

ZSE charges on in final week of the month...

	Previous	Current	Change	% Change	YTD %
All share	114.18	117.33	3.1500	2.76	17.33
Industrial	384.08	394.64	10.5600	2.75	21.04
Mining	158.20	161.34	3.1400	1.98	13.30
Top 10	117.7	121.69	3.9900	3.39	21.69

The ZSE sustained its rising momentum into the final week of the month as all four benchmark indices pushed ahead on resurgent demand. The main stream All Share Index was up 2.76% spurred by growing demand across the board and closed the week and month at 117.33pts. The market heavies emerged the main drivers of the gains as the Top Ten Index powered to 3.39% surge and settled at 121.69pts while, the other segregated Indices, Industrials and Mining's advanced 2.75% and 1.98% as it ended at 394.645pts and 161.34pts respectively. Market activity was similarly spurred by the ongoing reporting season that saw which has seen some much improved performances from the companies despite the much talked about economic pressures.

RISERS	PRICE	% Change
DAWN.ZW	0.0200	21.21
ZIMP.ZW	0.0156	20.00
PWS.ZW	0.1150	19.79
CBZ.ZW	0.1500	15.38
WILD.ZW	0.0060	9.09
BIND.ZW	0.0600	7.14
INN.ZW	1.4675	6.34
BAT.ZW	28.0000	5.66
OMU.ZW	5.5044	4.70
DLTA.ZW	2.2018	4.09

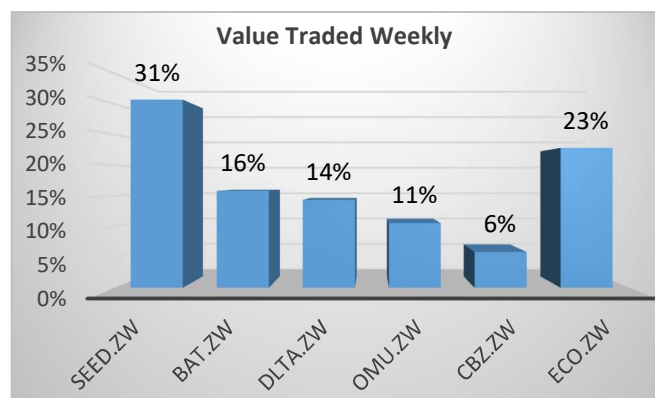
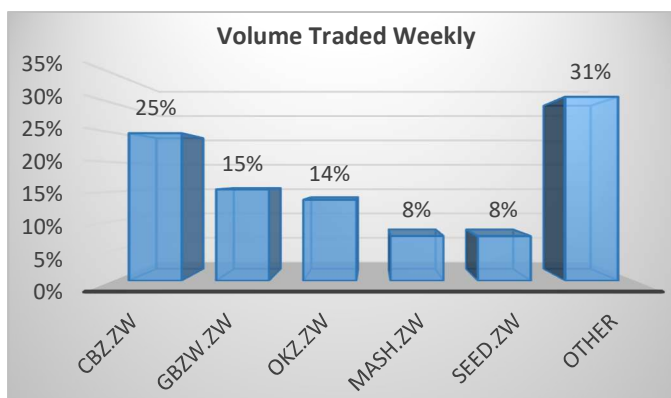
Bulls remained on the rampage for the second week running as twenty-three stocks registered gains against a mere nine fallers to leave a positive weekly breadth. Mid-tier and penny stocks led the market charge but heavies clearly anchored the rising momentum for the market. Property group Dawn top performed for the week, advancing 21.21% and end trading at \$0.0200. News group Zimpapers firmed 20% and ended at \$0.0156 while, hardware retail group Powerspeed went up 19.79% and closed at \$0.1150. Banking giant CBZ added 15.38% as the market welcomed and gave a nod to its interim performance ending the week pegged at \$0.1500.

