

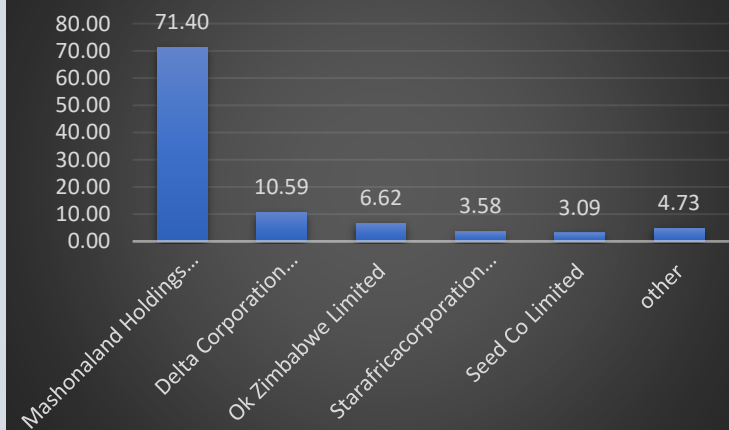


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Nampak Zimbabwe Limited	286.0000	13.70
Ariston Holdings Limited	35.2000	12.95
Turnall Holdings Limited	26.4797	7.42
First Mutual Holdings Limited	300.0000	7.14
Zb Financial Holdings Limited	617.6000	2.93

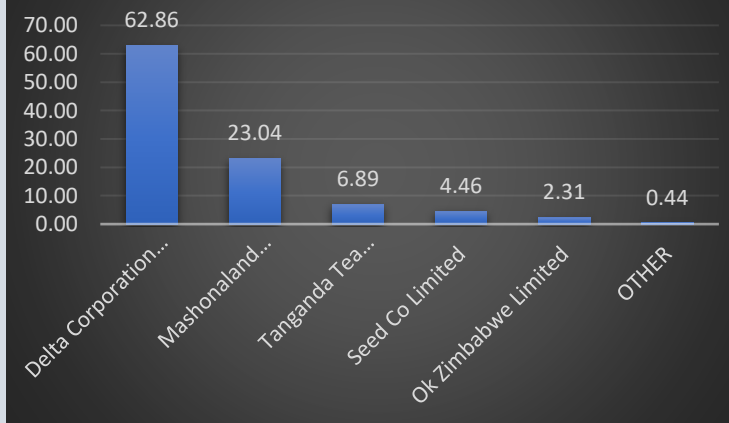
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Seed Co Limited	560.2035	12.74
Ok Zimbabwe Limited	135.0525	2.05
Ecocash Holdings Zimbabwe Limited	135.8294	1.34
Delta Corporation Limited	2300.5971	1.12
Econet Wireless Zimbabwe Limited	475.0000	1.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	9,518,462,544,291	0.05
Turnover ZWL \$	2,284,023,670.05	5.30
Foreign buys ZWL \$	-	100.00
Foreign sales ZWL \$	-	100.00
Volume	5,891,877	52.91

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	128,723.63	0.06
ZSE 10	57,286.85	0.84
ZSE-Agriculture	506.89	0.80
MID CAP	513,860.73	1.57

### ZSE extend losses in Thursday's trades...

The market extended losses in Thursday's session to see three of the four indices we review closed in the red. The All-Share Index lost a negligible 0.06% to close at 128,723.63pts while, the Blue-Chip Index was 0.84% weaker at 57,286.85pts. The Agriculture Index eased 0.80% to close at 506.89pts. Seed producer SeedCo Limited led the laggards of the day on a 12.74% plunge that took it to \$560.2035, followed by retailer OKZIM that declined 2.05% to \$135.0525. Fintech group Ecocash Holdings retreated 1.34% to \$135.8294 while, beverages giant Delta shed 1.12% to end the day pegged at \$2,300.5971. Telecoms giant Econet capped the top five losers of the day on a 1.10% slid to close at \$475.0000 on waning demand. Partially mitigating today's losses was Nampak that jumped 13.70% to \$286.0000 while, Ariston inched up 12.95% to close at \$35.2000. Turnall ticked up 7.42% to \$26.4797 while, insurer First Mutual Holdings added 7.14% to settle at \$300.0000. Banking group ZB Financial Holdings completed the winners' pack on a 2.93% uplift to end the day pegged at \$617.6000.

