



TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Seed Co Limited	842.0000	14.99
Zimbabwe Newspapers (1980) Limited	25.0000	12.87
Cafca Limited	2437.5000	10.80
Cbz Holdings Limited	2100.0000	9.38
First Mutual Properties Limited	208.0000	8.33

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Zb Financial Holdings Limited	850.0000	3.41
General Beltings Holdings Limited	22.3273	2.07
Truworths Limited	37.7830	0.57
Ok Zimbabwe Limited	189.9957	0.08
Riozim Limited	818.3667	0.02

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	13,739,974,954,402	1.72
Turnover ZWL \$	1,789,019,544.10	100.10
Foreign buys ZWL \$	-	100.00
Foreign sales ZWL \$	-	100.00
Volume	3,813,604	397.48

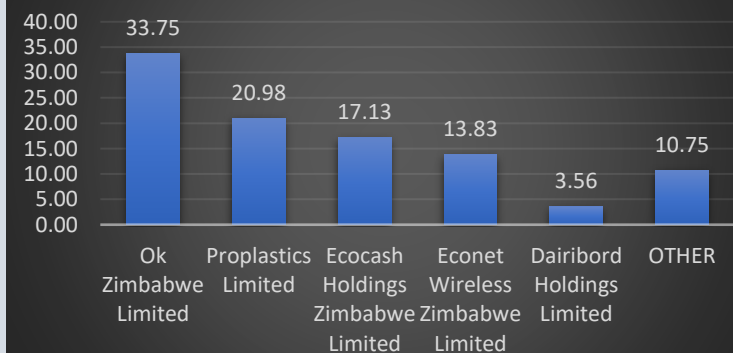
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	181,272.70	3.09
ZSE 10	76,303.61	2.19
ZSE-Agriculture	601.75	1.49
MID CAP	814,589.67	4.89

ZSE registers gains in week ending session...

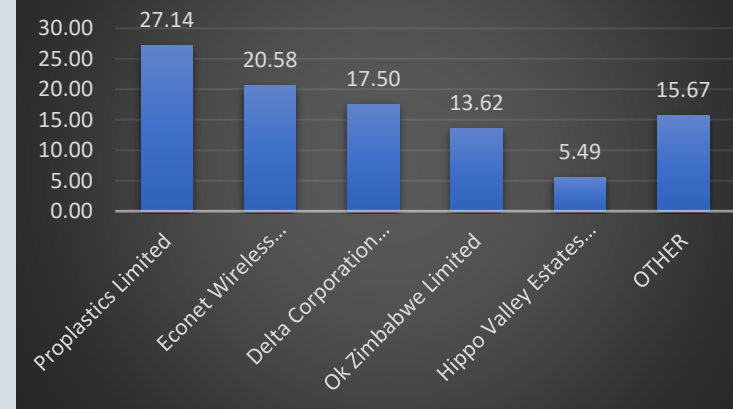
The market recorded gains in the week ending session as the primary All Share Index firmed up 3.09% to 181,272.70pts while, the Blue-Chip Index rose 2.19% to 76,303.61pts. The Agriculture Index added 1.49% to 601.75pts while, the Mid Cap Index gained 4.89% to 814,589.67pts. Seed producer SeedCo headlined the top performers of the day on a 14.99% jump, followed by Zimpapers that climbed 12.87% to settle at \$25.0000. CAFCA advanced 10.80% to \$2,437.5000 as banking group CBZ Holdings surged 9.38% to \$2,100.0000. First Mutual Properties capped the winners of the day on a 8.33% uplift to end the day pegged at \$208.0000. On the losing side was financial group ZBFH that lost 3.41% to \$850.0000 while, General Beltings declined 2.07% to \$22.3273. Apparel retailer Truworths retreated 0.57% to \$37.7830 as retailer OkZim tumbled 0.08% to settle at \$189.9957. RioZim completed the top five worst performers of the day on a 0.02% slump to end the week at \$818.3667. The market closed on a positive breadth of six after fifteen counters recorded gains against nine fallers.

