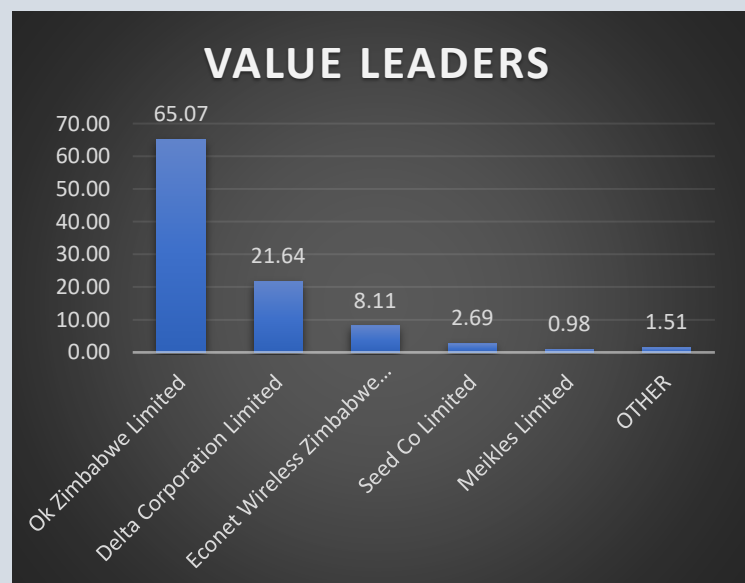
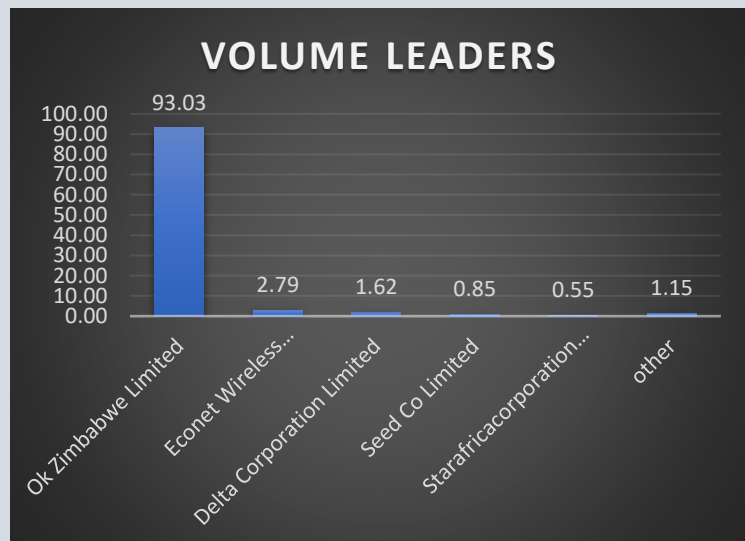




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
General Beltings Holdings Limited	11.5000	15.00
Proplastics Limited	610.0000	14.68
Willdale Limited	10.0000	10.62
Nampak Zimbabwe Limited	220.0000	10.00
Hippo Valley Estates Limited	1650.0417	7.92

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
First Mutual Properties Limited	124.9541	10.10
Ok Zimbabwe Limited	120.1062	7.59
Zimre Holdings Limited	80.0000	5.88
Starfricacorporation Limited	4.9900	0.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	9,357,040,148,753	1.48
Turnover ZWL \$	1,943,004,618.00	76.12
Foreign buys ZWL \$	513,000.00	4.69
Foreign sales ZWL \$	105,933,000.00	49.56
Volume	11,285,717	64.59



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	126,642.42	1.48
ZSE 10	56,560.21	1.79
ZSE-Agriculture	518.90	2.01
MID CAP	498,045.42	0.96

ZSE in the black as curtains come down on September...

The market ended the trading month on a positive note as the primary All Share Index rose 1.48% to 126,642.42pts while, the Blue-Chip Index added 1.79% to 56,560.21pts. The Agriculture Index ticked up 2.01% to 518.90pts as the Mid Cap Index grew 0.96% to 498,045.42pts. General Beltings headlined the winners of the day on a 15.00% jump to \$11.5000, followed by Proplastics that climbed 14.68% to settle at \$610.0000. Willdale advanced 10.62% to \$10.0000 while, packaging group Nampak shored up 10.00% to end the day pegged at \$220.0000. Sugar processors Hippo Valley completed the top five performers of the day on 7.92% uplift to close at \$1,650.0417. FMP led the laggards of the day on 10.10% drop to \$124.9541 while, retailer OKZim eased 7.59% to settle at \$120.1062. Zimre Holdings Limited declined 5.88% to \$80.0000 as Star Africa capped the worst performers of the day on 0.10% slid to end the day pegged at \$4.9900.

