



TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Willdale Limited	20.7000	15.00
Seed Co Limited	841.0000	13.65
Zb Financial Holdings Limited	850.0000	7.59
Meikles Limited	999.7854	3.48
Rainbow Tourism Group Limited	135.0000	1.23

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Zimre Holdings Limited	100.0000	6.25
Ok Zimbabwe Limited	145.9316	2.82
Nampak Zimbabwe Limited	336.5714	2.63
Econet Wireless Zimbabwe Limited	498.8537	0.53
Edgars Stores Limited	95.3568	0.47

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	11,452,890,897,968	0.28
Turnover ZWL \$	2,189,910,869.60	43.29
Foreign buys ZWL \$	17,109,650.00	81.32
Foreign sales ZWL \$	-	100.00
Volume	5,007,261	31.42

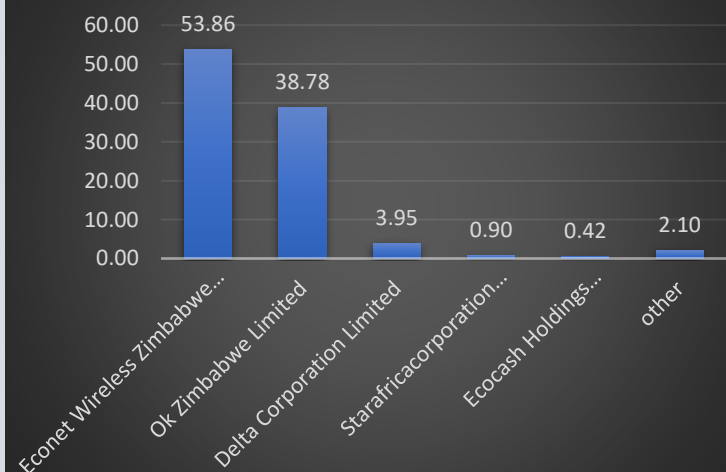
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	149,335.93	0.27
ZSE 10	65,634.77	0.41
ZSE-Agriculture	537.17	1.40
MID CAP	615,239.63	0.00

**ZSE closes week in the black ...**

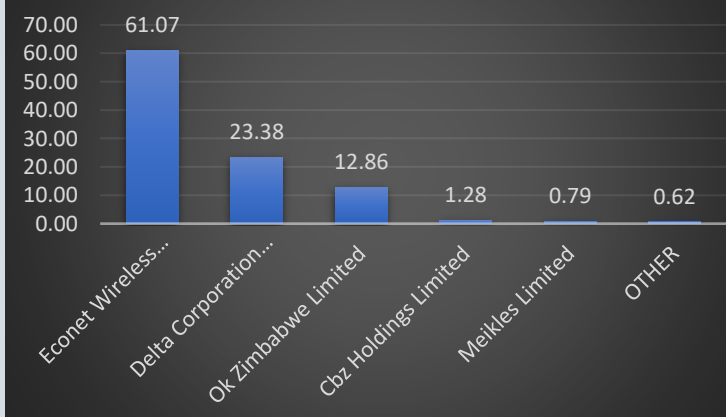
The market ended the week in gains as the primary All Share Index rose 0.27% to 149,335.93pts while, the Blue-Chip Index added 0.41% to 65,634.77pts. The Agriculture Index edged up 1.40% to 537.17pts while, the Mid Cap Index lost a negligible 0.005% to 615,239.63pts. Brick manufacturer Willdale Limited headlined the winners of the day on a 15.00% jump to \$20.7000, followed by seed manufacturer Seed Co Limited that surged 13.65% to \$841.0000. ZBFH ticked up 7.59% to settle at \$850.0000 while, Meikles Limited advanced 3.48% to \$999.7854. RTG completed the top five best performers of the day on a 1.23% uplift to \$135.0000. In contrast, Zimre Holdings Limited led the laggards of the day on a 6.25% slump to \$100.0000 while, retailer OKZIM eased 2.82% to end the day pegged at \$145.9316. Nampak retreated 2.63% to \$336.5714 while, telecoms giant Econet dropped 0.53% to \$498.8537. Clothing retailer Edgars capped the top five fallers of the day on a 0.47% slid to close at \$95.3568. The market closed with a positive breadth of seven as ten counters recorded gains against three that faltered.

