

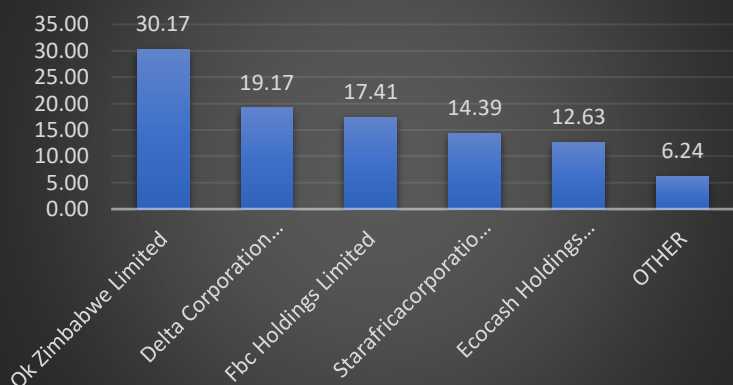


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cafca Limited	2530.0000	15.00
Fidelity Life Assurance Limited	235.0000	13.53
Zimre Holdings Limited	180.0000	12.50
Cbz Holdings Limited	2096.5000	5.30
Zimbabwe Newspapers (1980) Limited	28.0000	4.50

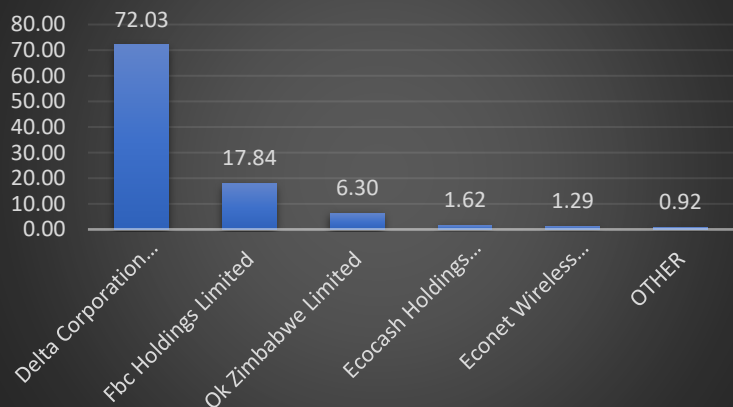
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Fbc Holdings Limited	956.7059	5.28
Ok Zimbabwe Limited	195.0228	1.17
Tanganda Tea Company Limited	950.0000	0.81
Delta Corporation Limited	3508.9445	0.54
Econet Wireless Zimbabwe Limited	723.1091	0.49

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	14,498,657,474,244	0.20
Turnover ZWL \$	1,257,006,426.00	71.26
Foreign buys ZWL \$	-	100.00
Foreign sales ZWL \$	-	100.00
Volume	1,404,517	21.65

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	191,561.61	0.20
ZSE 10	81,196.19	0.12
ZSE-Agriculture	602.72	0.13
MID CAP	849,516.12	0.83

ZSE eke out gains in midweek session...

The ZSE eked out gains in midweek session as the mainstream All Share Index put on 0.20% to close at 191,561.61pts. The Mid Cap Index rose 0.83% to end at 849,516.12pts. Contrastingly, the ZSE Top Ten Index retreated 0.12% to 81,196.19pts and the ZSE Agriculture Index trimmed 0.13% to 602.72pts. Cable manufacturer Cafca surged 15.00% to \$2,530.0000 while, Fidelity Life garnered 13.53% to \$235.0000. Zimre holdings charged 12.50% to \$180.0000 while, banking group CBZ jumped 5.30% to \$2,096.5000 post announcement of executive changes in the group. Zimpapers capped the top five positive movers of the day on a 4.50% rise to \$28.0000. On the downside was FBC that dipped 5.28% to \$956.7059 while, retailer OKZIM shed 1.17% to \$195.0228. Tea company Tanganda slid 0.81% to \$950.0000 while, Delta lost 0.54% to \$3,508.9445. Telecoms giant Econet tripped 0.49% to close the session at \$723.1091.

Volume of shares traded dropped 21.65% to 1.40m while, turnover soared 71.26% to \$1.26bn. Volume drivers of the day were OKZIM (30.17%), Delta (19.17%), FBC (17.41%), Star Africa (14.39%) and Ecocash (12.63%). Delta and FBC anchored the value aggregate on respective contributions of 72.03% and 17.84%. The Old Mutual ETF improved 8.64% to \$34.4957 while, Morgan and Co MCS fell 1.25% to \$483.8795. Morgan & Co MIZ ETF was stable at \$9.5000 on 900 units. The Old Mutual ETF claimed 92.63% of the volume aggregate and 73.15% of the value aggregate. The Tigere REIT was 0.20% weaker at \$299.4066 as 85,771 units exchanged hands.



