

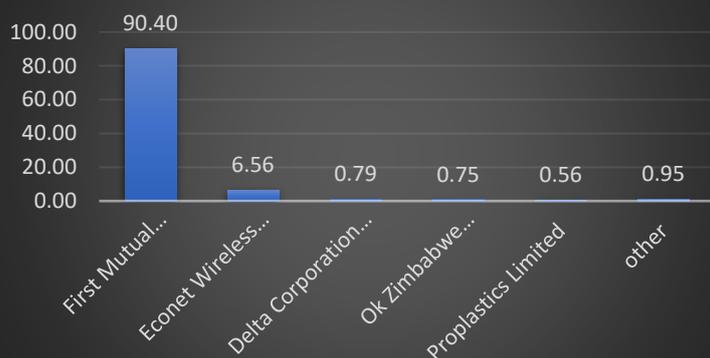


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Ariston Holdings Limited	29.4000	18.10
Nampak Zimbabwe Limited	182.0000	10.30
Ok Zimbabwe Limited	131.7615	9.67
Seed Co Limited	1043.0899	4.31
Ecocash Holdings Zimbabwe Limited	143.7793	4.15

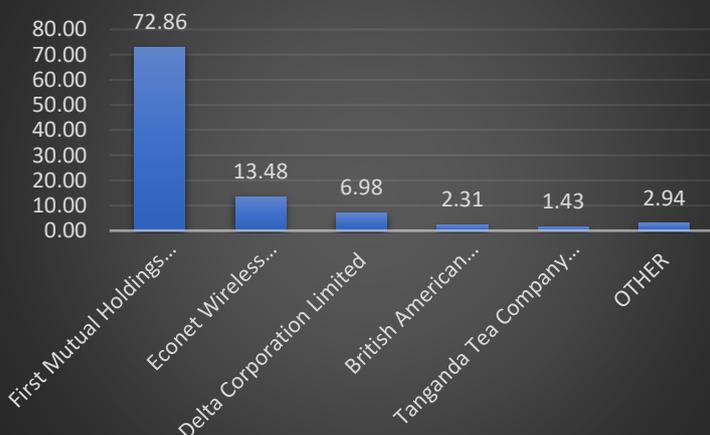
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Hippo Valley Estates Limited	1816.5289	9.17
Zb Financial Holdings Limited	600.0000	5.36
First Mutual Properties Limited	96.0000	4.69
Starafriacorporation Limited	5.4100	3.44
Econet Wireless Zimbabwe Limited	500.0461	3.28

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	9,183,380,300,722	0.23
Turnover ZWL \$	4,092,452,919.85	323.47
Foreign buys ZWL \$	859,700.00	57.61
Foreign sales ZWL \$	780,784.00	99.88
Volume	16,964,533	862.96

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	121,727.85	0.20
ZSE 10	56,056.92	0.48
ZSE-Agriculture	593.91	0.86
MID CAP	451,239.70	0.33

FML block trade highlights today's activity aggregates...

FML block trade highlighted today's activity aggregates, claiming 90.40% of the volumes exchanged and 72.86% of the turnover. The trade represented 2.09% of the company's listed market capital. The other notable value driver in the session was Econet that claimed 13.48% of the total. Activity aggregates enhanced in the session as volumes traded ballooned 862.96% to see 16.96m shares worth \$4.09bn exchange hands. Two ETF's registered trades in the session, with the Old Mutual Top Ten advancing 0.23% to settle at \$21.5000. The Cass Saddle Agriculture ETF was stable at \$7.2500 as 7,000 units traded. A total of 7,890 units worth \$69,885.00 traded while, the Tigere REIT was 1.75% up at \$203.9920 .

Agriculture concern Ariston headlined the gainers' list of the day as it jumped 18.10% to \$29.4000, followed by packaging group Nampak that closed at \$182.0000 after a 10.30% ascent. Retailer Ok Zimbabwe whose FY23 results are still pending edged up 9.67% to close at a VWAP of \$131.7615 while, SeedCo Limited reversed prior session's losses after gaining 4.31% to end at \$1,043.0899. Fintech group Ecocash fastened the top five winners of the day on 4.15% rise to \$143.7793 as the market awaits listing of the company's letters of allocation.