Activity aggregates were depressed in the session as volumes traded succumbed 64.59% to 11.29m shares while, turnover plummeted 76.12% to \$1.94bn. OKZim dominated the activity aggregates of the day on respective contributions of 93.03% and 65.07% to volume and value. Other value drivers of the day were Delta (21.64%) and Econet (8.11%). In the ETF section, Datvest inched up 2.95% to \$6.7950 while, Morgan & Co Multi Sector edged up 14.67% to close at \$215.0000. MIZ was the only faller amongst the ETFs as it lost 0.63% to \$7.8500. The Tigere REIT went up 3.34% to end the day pegged at \$235.0000.



EFE RESEARCH – MARKET COMMENT

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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0294	8.49
African Sun Limited	0.0360	7.78
Innskor Africa Limited	0.5210	3.39
Simbisa Brands Limited	0.3993	0.30

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,273,641,956	1.53
Turnover USD \$	34,724.95	79.35
Volume	617,674	2.08

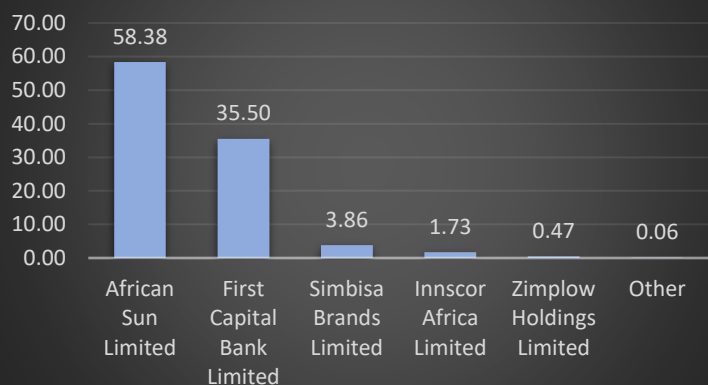
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	74.48	1.54

VFEX ends the week in gains...

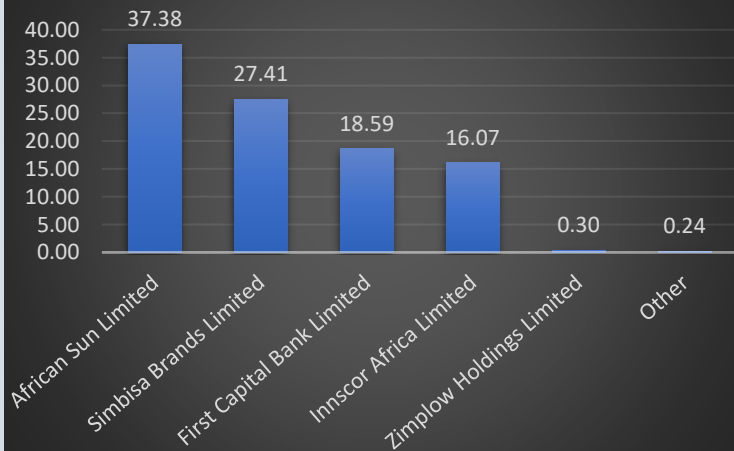
The VFEX ended the week in gains as the primary All Share Index went up 1.54% to 74.48pts. Bankers First Capital, led the gainers of the day on a 8.49% uplift to \$0.0294, trailed by African Sun that stepped up 7.78% to settle at \$0.0360. Innskor added 3.39% to \$0.5210 while, fast foods producer Simbisa gained 0.30% to close at \$0.3993. Activity aggregates were depressed in the session as volume traded declined 2.08% to 617,674 shares while, value traded dipped 79.35% to \$34,724.95.

The top volume drivers of the day were African Sun (58.38%) and First Capital (35.50%). The duo of African Sun and Simbisa highlighted the value outturn of the day after contributing 37.38% and 27.41% apiece. Other notable value drivers of the day were First Capital (18.59%) and Innskor (16.07%).

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,300.000	\$1,300.0000	0%	0.00	Zwl\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB		ZWL\$5.5600	
MASHONALAND HOLDINGS	04/10/2023	US0.00761 & zwl\$0.1535	13/10/2023
Proplastics	18/10/2023	USD\$0.0011 per share	27/10/2023
ZIMRE Holdings		US0.0137 cents	
Innsacor	11/10/2023	US1.05cents	08/11/2023
National Foods	11/10/2023	US1.50cents	08/11/2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Hippo	AGM	The Country Club, 1 Brompton Rd, Newlands, Harare	0900Hrs	29/09/2023

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.



EFE RESEARCH – MARKET COMMENT
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