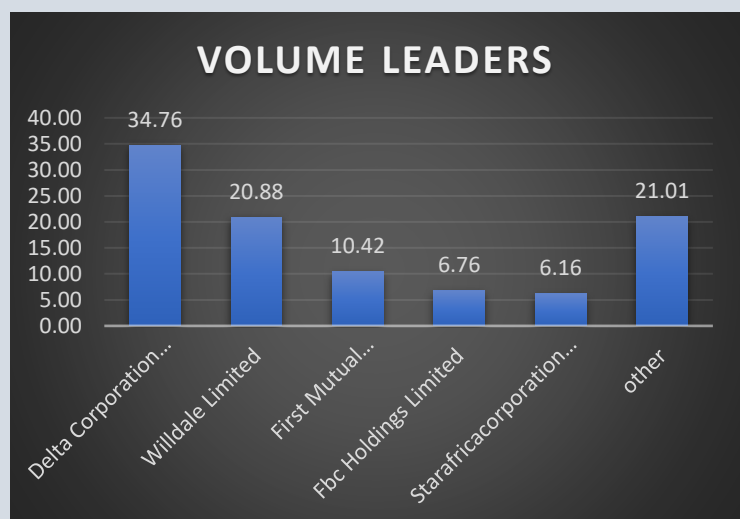




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Nmbz Holdings Limited	247.9000	15.00
Delta Corporation Limited	2636.5281	14.85
Ok Zimbabwe Limited	136.9677	14.04
First Mutual Holdings Limited	245.0000	12.29
Turnall Holdings Limited	23.6492	7.50

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
General Beltings Holdings Limited	10.0000	13.04
Tanganda Tea Company Limited	912.7527	0.03
First Mutual Properties Limited	124.9308	0.02

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	9,866,929,671,484	5.45
Turnover ZWL \$	984,809,035.20	49.32
Foreign buys ZWL \$	-	100.00
Foreign sales ZWL \$	-	100.00
Volume	923,348	91.82



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	133,270.45	5.23
ZSE 10	60,971.85	7.80
ZSE-Agriculture	519.84	0.18
MID CAP	502,702.38	0.94

Market charges ahead in the month opening session...

The market continued to charge ahead in the new month as all the four indices we review closed pointing northwards. The All-Share Index surged 5.23% to settle at 133,270.45pts while, the Blue chip Index firmed up 7.80% to close at 60,971.85pts buoyed by Delta and OK Zimbabwe. The Mid-Cap Index rose by 0.94% to end at 502,702.38pts while, the Agriculture Index was up 0.18% to end pegged at 519.84pts. Banking group NMB headlined the gainers' list of the day as it charged 15.00% to close at \$247.9000, trailed by beverages giant Delta that advanced 14.85% to settle at \$2,636.5281. Retailer OK Zimbabwe edged up 14.04% to end the day pegged at a VWAP of \$136.9677 while, insurance giant First Mutual Holdings garnered 12.29% to \$245.0000. Asbestos manufacturer Turnall capped the day at \$23.6492 following a 7.50% ascent, as it fastened the top five winners of the day. A total of fifteen counters registered price movements, segregated into eleven gainers and four losers, leaving the market with a positive breadth of seven.

Trading in the negative territory were three counters headlined by General Beltings which plunged 13.04% to close at \$10.0000. Tea producer Tanganda was 0.03% lower at \$912.7527 while, property concern First Mutual lost a negligible 0.02% to settle at \$124.9308. Activity aggregates faltered in the session as volumes traded declined 91.82% to see 923,348 shares exchange hands while, turnover fell 49.32% to close at \$984.81m. The threesome of Delta, Willdale and First Mutual Properties led the volume drivers of the day with a combined contribution of 66.06%. Delta claimed the lion's share of the value aggregate at 84.92% of the total. In the ETF category, Morgan & Co Made in Zim ETF was 0.30% weaker at \$7.8261 while, Datvest MCS gained a negligible \$0.0002 to close pegged at \$6.7952. The Tigere REIT was 0.01% lower at \$234.9674 as 13,254 units traded.