FALLERS	PRICE	% Change
SACL.ZW	0.0100	9.09
ASUN.ZW	0.0702	7.63
CAFCA.ZW	0.7000	6.67
DZL.ZW	0.1301	3.63
BARC.ZW	0.0675	3.57
ARTD.ZW	0.0602	2.90
MEIK.ZW	0.3425	2.14
SIM.ZW	0.4776	0.50
FMP.ZW	0.0598	0.33

Nickel Miners Bindura were up 7.14% at \$0.0600 on the rebound while, Innscor headlined the heavy cap risers with a 6.34% surge that took it to \$1.4675 as the market awaits the release of its full year results. Cigarette manufacturer BAT went up 5.66% to end trading at \$28.00 as Old Mutual charged 4.70% and settled at \$5.5044. Delta completed the top risers set as its resurge took it to \$2.2018 on a 4.09% surge.

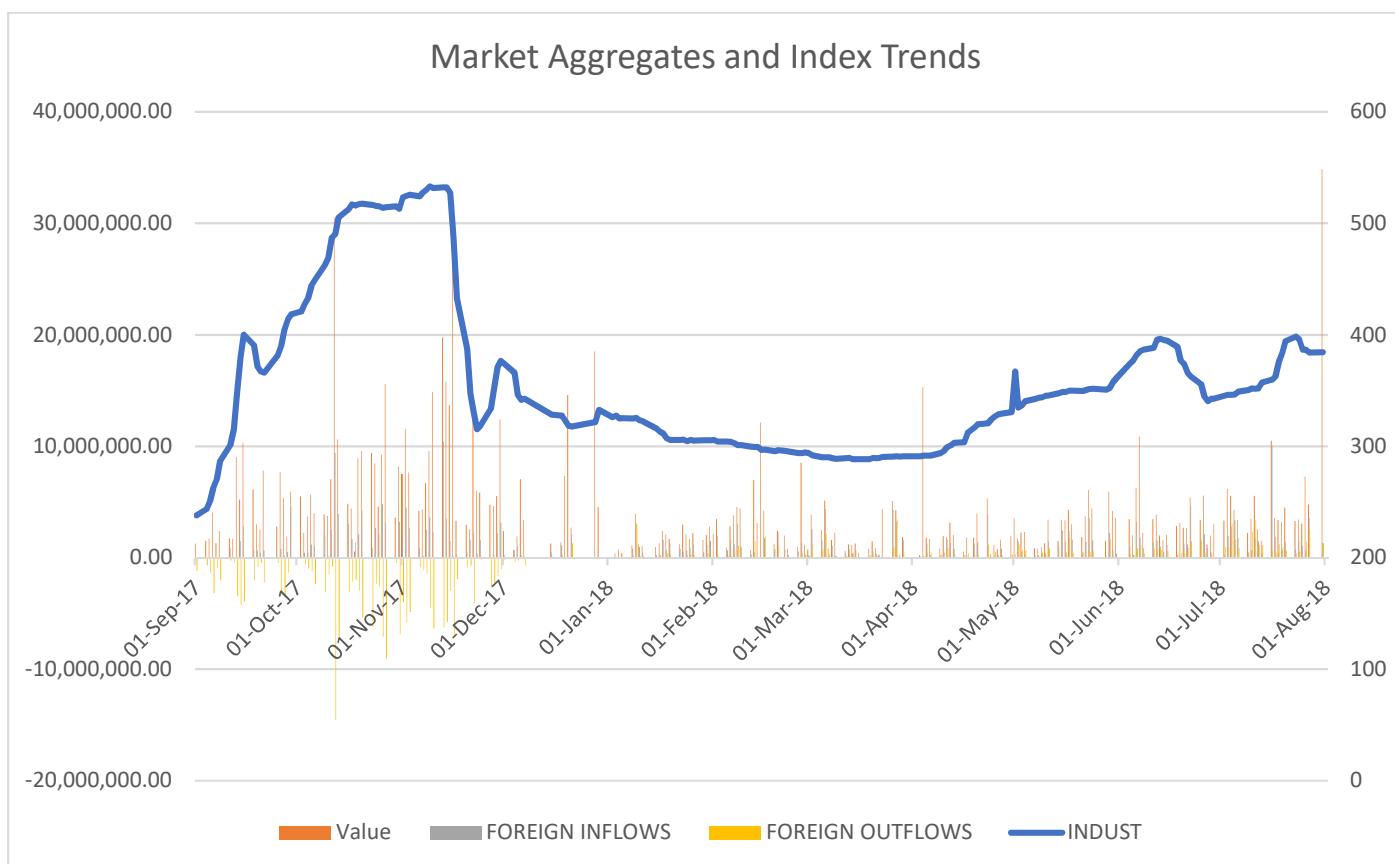
Of the nine fallers for the week sugar processing and packaging group Star Africa Corporation succumbed 9.09% and settled at \$0.0100, as demand weakened. Leisure group African Sun shed 7.63% and ended the week trading at \$0.0702 while, Cable manufacturers CAFCA followed, having shed 6.67% and settling at \$0.7000. DZL was down 3.63% at \$0.1301 and other losses were in Barclays down 3.57%, ART shedding 2.90%, Meikles losing 2.14% and Simbisa coming off 0.5%.