Activity aggregates enhanced in the session as volume traded ballooned 397.48% to 3,81mn shares worth \$1.79bn. OKZim, Proplastics and Ecocash were the top volume drivers of the day on respective contributions of 33.75%, 20.98% and 17.13%. The top value drivers of the day were Proplastics (27.14%), Econet (20.58%) and Delta (17.50%). A total of 119,529 units exchanged hands in the ETF section. Datvest ETF and MCMS ETF inched up 2.24% and 2.60% to \$8.1789 and \$389.7318 respectively. OMTT ETF gained 1.45% to end the week at \$32.1000. Tigere REIT slipped 0.05% to settle at \$254.8720.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

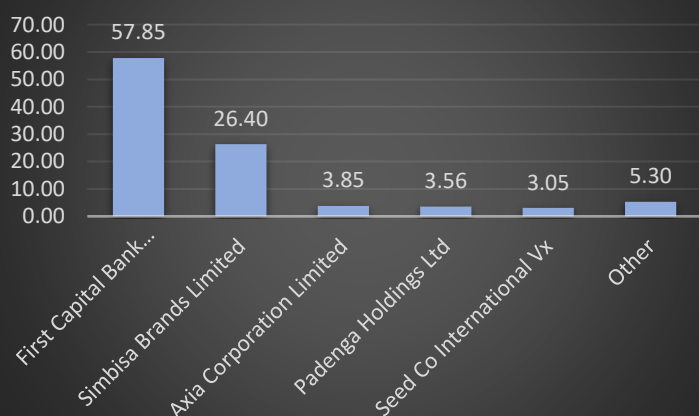
24.11.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3227	0.75

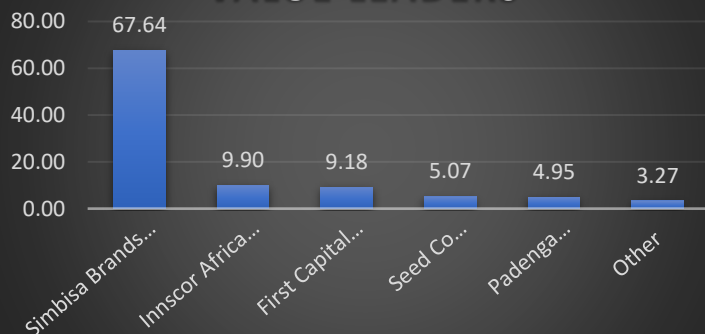
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Bindura Nickel Corp	0.0113	14.39
Seed Co International Vx	0.2096	8.87
Axia Corporation Limited	0.0795	6.47
First Capital Bank Limited	0.0200	2.91

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,173,701,891	1.22
Turnover USD \$	10,392.87	96.61
Volume	82,490	93.49

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	68.63	1.23

VFEX in further losses...

The VFEX continued on the losing streak in the week ending session to see the All-Share Index shedding 1.23% to 68.63pts. Mining group Bindura led the laggards of the day on 14.39% slump to USD\$0.0113 while, SeedCo dropped 8.87% to \$0.2096. Axia dipped 6.47% to close at USD\$0.0795 while, First Capital bank trimmed 2.91% to USD\$0.0200. Partially mitigating today's losses was fast foods group Simbisa that stepped up 0.75% to \$0.3227.

Activity aggregates faltered in the session as volumes succumbed 93.49% to 82,490 shares while, value outturn tumbled 96.61% to USD\$10,392.87. First Capital bank claimed 57.85% of the total volume traded as Simbisa contributed 67.64% of the value outturn. Other notable value drivers were Inncor (9.90%) and First Capital (9.18%).

[OMZIL Price](#)



EFE RESEARCH – MARKET COMMENT

24.11.2023

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.7500	\$1,300.7500	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
AFDIS	15/11/2023	US\$0.0030	08.12.2023
DELTA	29/11/2023	US\$0.01	12.12.2023
Meikles	06/11/2023	US\$0.006	14.12.2023
CAFCA	01/12/2023	US\$0.0790	15.12.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
RIOZIM	AGM	Virtual	10.30hrs	30/11/2023

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



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