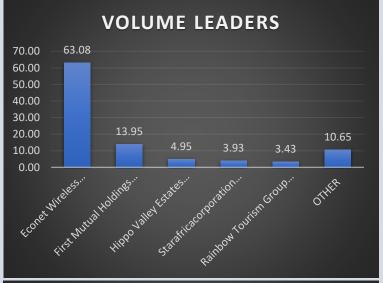


| TODAY'S GAINERS | PRICE(ZWL\$) | % CHANGE |
|---|--------------|----------|
| Afdis Distillers Limited | 3438.5000 | 15.00 |
| Meikles Limited | 2645.0000 | 15.00 |
| British American Tobacco Zimbabwe Limited | 14982.5000 | 15.00 |
| Masimba Holdings Limited | 1220.0000 | 14.69 |
| Tanganda Tea Company Limited | 1135.9000 | 11.91 |

| TODAY'S LOSERS | PRICE(ZWL\$) | % CHANGE |
|-------------------------------|--------------|----------|
| First Mutual Holdings Limited | 900.0000 | 9.61 |
| Hippo Valley Estates Limited | 2251.9596 | 2.09 |
| Starafricacorporation Limited | 9.4266 | 1.15 |
| Zimre Holdings Limited | 173.7994 | 0.11 |
| Proplastics Limited | 739.4500 | 0.00 |

| MARKET SNAPSHOT | TODAY | %CHANGE |
|----------------------|--------------------|----------|
| Market Cap ZWL \$ | 22,972,018,302,523 | 5.40 |
| Turnover ZWL \$ | 4,454,240,340.30 | 33.91 |
| Foreign buys ZWL \$ | 18,942,000.00 | 1593.06 |
| Foreign sales ZWL \$ | 78,459,660.00 | 18869.94 |
| Volume | 3,232,053 | 44.62 |





| INDEX | TODAY (PTS) | CHANGE % |
|-----------------|--------------|----------|
| ZSE ALL SHARE | 302,788.42 | 5.38 |
| ZSE 10 | 136,925.48 | 5.61 |
| ZSE-Agriculture | 721.96 | 4.51 |
| Mid-Cap | 1,066,199.80 | 2.34 |

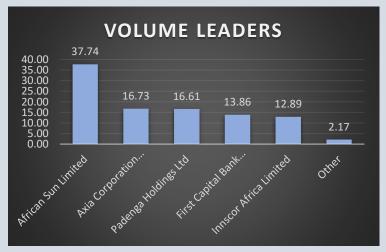
ZSE maintains steady gains...

The market maintained steady gains in the mid-week session to see the primary All Share Index growing 5.38% to 302,788.42pts while, the Blue-Chip Index gained 5.61% to 136,925.48pts. The Agriculture Index went up 4.51% to 721.96pts while, the Mid Cap Index rose 2.34% to 1,066,199.80pts. The trio of AFDIS, Meikles and BAT headlined the top performers after surging a similar 15.00% to end the day pegged at \$3,438.5000, \$2,645.0000 and \$14,982.5000 in that order. Construction group Masimba Holdings edged up 14.69% to \$1,220.0000 as tea producer Tanganda capped the winning pack on a 11.91% uplift to end the day pegged at \$1,135.9000. Contrastingly, insurers FML led the laggards of the day on a 9.61% drop to \$900.0000 while, sugar processor Hippo Valley eased 2.09% to settle at \$2,251.9596. Star Africa pared off 1.15% to \$9.4266 as Zimre Holdings Limited declined 0.11% to \$173.7994. Proplastics capped the losers of the day on negligible 0.0002% retreat to end at \$739.4500.

