

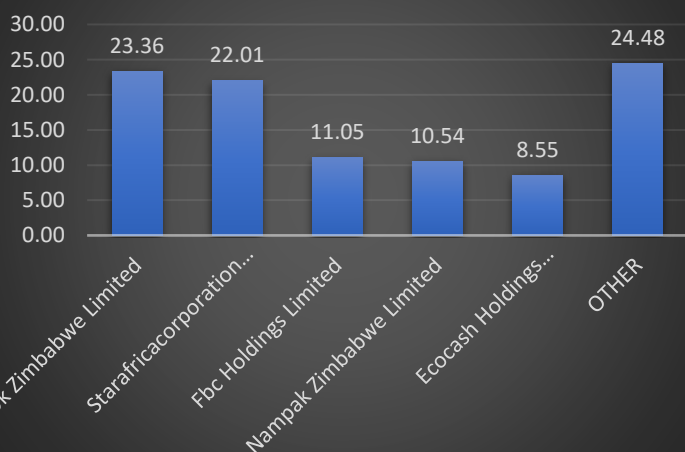


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Seed Co Limited	2281.9500	15.00
Afdis Distillers Limited	3954.2500	15.00
Rainbow Tourism Group Limited	225.6500	14.98
Meikles Limited	5216.9408	14.80
Edgars Stores Limited	224.6548	14.73

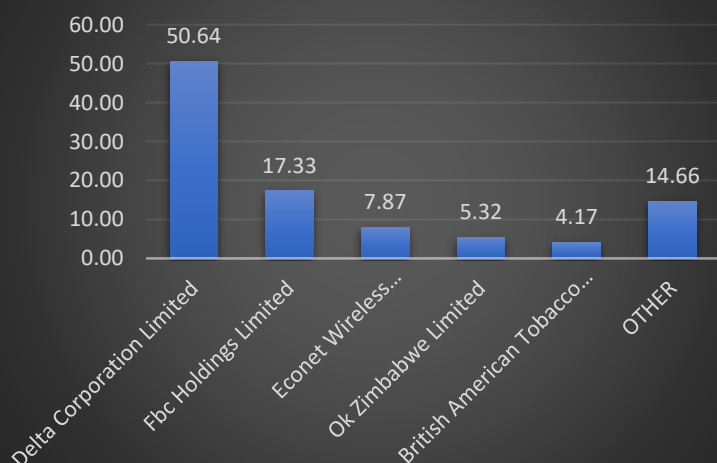
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Econet Wireless Zimbabwe Limited	1950.1483	3.99
Nampak Zimbabwe Limited	378.9528	0.08
Proplastics Limited	1494.9500	0.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	32,669,805,463,413	4.00
Turnover ZWL \$	3,717,616,044.70	65.21
Foreign buys ZWL \$	413626210.00	26.78
Foreign sales ZWL \$	457481223.00-	180.39
Volume	2,729,210	7.05

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	429,924.86	4.03
ZSE 10	193,020.96	3.07
ZSE-Agriculture	1,148.31	7.02
Mid-Cap	1,506,962.42	5.44

Mid cap counters anchor the market in Friday's trades...

The market extended its rising streak in Friday's session anchored by Mid Cap counters that dominated the top five risers list of the day. The All-Share Index advanced 4.03% to settle at 429,924.86pts while, the Mid Cap Index garnered 5.44% to settle at 1,506,962.42pts. The Agriculture Index charged 7.02% to 1,148.31pts as demand in selected counters continued to surge while, the Blue-Chip Index was 3.07% firmer at 193,020.96. the duo of SeedCo Limited and AFDIS headlined the gainers list of the day as they jumped 15.00% to see the former close at \$2,281.9500 and the latter at \$3,954.2500. Hotelier Rainbow Tourism Group closed at \$225.6500, following a 14.98% ascent while, Meikles scaled up 14.80% to close at \$5,216.9408. Apparel retailer Edgars edged up 14.73% to end pegged at a VWAP of \$224.6548. Trading in the negative category was telecommunication group Econet that retreated 3.99% to close at \$1,950.1483, where demand could be found while, packing group Nampak eased 0.08% to \$378.9528. Proplastics lost a negligible 0.0033% to end trading at \$1,494.9500 in a single trade that saw 67,900 shares exchange hands.

