



TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Tsl Limited	787.5500	15.00
Willdale Limited	26.8000	11.67
Cafca Limited	2200.0000	10.00
Cbz Holdings Limited	2072.7273	6.29
Ariston Holdings Limited	31.5500	3.78

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Seed Co Limited	860.1864	14.83
Ecocash Holdings Zimbabwe Limited	134.7000	1.68
Econet Wireless Zimbabwe Limited	499.4260	0.15
Nampak Zimbabwe Limited	335.0000	0.07

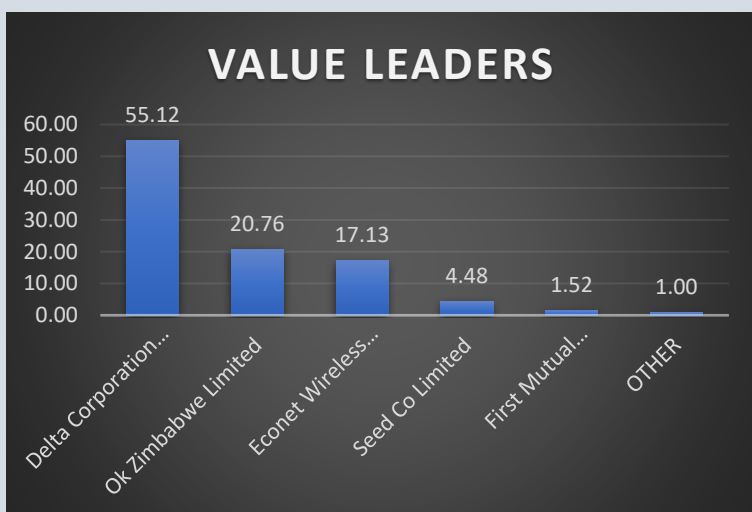
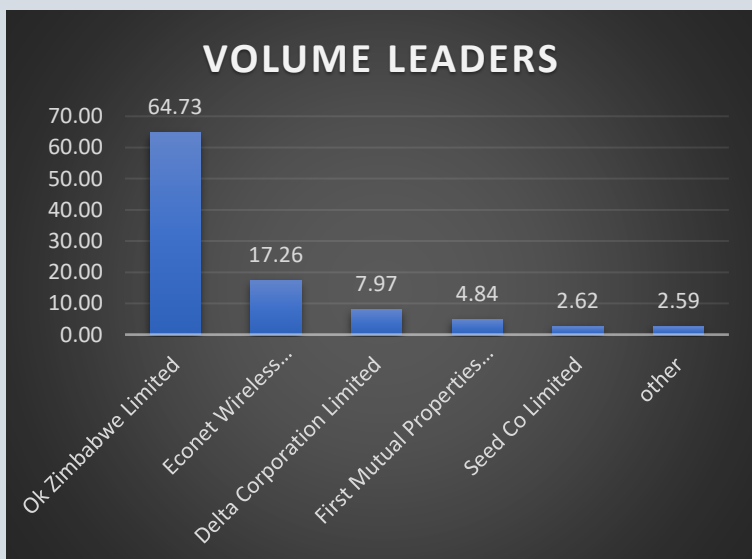
MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	13,079,943,410,786	1.53
Turnover ZWL \$	2,437,497,041.85	55.50
Foreign buys ZWL \$	38,309,995.00	18.73
Foreign sales ZWL \$	176,447,000.00	3497.26
Volume	5,276,649	12.89

INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	170,207.41	1.48
ZSE 10	76,166.64	1.63
ZSE-Agriculture	574.08	0.07
MID CAP	674,602.15	1.18

Gains persist on the bourse...

The ZSE gains persisted into Tuesday's session as the four indices under our review closed pointing northwards. The primary All Share Index edged up 1.48% to close at 170,207.41pts while, the ZSE Top Ten Index added 1.63% to 76,166.64pts. The Mid Cap Index and the Agriculture Index improved 1.18% and 0.07% to end at 674,602.15pts apiece. Leading the winners of the day was TSL that extended a further 15.00% to settle at \$787.5500. Trailing was Willdale that garnered 11.67% to \$26.8000 as CAFCA overturned yesterday's losses to gain 10.00% and close pegged at \$2,200.0000. CBZ charged 6.29% to settle at \$2,072.7273 while, Ariston jumped 3.78% to end at \$31.5500. SeedCo was the major casualty of the day as it dipped 14.83% to \$860.1864. Ecocash followed on a 1.68% drop to \$134.7000 while, Econet slid 0.15% to close at a vwap of \$499.4260. Nampak capped the fallers of the day after retreating 0.07% to \$335.0000.

