

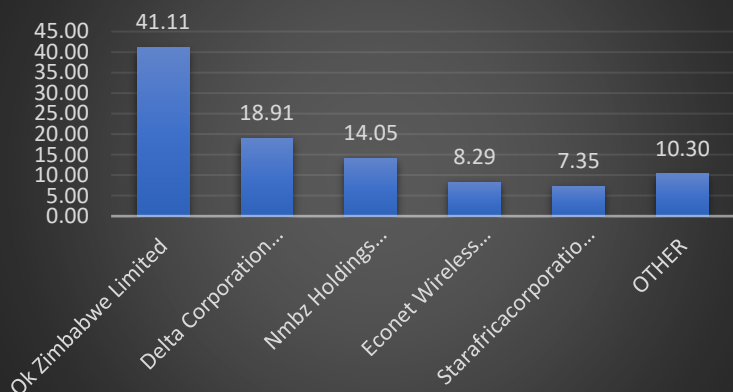


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Nmbz Holdings Limited	577.3000	15.00
Cafca Limited	2909.5000	15.00
First Mutual Properties Limited	276.0000	15.00
Cbz Holdings Limited	2756.9408	14.87
Afdis Distillers Limited	2600.0000	13.04

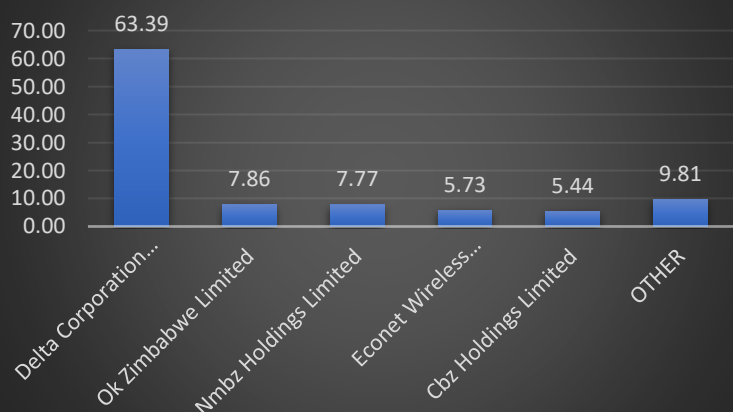
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	92.0000	0.54
British American Tobacco Zimbabwe Limited	12984.6154	0.08

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	14,981,758,058,567	2.39
Turnover ZWL \$	1,793,775,784.55	24.26
Foreign buys ZWL \$	8,676,110.00	209.67
Foreign sales ZWL \$	13,968,200.00	88.74
Volume	1,716,513	24.04

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	197,660.65	2.25
ZSE 10	84,065.54	2.27
ZSE-Agriculture	605.45	0.01
MID CAP	870,872.87	2.24

### Heavies lift ZSE in week-ending session...

Thirteen bulls charged against two bears to leave the market with a positive breadth of eleven in end of week session. The mainstream All Share Index surged 2.25% to 197,660.65pts while, the ZSE Top Ten Index advanced 2.27% to 84,065.54pts. The Mid Cap Index put on 2.24% to end pegged at 870,872.87pts. The ZSE Agriculture Index was the sole faller of the day on a marginal loss of 0.01% to close at 605.45pts. Bankers NMB garnered 15.00% to \$577.3000, similarly Cafca charged 15.00% to \$2,909.5000. Property concern FMP improved 15.00% to settle at \$276.0000. CBZ soared 14.87% to \$2,756.9408 as wine and spirit manufacturer AFDIS capped the top five winners of the day on a 13.04% uplift to \$2,600.0000. Two fallers of the day were led by apparel retailer Edgars that retreated 0.54% to \$92.0000 as cigarette manufacturer BAT trimmed 0.08% to \$12,984.6154.

