



TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Nmbz Holdings Limited	399.5000	15.00
Zimre Holdings Limited	112.0000	6.67
Truworths Limited	38.0000	5.56
Zb Financial Holdings Limited	880.0000	3.53
Seed Co Limited	880.0000	2.67

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Econet Wireless Zimbabwe Limited	493.8486	1.04
Cbz Holdings Limited	1963.7500	0.71
Tanganda Tea Company Limited	945.8333	0.44
Starafriacorporation Limited	4.9606	0.26
Hippo Valley Estates Limited	2000.0000	0.01

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	12,186,769,109,078	0.52
Turnover ZWL \$	538,232,426.25	87.18
Foreign buys ZWL \$	29,698,000.00	2.94
Foreign sales ZWL \$	-	100.00
Volume	504,578	93.82



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	158,748.17	0.53
ZSE 10	70,247.60	0.15
ZSE-Agriculture	552.50	0.24
MID CAP	644,501.72	1.30

### ZSE rises further...

The market rose further in Thursday's session to see the primary All Share Index rose 0.53% to 158,748.17pts while, the Blue-Chip Index firmed 0.15% to 70,247.60pts. The Agriculture Index added 0.24% while, the Mid-Cap Index grew 1.30% to 644,501.72pts. Banking group NMB headlined the winners of the day on a 15.00% jump to \$399.5000, followed by Zimre Holdings Limited that added 6.67% to \$112.0000. Apparel retailer Truworths advanced 5.56% to settle at \$38.0000 as ZB Financial Holdings edged up 3.53% to close at \$880.0000. Seed Co Limited completed the winners pack on a 2.67% uplift to end the day pegged at \$880.0000. Headlining the fallers of the day was telecoms giant Econet that dropped 1.04% to \$493.8486, trailed by CBZ Holdings that lost 0.71% to close at \$1,963.7500. Tea producers Tanganda declined 0.44% to \$945.8333 as Star Africa retreated 0.26% to settle at \$4.9606. Sugar processor Hippo Valley capped the laggards of the day on a 0.01% slid that took it to \$2,000.0000. The market closed with a positive breadth of nine after fourteen counters registered gains against five losers.

Activity aggregates were depressed in the session as volume traded declined 93.82% to 504,578 shares while, value outturn succumbed 87.18% to \$538.23m. Star Africa, Delta, Masimba and Ariston contributed a combined 79.42% of the total volume traded. The top traded counter by value was Delta that claimed 77.32%. Only two ETFs were active in the ETF section in session which saw a total of 51,308 units exchanging hands. The Morgan & Co Multi Sector ETF inched up 0.56% to \$253.0000 while, Old Mutual ETF eased 0.42% to end the day pegged at \$35.5000. Tigere REIT ticked up 0.84% to close at \$240.0000 as 800 units traded in the name.



# EFE RESEARCH – MARKET COMMENT

## 02.11.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Zimplot Holdings Limited	0.0400	9.59
Innscor Africa Limited	0.4531	1.18
Simbisa Brands Limited	0.3514	0.31

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Seed Co International Vx	0.1837	12.52

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,176,430,820	0.15
Turnover USD \$	74,024.97	78.87
Volume	117,573	97.82

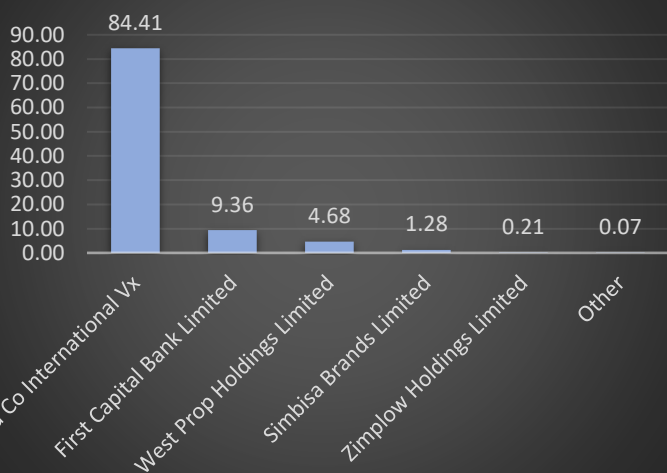
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	68.77	0.17

### VFEX reverses gains...

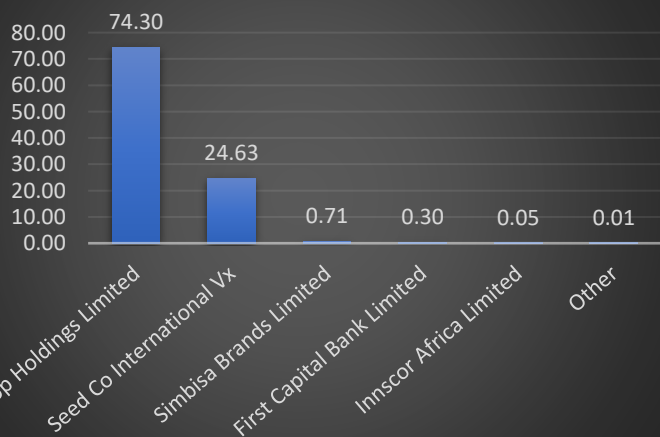
The VFEX market reversed prior session's gains as the VFEX All Share Index shed 0.17% to 68.77pts. Seed Co International dropped 12.52% to \$0.1837. Partially mitigating today's losses were gains in Zimplot that advanced 9.59% to USD\$0.0400 while, Innscor rose 1.18% to USD\$0.4531. Fast foods group Simbisa put on 0.31% to close at USD\$0.3514.

Activity aggregates were depressed in the session as volumes traded plummeted 97.82% to 117,573 shares while, turnover succumbed 78.87% to USD\$74,024.97. Seed Co, First Capital and West Prop Holdings were the top volume drivers of the day with respective contributions of 84.41%,9.36% and 4.68% to the total. West Prop had the largest slice of the cake as it accounted for 74.30% to the value outturn. The other notable value driver was Seed Co International that claimed 24.63%.

### VOLUME LEADERS



### VALUE LEADERS





# EFE RESEARCH – MARKET COMMENT

## 02.11.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.000	\$1,300.0000	0%	0.00	Zwl\$0.0000

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Proplastics	18/10/2023	USD\$0.0011 per share	27/10/2023
CBZ	20/10/2023	USD0.004817	27/10/2023
ZB FINANCIAL HOLDINGS	25/10/2023	US\$0.0007652 & zwl4.3921	02/11/2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Meikles Limited	AGM	Virtual	0900Hrs	02/11/2023
Ok Zimbabwe	AGM	Virtual	1500Hrs	02/11/2023

### Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



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