



EFE RESEARCH – MARKET COMMENT

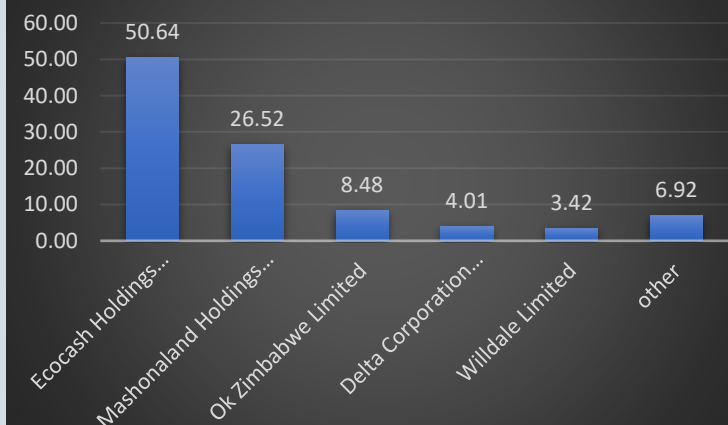
06.10.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cbz Holdings Limited	1078.3500	15.00
Zimbabwe Newspapers (1980) Limited	14.4432	14.18
Zb Financial Holdings Limited	688.0000	11.40
Fbc Holdings Limited	890.0000	11.25
Hippo Valley Estates Limited	1833.0000	11.09

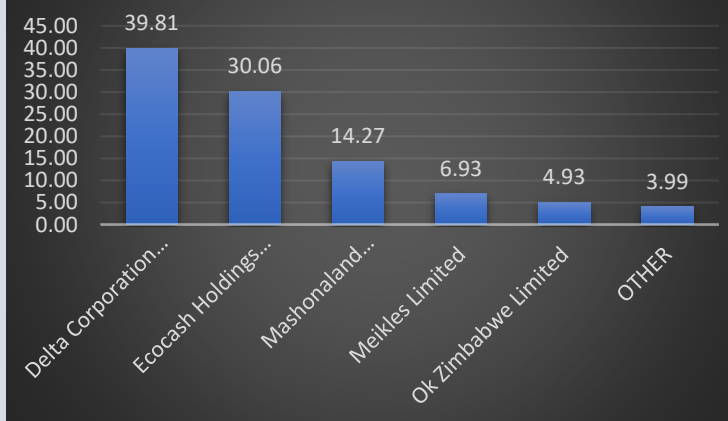
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ariston Holdings Limited	34.0666	3.22
Turnall Holdings Limited	25.9000	2.19
Zimre Holdings Limited	90.0821	2.08
First Mutual Properties Limited	120.0000	1.64
Tsl Limited	500.0000	1.57

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	9,719,730,608,916	2.11
Turnover ZWL \$	892,486,530.60	60.92
Foreign buys ZWL \$	118,032,445.00	368751.39
Foreign sales ZWL \$	-	-
Volume	3,843,411	34.77

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	131,311.22	2.01
ZSE 10	58,887.93	2.79
ZSE-Agriculture	516.32	1.86
MID CAP	516,621.42	0.54

ZSE swings back to gains ...

The market rebounded in Friday's session buoyed by selected heavies. The All-Share Index was 2.01% higher to close at 131,311.22pts while, the Top 10 Index rose 2.79% to 58,887.93pts. The ZSE Agriculture added 1.86% to 516.32pts as the Mid Cap firmed up 0.54% to 516,621.42pts. CBZ Holdings Limited led the top five gainers with a 15.00% jump to \$1,078.3500 while, Zimpapers was up 14.18% at \$14.4432. Bankers' duo of ZB Financial Holdings and FBC Holdings surged 11.40% and 11.25% to end at \$688.0000 and \$890.0000 respectively. Hippo Valley Estates capped the top five risers' set on a 11.09% lift to \$1,833.0000. Ariston Holdings topped the losers after declining 3.22% to \$34.0666, followed by Turnall Holdings that dropped 2.19% to \$25.9000. Zimre Holdings eased 2.08% to \$90.0821 as First Mutual Properties declined 1.64% to \$120.0000. TSL completed the top five shakers of the day on a 1.57% fall to \$500.0000. The market closed with a positive breadth of eight after fifteen counters recorded gains against seven that faltered.