Mixed outcome for aggregates...



	Previous	Current	Change	%Change
Values	7,312,800.53	16,933,212.53	9,620,411.99	131.56
Volumes	31,800,864.00	26,753,658	5,047,206	15.87

The market aggregates showed a mixed outcome as volumes declined against ballooning spend reflecting the skew of market activity to the higher value stocks. Weekly volumes fell 15.87% and settled at 26.75m shares driven by CBZ, Getbucks and OKZIM that accounted for a combined 54% of the aggregate. Values on the other hand surged 131.56% and closed at \$16.9m and these were driven by SeedCo accounting for 31%, BAT claiming 16% and DELTA that saw 14% of the spend sail in the name.



In the News

The Zimbabwe Revenue Authority (Zimra) says revenue performance remains on a positive trajectory, with gross collections for July hitting \$406.13 mln, which was 20.80% above target. [#Herald](#)

Willdale says it is scouting for new technology in China to improve efficiencies in the manufacturing value chain. [#Fingaz](#)

Econet Wireless Zimbabwe's financial services unit, Steward Bank says it has mobilised \$350 mln for on-lending to the energy and health sectors in the country. [#Fingaz](#)

Cumulative tobacco deliveries at the country's three auction floors yesterday hit 249.1 mln kilogrammes on day 100 of the sales period, with revenue reaching \$728.75 mln during mop-up sales. [#Newsday](#)

Steward Bank, a unit of Econet Wireless, has launched an innovative housing development scheme, which vertically integrates several of the telecoms giant's business offerings. [#Herald](#)

ZSE-listed Simbisa Brands Limited plans to open four new branches of its Nandos subsidiary within the next 12 months, as well as refurbish some of the existing restaurants. [#Herald](#)

The Zimbabwe Stock Exchange has indefinitely prolonged the suspension of agro-industrial group, CFI Holdings' shares from trading on the local bourse. [#Dailynews](#)

Input prices, which affect price competitiveness and operating margins, increased 21% in the first half of 2018 – 150% higher than the growth in volumes – and might continue in the outlook, according to Dairibord Holdings Limited (DHL). [#Newsday](#)

Dairibord Zimbabwe Holdings overturned a loss position with 131% in net profit to \$269 844 during the half year to June 30, 2018 from a loss of \$846 588 in the same period last year on volumes growth and restructuring. [#Herald](#)

OK Zimbabwe Limited opened a new outlet in Harare's Glen View suburb last week as the grocery retailer continues to consolidate its market share in the retail space. [#Herald](#)

C-Trade will not dilute the role of stock brokers as they will remain relevant in the workings of the local capital market, Securities and Exchange Commission of Zimbabwe (SECZ) chief executive Tafadzwa Chinamo has said. [#Herald](#)

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