Activity aggregates declined in the session as volumes traded plummeted 31.42% to 5.01m shares while, value outturn succumbed 43.29% to \$2.19bn. The top volume drivers of the day were Econet and OKZIM that contributed 53.86% and 38.78% respectively. The trio of Econet, Delta and OKZIM contributed 61.07%, 23.38% and 12.86% of the total value traded in that order. A total of 24,250 units worth \$745,735.00 exchanged hands in the ETF section. MIZ ETF was the only gainer amongst its kind as it stepped up 2.68% to \$6.9000 while, the other ETFs traded flat. The Tigere REIT was stable at \$240.0000 as 69,143 units exchanged hands.

**VOLUME LEADERS**



**VALUE LEADERS**





# EFE RESEARCH – MARKET COMMENT

## 27.10.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3536	10.29
Axia Corporation Limited	0.0511	2.20

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0217	5.65
Innscor Africa Limited	0.4485	0.33
Padenga Holdings Ltd	0.1799	0.06

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,204,239,387	1.30
Turnover USD \$	14,125.32	90.64
Volume	103,281	95.17

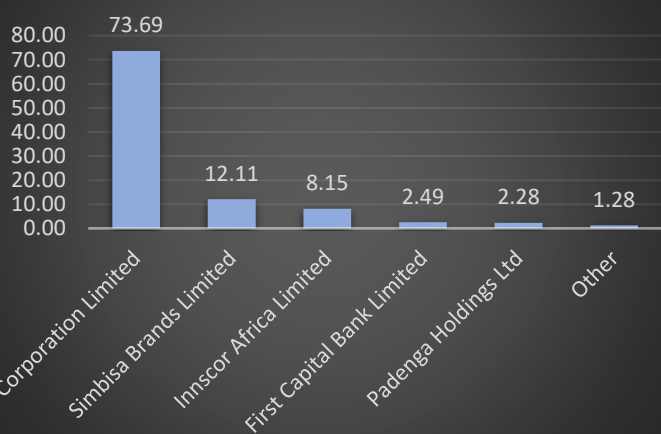
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	70.43	1.30

### VFEX extend gains...

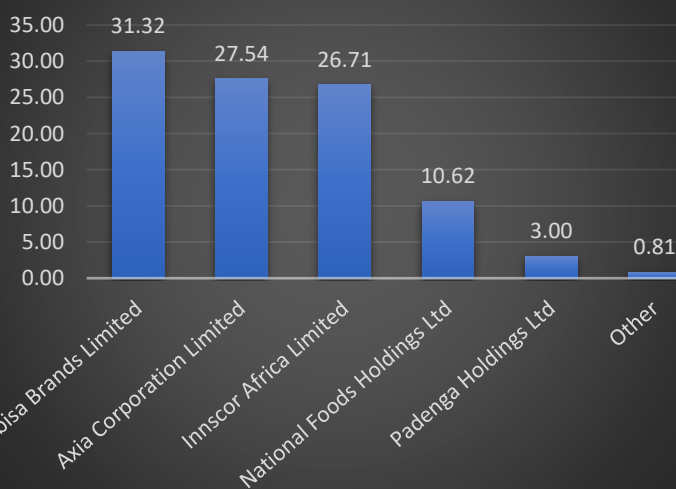
The VFEX extended gains in the week ending session to see the All-Share Index climbing 1.30% to 70.43pts. The duo of Simbisa and Axia rose 10.29% and 2.20% to settle at USD\$0.3536 and USD\$0.0511. Banking group First Capital led the losers' pack on a 5.65% decrease to USD\$0.0217 while, Innscor declined 0.33% to \$0.4485. Padenga capped the top five shakers of the day on a 0.06% drop to end pegged at \$0.1799.

Activity aggregates were depressed in the session as volume traded dropped 95.17% to 103,281 shares, yielding a value outturn of USD\$14,125.32 which was 90.64% down on yesterday. Axia led the volume drivers of the day, claiming 73.69% contribution, followed by Simbisa (12.11%) and Innscor (8.15%). The trio of Simbisa, Axia and Innscor dominated the total value outturn, contributing a combined 85.57% of the total.

### VOLUME LEADERS



### VALUE LEADERS





# EFE RESEARCH – MARKET COMMENT

## 27.10.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.000	\$1,300.0000	0%	0.00	Zwl\$0.0000

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Proplastics	18/10/2023	USD\$0.0011 per share	27/10/2023
CBZ	20/10/2023	USD0.004817	27/10/2023
ZB FINANCIAL HOLDINGS	25/10/2023	US\$0.0007652 & zwl4.3921	02/11/2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Meikles Limited	AGM	Virtual	0900Hrs	02/11/2023
Ok Zimbabwe	AGM	Virtual	1500Hrs	02/11/2023

### Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



**EFE RESEARCH – MARKET COMMENT**  
**27.10.2023**