

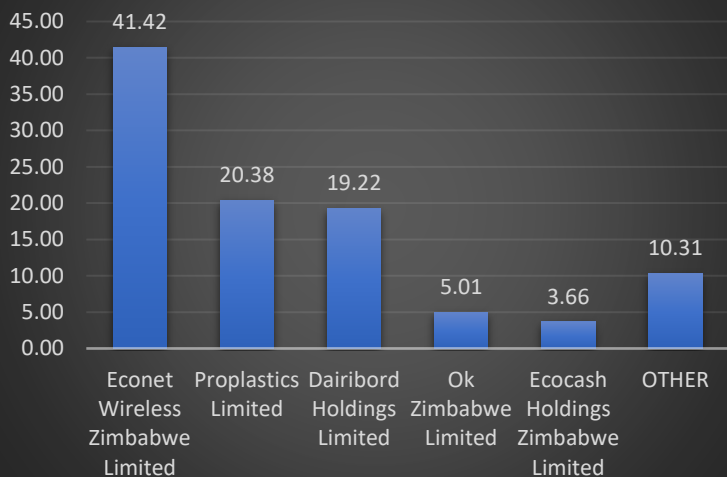


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
National Tyre Services Limited	70.0000	41.70
Seed Co Limited	1322.5000	15.00
Nampak Zimbabwe Limited	336.0048	14.95
Edgars Stores Limited	152.0000	14.93
Willdale Limited	46.0000	9.13

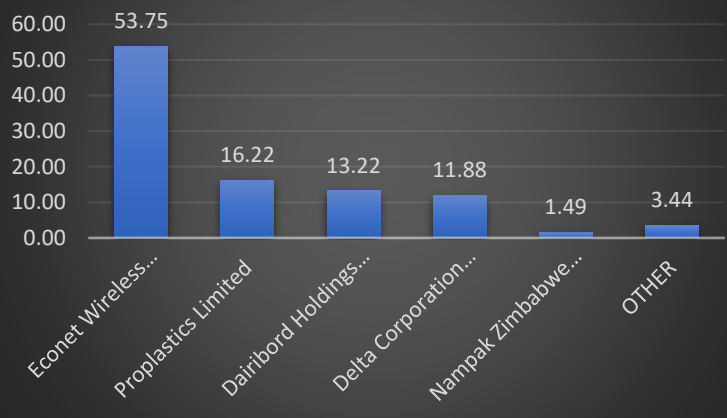
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Dairibord Holdings Limited	561.9000	15.00
Meikles Limited	1510.0000	7.98
Starafricacorporation Limited	9.8000	1.89
Delta Corporation Limited	5023.9227	0.15
Ecocash Holdings Zimbabwe Limited	215.0000	0.05

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	19,533,115,373,575	0.71
Turnover ZWL \$	2,368,105,510.85	86.40
Foreign buys ZWL \$	-	-
Foreign sales ZWL \$	-	-
Volume	2,898,650	21.32

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	257,680.91	0.76
ZSE 10	115,331.78	0.65
ZSE-Agriculture	677.47	0.33
MID CAP	991,058.88	0.21

ZSE rises further...

The positive trajectory on the bourse continued in Tuesday's session to see the primary All Share Index closing 0.76% higher to 257,680.91pts while, the Blue Chip Index gained 0.65% to 115,331.78pts. The Agriculture Index grew 0.33% to 677.47pts as the Mid Cap Index added 0.21% to 991,058.88pts. National Tyre Service topped the winners of the day on a 41.70% jump to \$70.0000 followed by seed producer Seed Co that surged 15.00% to \$1,322.5000. Nampak advanced 14.95% to close at \$336.0048 while, apparel retailer Edgars notched up 14.93% to \$152.0000. Brick manufacturer Willdale capped the gainers of the day on a 9.13% uplift to end the day pegged at \$46.0000. On the contrary, milk processor Dairibord led the laggards of the day on a 15.00% drop to \$561.9000 while, Meikles shed 7.98% to close at \$1,510.0000. Star Africa declined 1.89% to \$9.8000 while, beverage giant Delta eased 0.15% to \$5,023.9227. Fintech group Ecocash Holdings capped the losers of the day on a 0.05% slid to end the day pegged at \$215.0000. The market closed on a positive breadth of seven after twelve counters recorded gains against five that faltered in the session.