Activity aggregates faltered in the session as volumes traded declined 7.05% to 2.73m shares while, turnover was 65.21% lower at \$3.72bn. Volume drivers of the day were OkZimbabwe, Star Africa, FBC and Nampak with respective contribution of 23.36%, 22.01%, 11.05% and 10.54%. The duo of Delta and FBC dominated in the turnover category as they claimed a combined 67.97% of the value traded. In the ETF category, a total of three funds registered price movement segregated into two risers and one faller. Datvest MCS and the Old Mutual Top Ten ETF inched up 8.06% and 0.56% respectively while, on the contrary, the Morgan & Co Multi Sector ETF faltered 2.39%. In the REIT category the Tigere was the only active fund in the session as it went up 6.60% to \$501.0000.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0700	12.90
Simbisa Brands Limited	0.3569	1.59

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4400	2.18
Padenga Holdings Ltd	0.1700	0.06

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	188,520,522	84.11
Turnover ZWL \$	106,388.88	44.89
Volume	543,696	73.20

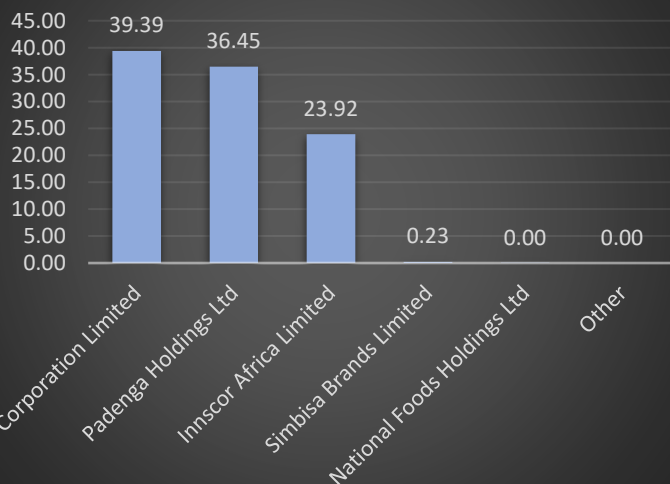
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	98.68	0.20

VFEX caps the week in gains...

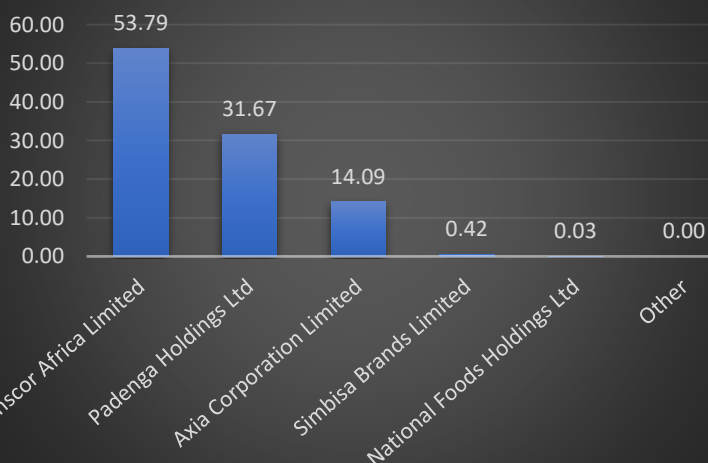
The VFEX market closed the last session of the week in gains as the All-Share Index put on 0.20% to settle at 98.68pts. Headlining the gainer list of the day was retail and distribution group Axia that notched up 12.90% to \$0.0700 while, Simbisa charged 1.59% to \$0.3569. Innscor led the worst performers of the day on a 2.18% loss to \$0.4400 while, Padenga dropped 0.06% to settle at \$0.1700.

Activity aggregates faltered in the session as volume traded fell by 73.20% to see 543,696 shares worth \$106,388.88 trade in the session: this represented a 44.89% decline in turnover. The trio of Axia, Padenga and Innscor drove the activity aggregates as they claimed a combined 99.76% of the volume and 99.55% of the value traded.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

26.01.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.



EFE RESEARCH – MARKET COMMENT
26.01.2024