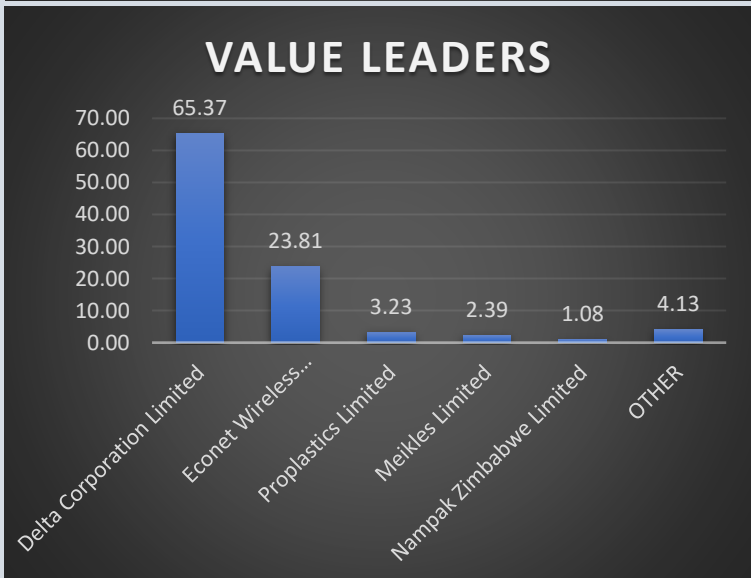
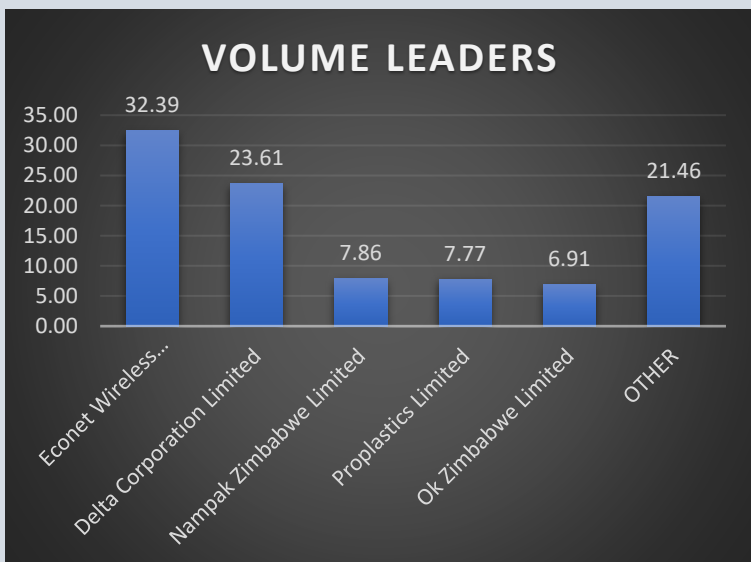




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Truworths Limited	51.9149	29.79
Turnall Holdings Limited	45.8084	16.19
Hippo Valley Estates Limited	3220.0000	15.00
Meikles Limited	3450.0000	15.00
Fbc Holdings Limited	1495.8000	15.00

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Starafriacorporation Limited	8.9616	2.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	28,891,841,216,754	3.85
Turnover ZWL \$	7,174,201,865.00	2.61
Foreign buys ZWL \$	31,752,400.00	215.00
Foreign sales ZWL \$	255,645,600.00	43.06
Volume	2,632,066	40.65



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	380,299.32	3.88
ZSE 10	174,244.55	3.16
ZSE-Agriculture	960.49	8.41
Mid-Cap	1,271,588.07	6.05

Market maintains rising impetus...

The ZSE continued with its rising momentum in Tuesday's session as firming demand continued in selected counters across the board. The mainstream All Share Index ticked up a further 3.88% to see it closing at 380,299.32pts as the Top Ten Index firmed up 3.16% to close at 174,244.55pts. The ZSE agriculture Index added 8.41% to 960.49pts while, the Mid Cap Index rose 6.05% to 1,271,588.07pts. Leading the risers of the day was apparel retailer Truworths that went up 29.79% to \$51.9149, albeit on scrappy 4,7000 shares. Following waw Turnall Holdings that surged 16.19% to end the session at \$45.8084 as 26,100 shares exchanged hands. The trio of Hippo, Meikles and FBC went up by a similar 15% to settle at \$3,220.0000, \$3,450.0000 and \$1,495.8000 where supply could be found in that order. Other notable gains were seen in BAT (14.99%), EcoCash (14.26%), Dairibord (14.99%), ZB (14.98% and Fidelity (14.88%).