Activity aggregates were mixed in the session as volume traded succumbed 21.32% to 2.90m shares while, turnover ballooned 86.40% to \$2.37b. Econet (41.42%) dominated the total volume traded for the day after claiming the largest slice of the cake. The other top volume drivers of the day were Proplastics (20.38%), Dairibord (19.22%) and OkZim (5.01%). Econet, Proplastics and Dairibord were the top value drivers of the day after a they contributed a combined 83.19% to the total outturn. 608,010 units exchanged hands on the ETFs section which saw MCMS ETF and MIZ ETF trade flat at \$9.5000 and \$514.9500 respectively. Cass Saddle ETF and OMTT ETF retreated 13.92% and 0.08% to \$5.5605 and \$43.0000 respectively. Tigere REIT edged up 5.14% to end the day pegged at \$368.0000 after 9,760 units exchanged hands.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4180	0.87
Axia Corporation Limited	0.0902	0.22
Simbisa Brands Limited	0.3177	0.16

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1521	13.33

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,165,807,084	0.87
Turnover USD \$	60,321.55	87.07
Volume	247,143	82.47

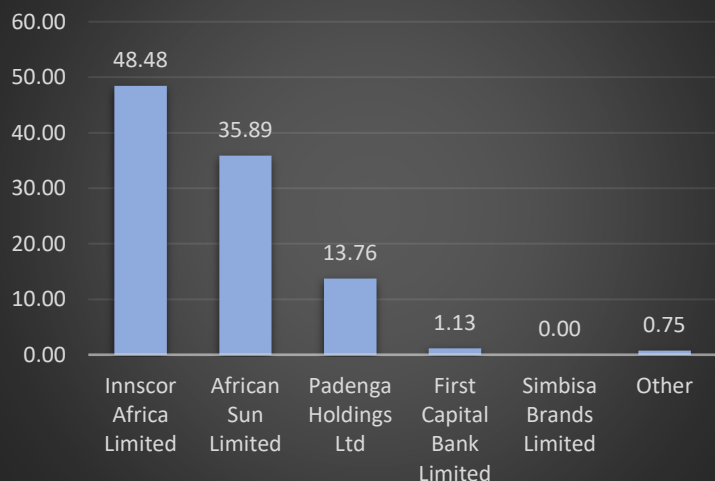
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	96.81	0.75

VFEX extends losing streak ...

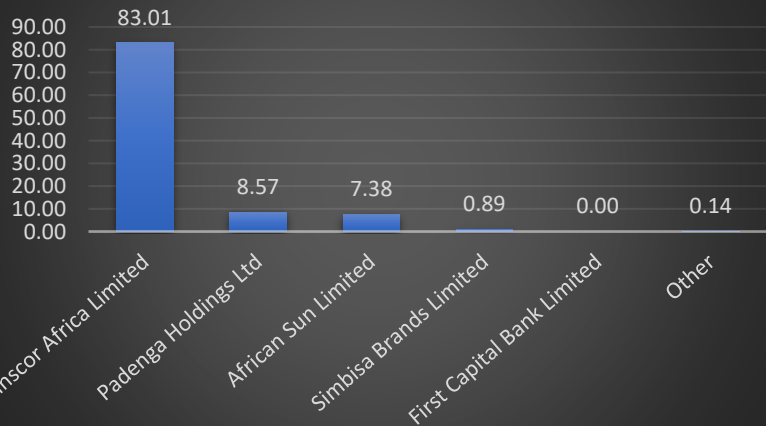
The VFEX market extended its losses into the second session of the week as the All Share Index lost 0.75% to 96.81pts. Crocodile skin processors Padenga fell 13.33% to close at USD\$0.1521. Partially mitigating today's losses were scrappy gains in Innscor which added 0.87% to USD\$0.4180 followed by Axia that climbed 0.22% to USD\$0.0902. Fast Foods group Simbisa stepped up 0.16% to settle at USD\$0.3177.

Activity aggregates declined in the session as volumes traded dropped 82.47% to see 247,143 shares exchanged while, turnover plummeted 87.07% to \$60,321.55. Innscor dominated the volume and value traded after contributing 48.48% to the former and 83.01% to the latter.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

09.01.2024

OMZIL Price

<u>Price (VWAP)</u>	<u>Last Price</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
\$1,300.7500	\$1,300.7500	-	-	-

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
NAMPAK ZIMBABBBWE			

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



EFE RESEARCH – MARKET COMMENT
09.01.2024