	0.93

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	44,465,352,358,344	2.15
Turnover ZWL \$	10,058,271,942.69	64.84
Foreign buys ZWL \$	99,296,520.00	2156.68
Foreign sales ZWL \$	386,075,000.00	83.24
Volume	6,002,155	8.57

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	584,266.23	2.13
ZSE 10	261,619.92	1.23
ZSE-Agriculture	1,654.14	2.90
Mid-Cap	2,043,762.44	4.67

ZSE closes 2.13% higher in the week ending session...

The market stretched its winning streak in the week ending session as the primary All Share Index rose 2.13% to 584,266.23pts while, the Blue-Chip Index firmed up 1.23% to 261,619.92pts. The Agriculture Index grew 2.90% to 1,654.14pts as the Mid Cap Index added 4.67% to 2,043,762.44pts. General Beltings headlined the top performers of the day on 87.50% jump to \$150.0000 followed by Turnall that climbed 67.86% to \$94.0000. Banking groups CBZ Holdings, NMB and retailer OKZim surged a similar 15.00% to end the week pegged at \$9,200.0000, \$1,963.1000, and \$628.7000 respectively. In contrast, beverage giant Delta led the laggards of the day on a 11.16% slid to \$10,008.8280 as profit-taking begins to set in, followed by hotelier Meikles that slipped 8.67% to \$6,750.0000. Star Africa declined 7.50% to \$8.2673 while, Ariston eased 1.21% to close at \$92.7181. Milk processor Dairibord capped the fallers of the day on a 0.93% drop to end the day pegged at \$1,765.1364. The market closed on a positive breadth of twelve after twenty counter recorded gains against eight that faltered.

Activity aggregates were mixed in the session as volume traded grew 8.57% to 6.02m shares while, value traded fell 64.84% to \$10.06b. The top volume drivers of the day were Star Africa (33.94%), Ecocash Holdings (23.20%), Delta (19.99%) and Econet (10.33%). Delta dominated the value traded for the day after contributing 77.31% to the total value traded. The trio of Econet, Ecocash and SeedCo contributed a combined 19.44% to the total value traded. A total of 162,273 units exchanged hands on the ETF section. Datvest ETF retreated 9.00% to settle at \$14.0000 while, MIZ ETF advanced 14.98% to close at \$12.5900. OMTT ETF went up 2.17% to end the week pegged at \$97.4051. Tigere was the only active REIT in the weekending session which saw 2,747,611 units exchange hands. Tigere REIT dropped 0.04% to end the day pegged at \$592.7118.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Caledonia Mining Corporation Plc	19.8500	19.94
First Capital Bank Limited	0.0220	10.00
Simbisa Brands Limited	0.3710	0.08

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1500	16.43
African Sun Limited	0.0410	2.38
Innskor Africa Limited	0.4745	1.15
Axia Corporation Limited	0.0900	0.22

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,235,642,037	1.13
Turnover ZWL \$	16,942.28	743.68
Volume	265,288	2242.71

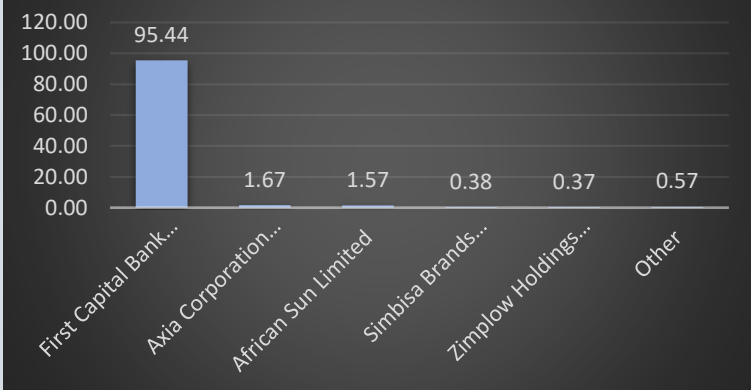
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	102.59	1.13

VFEX retreats in Friday trades ...

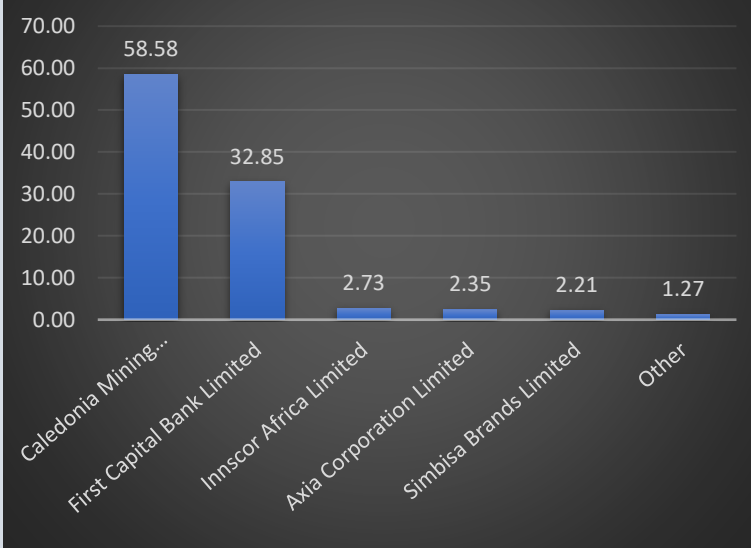
The VFEX market retreated in Friday's trades as it faltered 1.13% to close at 102.59pts. A total of four counters registered losses against three that gained, to close with a negative breadth of one. Crocodile farmer and gold miner Padenga lead the laggards of the day as it faltered 16.43% to close at \$0.1500 followed by hotelier African Sun that parred off 2.38% to \$0.4100. Conglomerate Innskor shed 1.15% to settle at a VWAP of \$0.4745 while, Axia dropped 0.22% to end at \$0.09. Rarely traded counter Caledonia headlined the gainers list of the day as it charged 19.94% to \$19.8500 while, bankers First Capital inched up 10.00% to settle at \$0.0220. Fast food retailer Simbisa was 0.08% firmer at \$0.3710.

Activity aggregates improved in the session as volumes traded ballooned 2,242.71% to see 265,288 shares trade, while turnover increased by 743.68% to \$16,942.28. First Capital led the volume drivers of the day as it claimed 95.44% of the aggregate. Duo of Caledonia and First Capital led the turnover drivers of the day as they claimed a combined 91.43%.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

02.02.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Morgan & Co Multi Sector ETF	19/02/2024	USD 0.0437 CENTS	29/02/2024
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.



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