Overall, twenty-nine counters gained against a mere one faller as the market registered a wide positive breadth. Star Africa was the sole faller of the day after dropping 2.10% to close at \$8.9616 where demand could be found. The Morgan and Co Multi sector ETF was the only faller amongst the ETF as it lost 0.1750% to end at \$513.0000, closing well offered at 512.9800. The Cass Saddle ETF rose 14.82% at \$7.2700 while, the Morgan and Co made in Zimbabwe 11% to settle at \$10.5451. Old Mutual ETF ticked up 10.8016% to \$56.9481 with the Datvest ETF adding 7.95% to \$13.0000. Activity aggregates closed mixed in the session as reflected in volumes which went down 40.65%, yielding a value outturn of \$7.17 billion. Econet and Delta emerged the top volume and value movers of the day, claiming a combined 56% and 89.18% of the aggregates respectively. Foreign trades remained depressed in the session as inflows of \$ 31.75m were registered against outflows of \$255.6m



EFE RESEARCH – MARKET COMMENT

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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Seed Co International Vx	0.2880	20.00
Simbisa Brands Limited	0.3575	2.06

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0620	11.43
Innscor Africa Limited	0.4399	0.02

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,180,505,420	0.99
Turnover ZWL \$	193,654.42	157.35
Volume	2,257,498	913.20

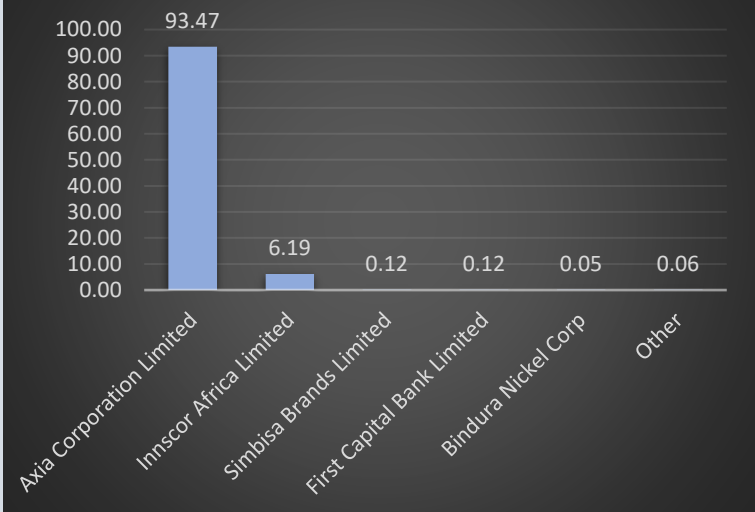
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	98.01	1.03

VFEX stays in the positive...

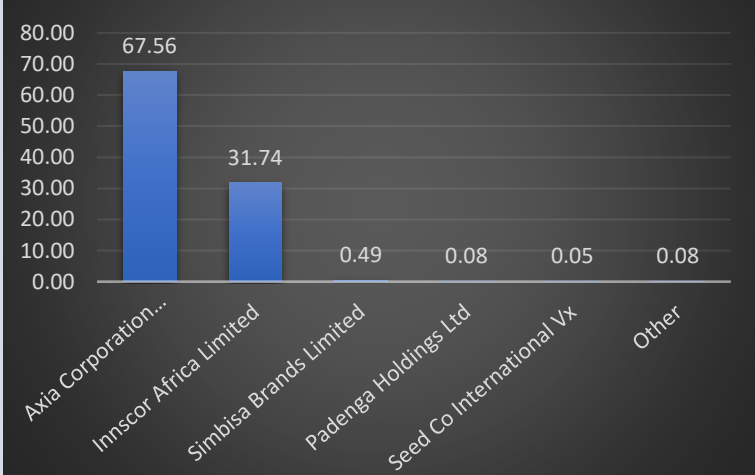
The VFEX closed the session in gains with the primary All-Share Index adding a further 1.03% to settle at 98.01pts. Gains seen in SeedCo international and Simbisa helped maintain the market in the black as the duo ticked up 20% and 2.06% to close at \$0.2880 and \$0.3575 respectively. Losses were seen in Axia and Innscor which went down 11.43% and 0.02% to end the session at \$0.0620 and \$0.4399 where demand could be established in that order.

Activity aggregates improved as reflected in volumes which enhanced 913.20% to 2,257,498 shares, yielding a value outturn of \$193,654.42 which was 157.35% higher on yesterday. The risers and fallers spectrum were equally distributed at two.

VOLUME LEADERS



VALUE LEADERS





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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$2,007.2500	\$2,007.2500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.



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