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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
National Foods Holdings Ltd	1.5000	8.29
First Capital Bank Limited	0.0300	2.04
Padenga Holdings Ltd	0.1800	0.28
Seed Co International Vx	0.2305	0.22
Simbisa Brands Limited	0.4000	0.18

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0800	5.88
Innskor Africa Limited	0.5038	3.30

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,271,006,347	0.21
Turnover USD \$	45,035.45	29.69
Volume	131,472	78.71

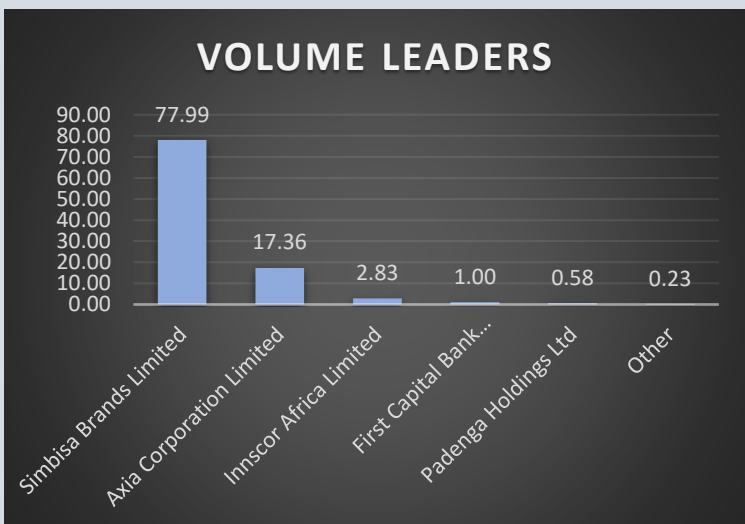
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	74.32	0.21

VFEX reverses prior week gains...

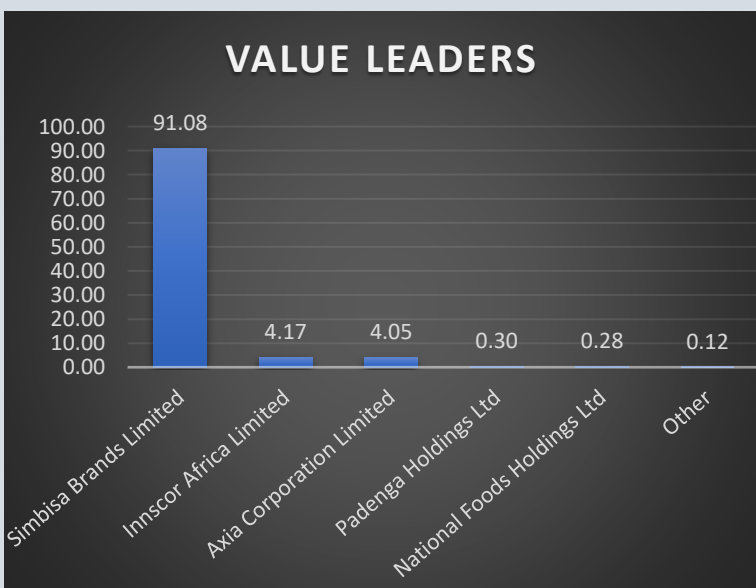
The VFEX retreated in the opening session of the week as it parred off 0.21% to 74.32pts. Retail distribution giant Axia headlined the laggards of the day as it dropped 5.88% to \$0.0800 while, conglomerate Innskor Africa shed 3.30% to end trading at \$0.5038. Trading in the positive territory were National Foods and First Capital that notched up 8.29% and 2.04% to see the former settle at \$1.5000 and the latter at \$0.0300. Padenga advanced 0.28% to \$0.1800 while, seed manufacturer SeedCo International added 0.22% to close at \$0.2305. Fast foods producer Simbisa put on 0.18% to close at \$0.4000 as it capped the top five gainers of the day.

Activity aggregates were mixed in the session as volumes traded tumbled 78.71% to 131,472 shares with the main contributors being Simbisa and Axia which had contributions of 77.99% and 17.36% respectively. Turnover jumped 29.69% to \$45,035.45 as Axia claimed 91.08% of the value traded.

VOLUME LEADERS



VALUE LEADERS





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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.000	\$1,300.0000	0%	0.00	Zwl\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB		ZWL\$5.5600	
MASHONALAND HOLDINGS	04/10/2023	US0.00761 & zwl\$0.1535	13/10/2023
Proplastics	18/10/2023	USD\$0.0011 per share	27/10/2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Hippo	AGM	The Country Club, 1 Brompton Rd, Newlands, Harare	0900Hrs	29/09/2023

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



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