Sugar processor Hippo led the laggards of the day after easing 9.17% to \$1,816.5289 while, financial services group ZB parred 5.36% to end pegged at \$600.0000. Property concern First Mutual was 4.69% softer at \$96.0000 on a scrappy 100 shares. Sugar refiner Star Africa declined 3.44% to settle at \$5.4100 as the market continues to grow anxious about its financial performance, with the results being delayed by ongoing audit processes of a subsidiary. Telecommunication company Econet capped the laggards of the day on a 3.28% fall to \$500.0461.



EFE RESEARCH – MARKET COMMENT

05.09.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3718	2.99
Innscor Africa Limited	0.4193	1.28

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
National Foods Holdings Ltd	1.6100	19.50
First Capital Bank Limited	0.0195	2.50

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,178,829,559.00	1.56
Turnover USD \$	380,400.00	2876.11
Volume	1,034,844	3025.38

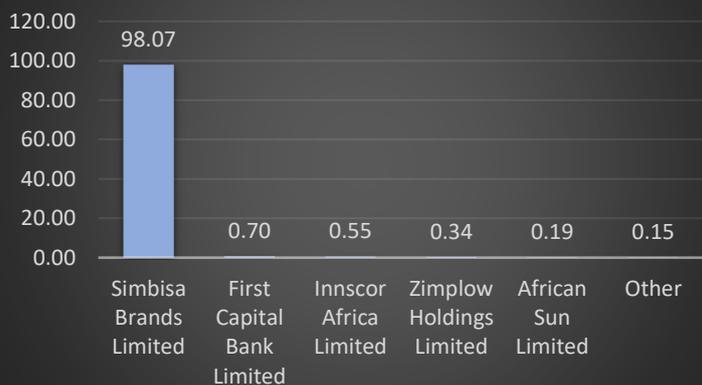
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	70.54	0.71

VFEX rebounds in Tuesday's trades...

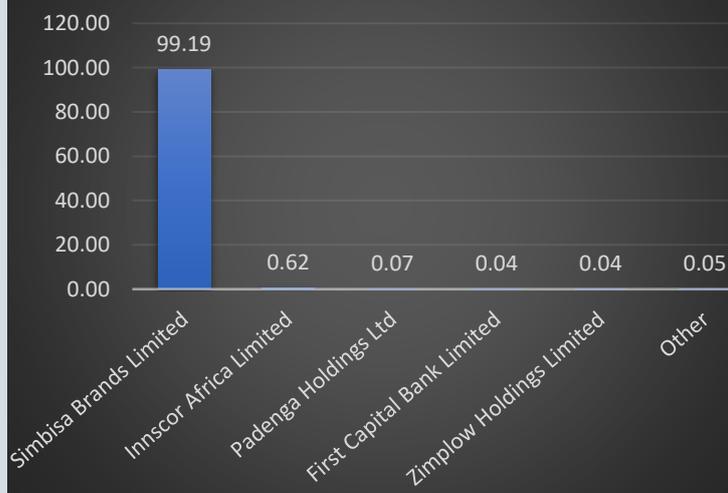
The market reversed prior session's losses having recovered 0.71% to close at 70.54pts. Fast foods company Simbisa and conglomerate Innscor were the two risers of the day as they advanced 2.99% and 1.28% to settle at \$0.3718 and \$0.4193 respectively. Partially weighing on today's gains were National Foods and First Capital Bank that retreated 19.50% and 2.50% to see the former close at \$1.6100 and the latter at \$0.0195.

Activity aggregates improved in the session as reflected by volumes that ballooned 3,025.38% to 1.03m shares while, turnover jumped 2,876.11% to \$380,400.000. Activity was mainly confined to Simbisa as it claimed 98.07% of the total volumes and 99.19% of the turnover.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

05.09.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,900.000	\$1,900.0000	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
First Capital	13.09.2023	USD\$0.1400	21.09.2023
NMB		\$5.5600	
FBC			

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
SEEDCO	AGM	Virtual	14.00Hrs	20/09/2023
Ecocash	AGM	Virtual	14.00Hrs	31/08/2023
National Tyre Service	AGM	Virtual	14.15Hrs	27/09/2023

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
DK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.
TURNAL Holdings		
Padenga Holdings	16.06.2023	The company released a cautionary advising shareholders and the investing public that it is considering the re-organization of the Affairs of Padenga to rationalize its shareholding structure and operations.
ECONET		
ECOCASH		
BOADER TIMBERS		



EFE RESEARCH – MARKET COMMENT
05.09.2023