Activity aggregates enhanced in the session as volume traded rose 52.91% to 5.89m shares, while turnover grew 5.30% to \$2.28bn. Top volume drivers of the day were Mashonaland Holdings (71.40%) and Delta (10.59%). Delta highlighted the value aggregate after contributing 62.86%, followed by Mashonaland Holdings that claimed 23.04%. On the ETF section, a total of 55,830 units worth \$670,750.16 exchanged hands. The Datvest ETF ticked up 0.20% to \$6.9401 while, the Old Mutual ETF trimmed 3.33% to \$29.0000. Morgan & Co MCS was flat at \$220.0000 on 610 units. The Tigere REIT shed 0.79% to close at \$233.0488 after 2,050 units exchanged hands.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3998	1.83

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0752	5.88
Seed Co International Vx	0.2300	3.08
Innscor Africa Limited	0.4837	1.29
First Capital Bank Limited	0.0300	0.33

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,265,493,298	0.33
Turnover USD \$	87,130.69	66.93
Volume	228,840	6.66

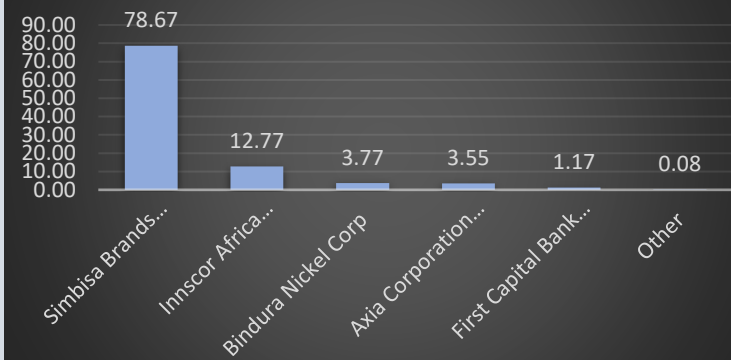
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	73.99	1.14

**VFEX reverses prior session's gains...**

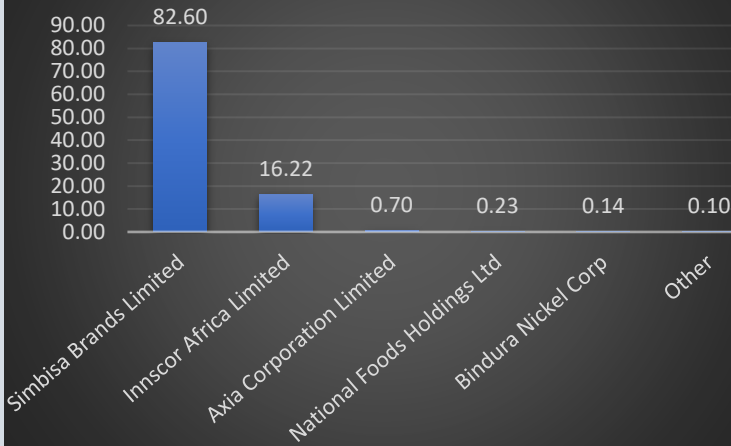
The VFEX reversed prior session's gains as the primary All Share Index fell 1.14% to 73.99pts. Axia headlined the fallers' set on a 5.88% drop to USD\$0.0752, followed by SeedCo International that dropped 3.08% to settle at USD\$0.2300. Innscor parred off 1.29% to USD\$0.4837 while, banking group First Capital lost 0.33% to USD\$0.0300. In contrast, fast foods group Simbisa added 1.83% to USD\$0.3998.

Activity aggregates were mixed during the session as volumes traded succumbed 6.66% to \$228,840 shares while, value outturn ballooned 66.93% to \$87,130.69. Simbisa highlighted the aggregates of the day as it contributed 78.67% and 82.60% to the volume and value outturns respectively. The other notable volume and value driver was Innscor which accounted for 12.77% and 16.22% apiece.

**VOLUME LEADERS**



**VALUE LEADERS**





# EFE RESEARCH – MARKET COMMENT

## 05.10.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.000	\$1,300.0000	0%	0.00	Zwl\$0.0000

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB		ZWL\$5.5600	
MASHONALAND HOLDINGS	04/10/2023	US0.00761 & zwl\$0.1535	13/10/2023
Proplastics	18/10/2023	USD\$0.0011 per share	27/10/2023
CBZ	20/10.2023	USD0.004817	27/10/2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Hippo	AGM	The Country Club, 1 Brompton Rd, Newlands, Harare	0900Hrs	29/09/2023

### Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



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