EFE RESEARCH – MARKET COMMENT

06.12.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0836	6.63
Padenga Holdings Ltd	0.1548	2.93
First Capital Bank Limited	0.0207	1.97
Bindura Nickel Corp	0.0114	0.88
Innscor Africa Limited	0.4237	0.07

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Seed Co International Vx	0.3197	5.94
Simbisa Brands Limited	0.3100	0.06

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,183,673,426	2.54
Turnover USD \$	467,804.51	367.20
Volume	2,215,328	272.40

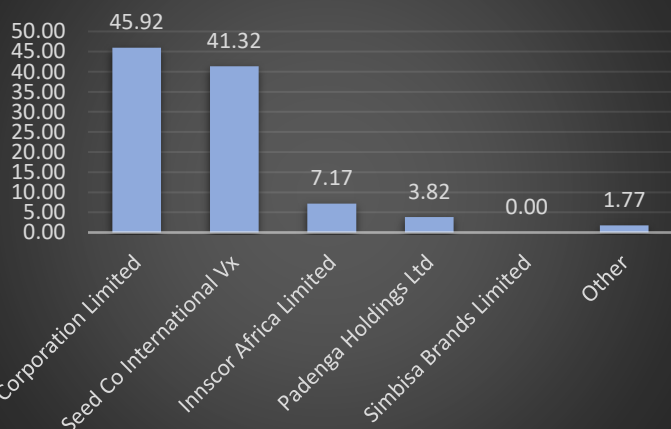
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	69.27	0.08

VFEX rebounds...

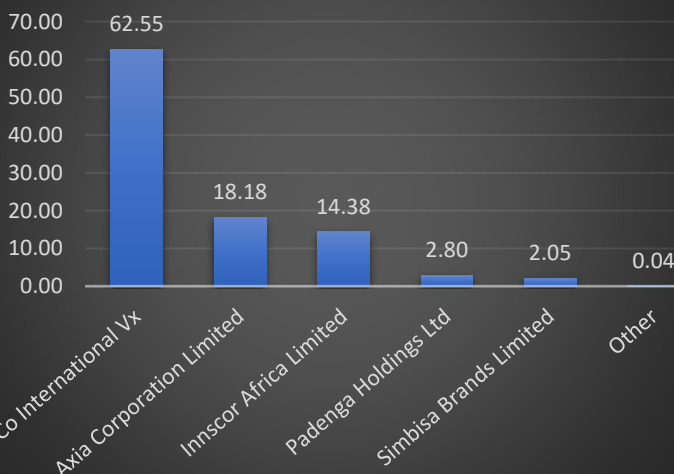
The VFEX market rebounded in today's session as the All-Share Index went up 0.08% to 69.27%. Axia led the gainers of the day on a 6.63% ascent to \$0.0836, followed by Padenga that extended 2.93% to \$0.1548. First Capital improved 1.97% to \$0.0207 as Bindura rose 0.88% to \$0.0114. Innscor capped the top five winners of the day on a 0.07% lift to \$0.4237. SeedCo International was the top laggard of the day on a 5.94% decline to \$0.3197 as Simbisa lost 0.06% to trade at \$0.3100.

Activity aggregates enhanced in the session as volumes ballooned 272.40% to 2,215,328 shares while, value traded swelled 367.20% to USD\$467,804.51. Axia and SeedCo International accounted for 45.92% and 41.32% of the total volume traded respectively. SeedCo International, Axia and Innscor claimed a combined 95.11% of turnover.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

05.12.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.7500	\$1,300.7500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
AFDIS	15/11/2023	Us\$0.0030	08.12.2023
DELTA	29/11/2023	US\$0.01	12.12.2023
Meikles	06/11/2023	US\$0.006	14.12.2023
CAFCA	01/12/2023	US\$0.0790	15.12.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
RIOZIM	AGM	Virtual	10.30hrs	30/11/2023
INNSCOR	AGM	Royal Harare Sports Club and Virtual	08.15hrs	08/12/2023
STAR AFRICA	AGM	Virtual	11.00hrs	14/12/2023

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



EFE RESEARCH – MARKET COMMENT
06.12.2023