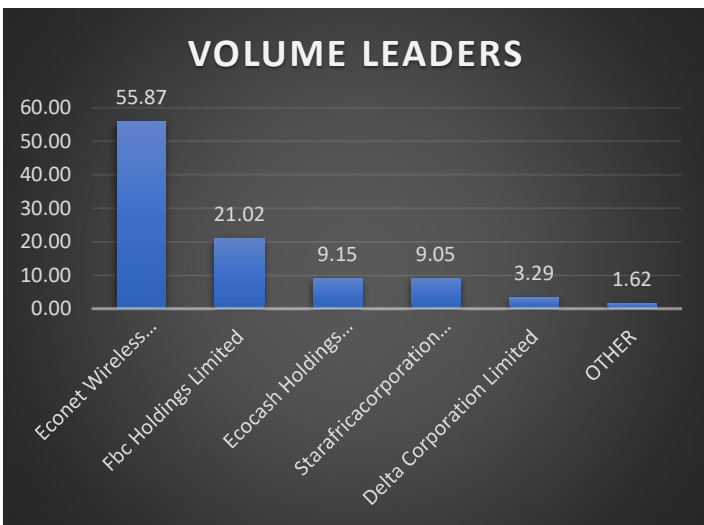


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cfi Holdings Limited	2512.7500	15.00
Econet Wireless Zimbabwe Limited	1229.9262	14.70
Cbz Holdings Limited	4533.3333	13.33
Dairibord Holdings Limited	585.0833	4.13
Meikles Limited	2000.0000	3.78

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Tsl Limited	1100.0000	8.33
First Mutual Holdings Limited	1075.0000	6.52
Starafricacorporation Limited	9.3006	4.55
Ecocash Holdings Zimbabwe Limited	205.2470	3.41
Rainbow Tourism Group Limited	180.0000	3.36

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	20,213,174,175,531	2.69
Turnover ZWL \$	7,215,442,806.05	149.06
Foreign buys ZWL \$	-	-
Foreign sales ZWL \$	246,919,600.00	25.26
Volume	6,877,189	170.26



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	266,752.43	1.72
ZSE 10	119,063.78	1.35
ZSE-Agriculture	681.49	0.59
Mid-Cap	1,013,481.28	0.87

ZSE rebounds in Friday's session...

The market rebounded in Friday's session as the primary All Share Index firmed up 1.72% to 266,752.43pts while, the Blue-Chip Index rose 1.35% to 119,063.78pts. The Agriculture Index gained 0.59% to 681.49pts while, the Mid Cap Index added 0.87pts to 1,013,481.28pts. CFI Holdings headlined the gainers list of the day on a 15.00% jump to \$2,512.7500, followed by telecoms giant Econet that surged 14.70% to end trading at a VWAP of \$1,299.9262. Banking group CBZ Holdings notched up 13.33% to close \$4,533.3333 as scrappy 300 shares exchanged hands while, milk processor Dairibord advanced 4.13% to settle at \$585.0833, where supply could be found. Meikles fastened the top five gainers list of the day on a 3.78% uplift to \$2,000.0000. Trading in the negative territory was TSL that retreated 8.33% to \$1,100.0000 as scanty 100 shares exchanged hands in the counter. Life assurer FML trailed on a 6.52% loss to \$1,075.0000 following a cautionary statement announced by the company that it had received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures on its subsidiary First Mutual Life Assurance Company following a forensic investigation that was completed in 2023. RTG completed the top five fallers pack of the day on a 3.36% slid to \$180.0000.