Volumes traded rose 12.89% to 5.28m shares as OK Zimbabwe and Econet anchored the aggregate on respective contributions of 64.73% and 17.26%. Turnover jumped 55.50% to \$2.44bn with Delta, OK Zimbabwe and Econet claiming a combined 93.01% of the outturn. Foreigners were net sellers in the session as outflows amounted to \$176.48m were registered against inflows of \$38.31m. Two ETFs registered price movements in the session as Morgan and Co MCS put on 6.05% to \$286.0000 while, the Old Mutual ETF let go 0.93% to \$34.6731. Datvest MCS claimed 84.66% of the total volume traded and 39.46% of the value aggregate. The Tigere REIT shed 2.01% to close at \$240.0658 on 830,930 units worth \$199.48m.





EFE RESEARCH – MARKET COMMENT

07.11.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4422	4.81
Padenga Holdings Ltd	0.1700	2.10

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3500	0.14

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,164,653,622	1.14
Turnover USD \$	251,350.72	717.88
Volume	718,484	512.55

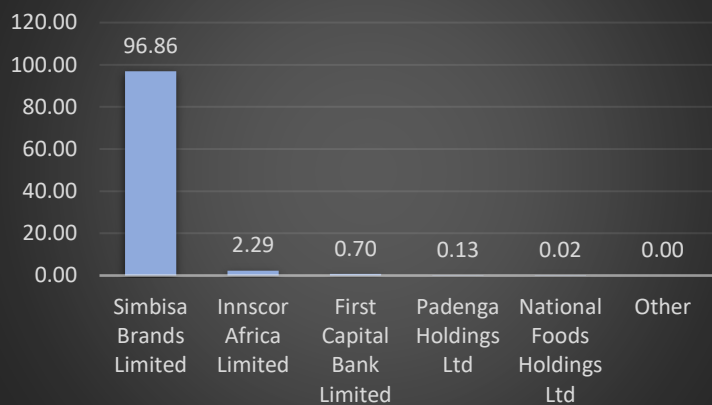
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	68.08	1.13

VFEX rebounds...

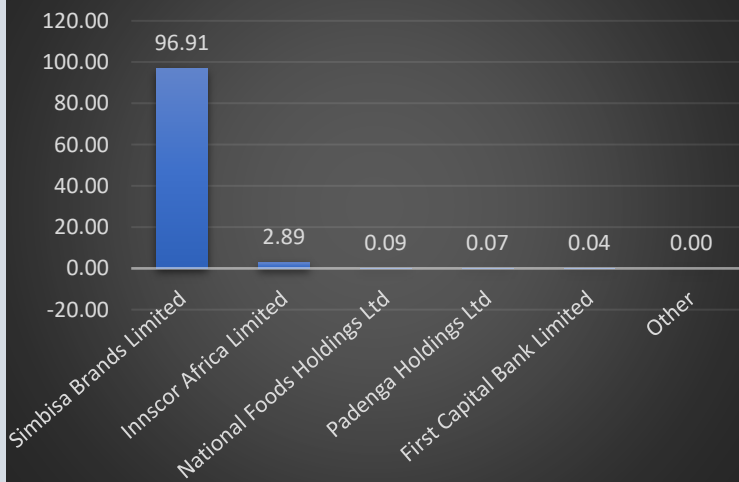
The VFEX market rebounded in Tuesday's session as the All-Share Index recovered 1.13% to 68.08pts. Gainers of the day were Innscor and Padenga that advanced 4.81% and 2.10% to settle at \$0.4422 and \$0.1700 apiece. Simbisa was the sole faller of the day on a 0.14% loss to \$0.3500.

Volumes traded ballooned 512.55% to 718,484 shares while, value outturn surged 717.88% to \$251,350.72. Simbisa was the top traded stock by volume and value as the fast foods group claimed 96.86% of the former and 96.91% of the latter.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

07.11.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.7500	\$1,300.7500	0%	55,421	Zw172,088,865.75

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
AFDIS	15/11/2023	Us\$0.0030	08.12.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



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