Activity aggregates were depressed in Friday's session as the volume aggregate tumbled 24.04% to 1.72m while, turnover dipped 24.26% to \$1.79bn. Volume drivers of the day were OKZIM, Delta, NMB and Econet that claimed a combined 82.36% of the aggregate. Delta anchored the value aggregate of the day on a 63.39% contribution. Morgan and Co MCS added 1.26% to \$490.0000 while, the Old Mutual ETF extended 0.05% to \$34.4500. A mere 6,670 units worth \$343,669.00 exchanged hands in two ETFs. The Tigere REIT succumbed 6.62% to \$279.6050 on scrappy 600 units.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4498	5.79
First Capital Bank Limited	0.0200	4.71
Simbisa Brands Limited	0.3145	0.26

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,212,231,638	1.37
Turnover USD \$	70,876.22	81.03
Volume	237,545	82.06

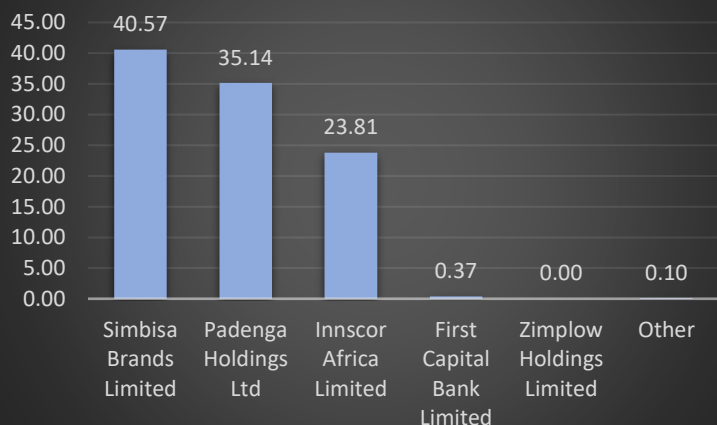
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	70.95	1.38

**VFEX extend gains...**

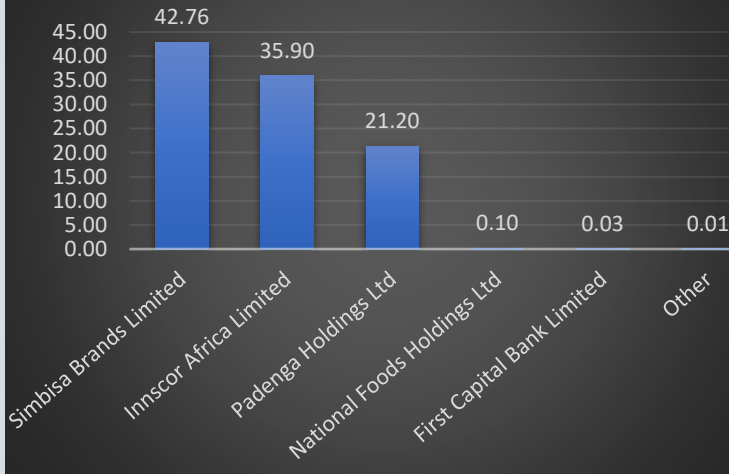
The VFEX All Share Index rose 1.38% to close the day at 70.95pts. Innscor grew 5.79% to \$0.4498 while, First Capital expanded 4.71% to \$0.0200. Simbisa inched up 0.26% to close at \$0.3145.

Volume of shares traded dropped 82.06% to 237,545 shares while, turnover plummeted 81.03% to \$70,876.22. Volume leaders of the day were Simbisa (40.57%), Padenga (35.14%) and Innscor (23.81%). Simbisa, Innscor and Padenga claimed a combined 99.86% of the value outturn.

**VOLUME LEADERS**



**VALUE LEADERS**





# EFE RESEARCH – MARKET COMMENT

## 08.12.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.7500	\$1,300.7500	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
AFDIS	15/11/2023	Us\$0.0030	08.12.2023
DELTA	29/11/2023	US\$0.01	12.12.2023
Meikles	06/11/2023	US\$0.006	14.12.2023
CAFCA	01/12/2023	US\$0.0790	15.12.2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
RIOZIM	AGM	Virtual	10.30hrs	30/11/2023
INNSCOR	AGM	Royal Harare Sports Club and Virtual	08.15hrs	08/12/2023
STAR AFRICA	AGM	Virtual	11.00hrs	14/12/2023

### Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



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