Activity aggregates improved in the session as volumes traded increased by 170.26% to see 6.88m shares trade while, value traded increased by 149.06% to \$7.22bn. Econet was the top traded counter in the session as it claimed 55.87% of the volume and 63.18% of the value. The other notable volume driver was FBC that contributed 21.02% of the volume traded. The duo of FBC and Delta claimed a combined 32.69% of the turnover traded. In the ETF category, funds traded mixed as Cass Saddle ETF and the Old Mutual Top 10 ETF shed 0.01% and 0.07% respectively. Datvest MCS went up 0.08% to \$11.82000 while, the Morgan & Co MCS added 0.19% to settle at \$514.0000. The Tigere REIT rose 3.43% to settle at a VWAP of \$389.9353 while, the Revitus REIT dropped 8.33% to close at \$550.0000.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Caledonia Mining Corporation Plc	17.0000	4.94
Padenga Holdings Ltd	0.1595	1.59
First Capital Bank Limited	0.0199	1.53
African Sun Limited	0.0502	0.40
Simbisa Brands Limited	0.3152	0.16

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4296	0.09

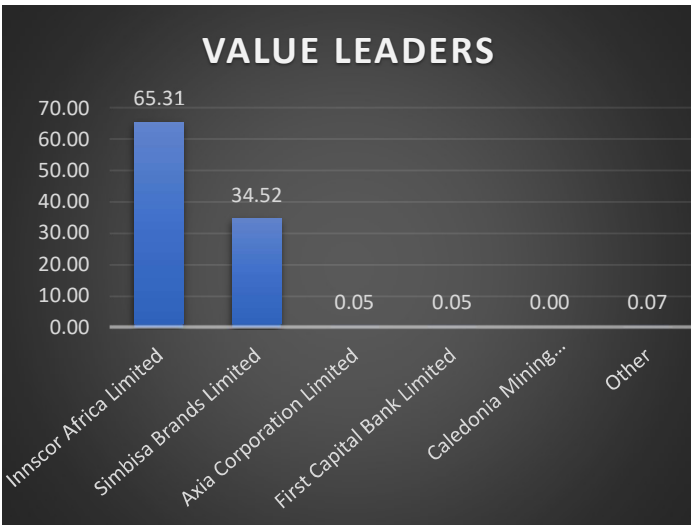
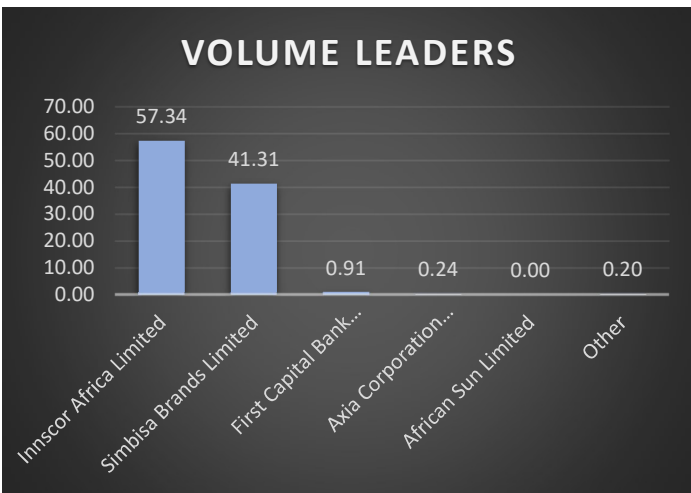
MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,156,724,269	0.25
Turnover ZWL \$	291,147.87	25.68
Volume	771,829	27.17

INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	96.00	0.24

VFEX closes week on a higher note ...

The VFEX market capped the last trading session of the week in gains as it advanced 0.24% to settle at 96.00pts. Rarely traded counter Caledonia led the gainers of the day on a \$4.94% surge to \$17.0000, trailed by Padenga that advanced 1.59% to close at a VWAP of \$0.1595. Bankers First Capital closed at \$0.0199, following a 1.53% ascent while, hotelier African Sun ticked up 0.40% to \$0.0502. Fast foods producer Simbisa went up 0.16% to \$0.3152. Innscor was the only counter in the session to record losses as it shed 0.09% to \$0.4296.

Activity aggregates faltered in the session as volumes traded declined by 27.17% to 771,829 shares while, turnover was 25.68% down at \$291,147.87. Activity was mainly confined in Innscor and Simbisa as they contributed a combined 98.65% of the volume and 99.83% of the value traded.





EFE RESEARCH – MARKET COMMENT

12.01.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.7500	\$1,300.7500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NAMPAK ZIMBABWE	17.01.2024	US0.20CENTS	19.01.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.

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