Activity aggregates declined in the session as volume traded succumbed 44.62% to 3,23m shares while, turnover dipped 33.91% to \$4.45b. Econet was the most sought-after stock in today's activity after contributing 63.08% to the total volume exchanged and 61.59% of the value outturn. Other notable volume drivers were FML (13.95%), Hippo Valley (4.95%) and Star Africa (3.93%). The trio of Delta, FML and Hippo valley contributed a combined 26.54% to the total value traded. A total of 175,540 units exchanged hands on the ETF section which saw only two ETS's registering price movements. Datvest ETF notched up 6.02% to close at \$12.7750 while, OMTT ETF rose 8.78% to end the day pegged at \$48.9506. Tigere REIT was 3.58% higher to close at \$403.9741 after 83,447 units exchanged hands on the ETF section with no trades recorded in Revitus.



| TODAY'S GAINERS | PRICE(USD\$) | % CHANGE |
|----------------------------|---------------|----------|
| | | |
| Seed Co International Vx | 0.2400 | 0.08 |
| Innscor Africa Limited | 0.4157 | 0.07 |
| | | |
| | | |
| | | |
| TODAY'S LOSERS | PRICE(USD\$) | % CHANGE |
| African Sun Limited | 0.0403 | 19.40 |
| Padenga Holdings Ltd | 0.1518 | 10.81 |
| Axia Corporation Limited | 0.0645 | 7.86 |
| First Capital Bank Limited | 0.0192 | 4.00 |
| Simbisa Brands Limited | 0.3038 | 3.56 |
| MARKET SNAPSHOT | TODAY | %CHANGE |
| Market Cap ZWL \$ | 1,126,533,324 | 3.08 |
| Turnover ZWL \$ | 14,101.11 | 89.14 |
| Volume | 123,547 | 78.54 |





| INDEX | TODAY (PTS) | CHANGE % |
|----------------|-------------|----------|
| VFEX ALL SHARE | 93.51 | 3.07 |

VFEX dips further ...

The VFEX dipped further in the midweek session as the All-Share Index sank 3.07% to 93.51pts. Hotelier African Sun led the fallers set on a 19.40% dip to USD\$0.0403, followed by Padenga that slipped 10.81% to USD\$0.1518. Retail and distribution company Axia trimmed 7.86% to USD\$0.0645 while, First Capital Bank shed 4.00% to USD\$0.0192. Fast foods group Simbisa completed the losers list on a 3.56% slide that took it to USD\$0.3038. Partially mitigating today's losses were scrappy gains in Seed Co International that inched up 0.08% to USD\$0.2400 while, Innscor rose 0.07% to USD\$0.4157.

Activity aggregates were depressed in the session as volume traded fell 78.54% to 123,547 shares while, turnover plummeted 89.14% to USD\$14,101.11. The top volume drivers were African Sun (37.74%) and Axia (16.73%). Innscor and Padenga were the top value drivers with respective contributions of 46.95% and 22.10%.



OMZIL Price

| Price (VWAP) | <u>Last Price</u> | % Change | <u>Traded Volume</u> | <u>Turnover</u> |
|------------------|---|------------|----------------------|-----------------|
| \$1,300.7500 | \$1,300.7500 | - | - | - |
| | <u>Dividend Monitor</u> | | | |
| COUNTER | <u>COUNTER</u> <u>EX-DIV</u> <u>RATE</u> <u>PAYMENT D</u> | | | PAYMENT DATE |
| NAMPAK ZIMBABBWE | | 17.01.2024 | US0.20CENTS | 19.01.2024 |

Upcoming Events

| COMPANY | <u>EVENT</u> | <u>VENUE</u> | <u>TIME</u> | <u>DATE</u> |
|---------|--------------|--------------|-------------|-------------|
| | | | | |
| | | | | |
| | | | | |

Cautionaries

| | | <u>Cautionalies</u> |
|--------------|------------|---|
| rsl . | 01.02.2022 | The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price. |
| GBH | 18.05.2022 | The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders. |
| CBZ | 27.09.2022 | Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares. |
| ZB FINANCIAL | 20.06.2022 | The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price. |
| FML | 12.01.2024 | Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures. |
| | | |
| | | |

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