

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
First Mutual Properties	137.0723	3.77
Limited		
Dairibord Holdings Limited	476.0000	3.48
Delta Corporation Limited	2591.6989	2.51
Seed Co Limited	740.0000	1.01
Fbc Holdings Limited	753.9280	0.75

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE	
Edgars Stores Limited	87.3333	8.46	
Cbz Holdings Limited	1780.9091	1.61	
British American Tobacco			
Zimbabwe Limited	13892.8571	0.76	
Ecocash Holdings Zimbabwe			
Limited	138.9309	0.73	
Starafricacorporation Limited	4.9698	0.11	

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	11,362,429,699,174	0.67
Turnover ZWL \$	1,988,395,287.89	82.20
Foreign buys ZWL \$	56,489,000.00	35.23
Foreign sales ZWL \$	511,530,540.00	15137.73
Volume	5,010,675	134.62





INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	148,170.05	1.77
ZSE 10	65,084.16	2.02
ZSE-Agriculture	525.83	1.63
MID CAP	611,156.93	1.25

ZSE upbeat in mid-week trades...

The ZSE market was upbeat in midweek session registering its fourteenth consecutive day of gaining. The All-Share Index added 1.77% to close at 148,170.05pts while, the ZSE Top Ten Index edged up 2.02% to 65,084.16pts. The ZSE Agriculture Index shored up 1.63% to 525.83pts as the Mid Cap Index put on 1.25% to end at 611,156.93pts. Property concern FMP overturned prior session losses to record a 3.77% gain as it closed at \$137.0723. Milk processor Dairibord surged 3.48% to \$476.0000 as beverages giant Delta jumped 2.51% to \$2,591.6989. SeedCo Limited charged 1.01% to \$740.0000 as FBC capped the top five winners of the day on a 0.75% uplift to \$753.9280. Apparel retailer Edgars plummeted 8.46% to settle at \$87.3333 while, CBZ retreated 1.61% to \$1,780.9091. Cigarette manufacturer BAT slipped 0.76% to close at a VWAP of \$13,982.8571. Ecocash dropped 0.73% at \$138.9309 while, Star Africa retreated 0.11% to \$4.9698.

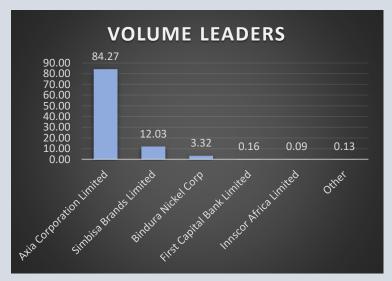
Volume of shares traded ballooned 134.62% to 5.01m as turnover surged 82.20% to \$1.99bn. The top volume drivers of the day were Ecocash (23.03%), Econet (22.09%), Truworths (14.83%), Star Africa (10.74%) and NMB (10.20%). Anchoring the value aggregate of the day was a tripartite of Delta, Econet and FBC with a combined contribution of 70.89% to the outturn. Foreign purchases amounted to \$56.49m against sales of \$511.53m leaving the market with a net funds outflow position of 455.04m. All the five ETFs were stable at previous prices as 8,675 units worth \$105,285.00 exchanged hands. The Tigere REIT rose 2.11% to \$239.5791 on 12,600 units.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE	
Padenga Holdings Ltd	0.1774	7.65	
National Foods Holdings Ltd	1.5000	7.14	
Zimplow Holdings Limited	0.0364	0.28	
Simbisa Brands Limited	0.3205	0.16	

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0206	11.97
Axia Corporation Limited	0.0500	11.03
Innscor Africa Limited	0.4610	0.86

MARKET SNAPSHOT	TODAY	%CHANGE	
Market Cap USD \$	1,181,464,922	0.19	
Turnover USD \$	201,230.92	394.98	
Volume	2,461,143	1800.31	





INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	69.10	0.19

VFEX gains persist...

The VFEX All Share Index extended 0.19% to 69.10pts in Wednesday's session. Padenga led the gainers of the day on a 7.65% jump to \$0.1774 trailed by Natfoods that surged 7.14% to \$1.5000. Zimplow grew 0.28% to \$0.0364 while, Simbisa ticked up 0.16% to \$0.3205. On the losing side was First Capital which tumbled 11.97% to \$0.0206, Axia that plunged 11.03% to \$0.0500. Innscor capped the fallers' set on a 0.86% decline to \$0.4610.

Volumes of shares traded swelled 1,800.31% to 2.46m while, turnover garnered 394.98% to \$201,230.92. Simbisa and Axia claimed a shared 96.30% of the volume traded 98.71% of the value outturn.



OMZIL Price

Price (VWAP)	<u>Last Price</u>	% Change	<u>Traded Volume</u>	<u>Turnover</u>
\$1,300.000	\$1,300.0000	0%	0.00	Zwi\$0.0000

Dividend Monitor

COUNTER	<u>EX-DIV</u>	<u>RATE</u>	PAYMENT DATE
NMB		ZWL\$5.5600	
Proplastics	18/10/2023	USD\$0.0011 per share	27/10/2023
CBZ	20/10/2023	USD0.004817	27/10/2023
ZB FINANCIAL HOLDINGS	25/10/2023	US\$0.0007652 &zwl4.3921	02/11/2023

Upcoming Events

COMPANY	<u>EVENT</u>	<u>VENUE</u>	TIME	<u>DATE</u>
Meikles Limited	AGM	Virtual	0900Hrs	02/11/2023
Ok Zimbabwe	AGM	Virtual	1500Hrs	02/11/2023

Cautionaries

	<u>eductionalites</u>
01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
	07.04.2022 18.05.2022 27.09.2022

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