Activity aggregates were depressed as volumes traded fell 34.77% to 3.84m shares while, turnover plummeted 60.92% to \$892.49m. Volume leaders of the day were Ecocash Holdings (50.64%) and Mashonaland Holdings (26.52%). Delta led value category with a 39.81% contribution, followed by Ecocash Holdings (30.06%) and Mashonaland Holdings (14.27%). On the ETFs section, a total of 10,410 units worth \$330,450.00 were traded as all the counters remained unchanged at their previous trading levels. The REIT lost 1.30% to finish at \$230.0139 on 431,200 units.



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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
National Foods Holdings Ltd	1.5037	0.25

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0297	1.00
Innscor Africa Limited	0.4800	0.76
Zimplow Holdings Limited	0.0364	0.27
Axia Corporation Limited	0.0750	0.27
Simbisa Brands Limited	0.3997	0.03

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,262,788,542	0.21
Turnover USD \$	92,921.06	6.65
Volume	238,958	4.42

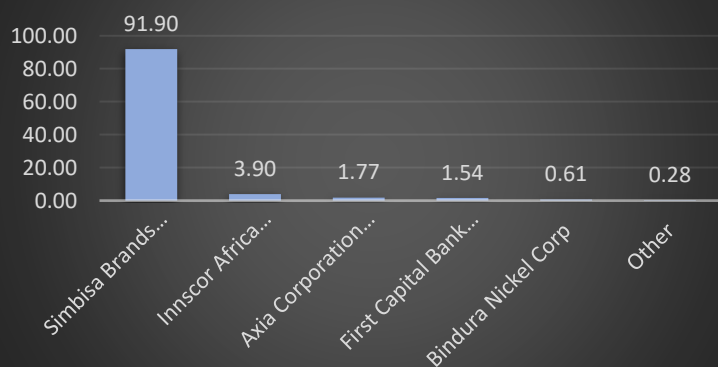
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	73.84	0.21

VFEX falters in Friday session...

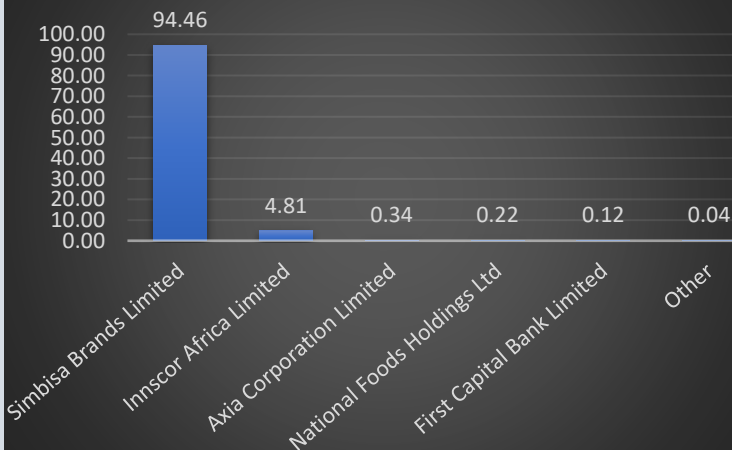
The VFEX All Share trimmed 0.21% to end the day at 73.84pts. First Capital Bank led the losers of the day after retreating 1.00% to USD\$0.0297 while, Innscor Africa Limited slipped 0.76% to USD\$0.4800. Zimplow was down 0.27% to USD\$0.0364 as Aixa Corporation shed a similar 0.27% to USD\$0.0750. Simbisa Brands lost 0.03% to USD\$0.3997 to round up the top five fallers' list. National Foods was the sole winner of the day as it put on 0.25% to USD\$1.5037.

Activity aggregates traded improved in the session as volume traded jumped 4.42% to 238,958 shares while, value outturn rose 6.65% to close at USD\$92,921.06. Simbisa was the dominant counter during the session as it contributed 91.90% of the volumes and 94.46% of the values traded.

VOLUME LEADERS



VALUE LEADERS





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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.000	\$1,300.0000	0%	0.00	Zwl\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB		ZWL\$5.5600	
MASHONALAND HOLDINGS	04/10/2023	US0.00761 & zwl\$0.1535	13/10/2023
Proplastics	18/10/2023	USD\$0.0011 per share	27/10/2023
CBZ	20/10.2023	USD0.004817	27/10/2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Hippo	AGM	The Country Club, 1 Brompton Rd, Newlands, Harare	0900Hrs	29/09/2023

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



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