

ZSE in steady gains...

	Previous	Current	Change	%Change	YTD %
All share	5,646.12	5,891.40	245.2800	4.34	124.06
Industrial	18,540.43	19,388.25	847.8200	4.57	121.40
Mining	6,665.61	6,049.18	616.4300	9.25	45.20
Top 10	3,082.87	3,241.52	158.6500	5.15	95.92

The ZSE recorded steady gains in the week under review to see the primary All Share Index rise 4.34% and close at 5891.40pts, pushing the year to date returns to 124.06%. The Top Ten however was the market favourite culminating in a 5.15% surge for the week to reach an all-time high of 3241.52pts. The Industrials were 4.57% higher at 19388.25pts while, the Minings were the only index to close the week in the negative on a 9.25% slide to settle at 6049.18pts. Elsewhere, Financials came in from Beverages group Delta which reported 39% increase in revenue for FY2021 in inflation adjusted terms and also from Mash which reported a 3% rise in occupancy the six months period ending 31 March 2021.

RISERS	PRICE	% Change
GBZW.ZW	6.5000	74.67
ASUN.ZW	4.6030	55.17
ZBFH.ZW	86.0000	45.92
SACL.ZW	1.1002	35.81
ZIMW.ZW	8.8793	30.58
HIPO.ZW	161.1448	21.16
FIDL.ZW	7.4000	19.35
BAT.ZW	1000.0000	13.64
GBH.ZW	0.8998	12.55
NTS.ZW	11.6250	11.78

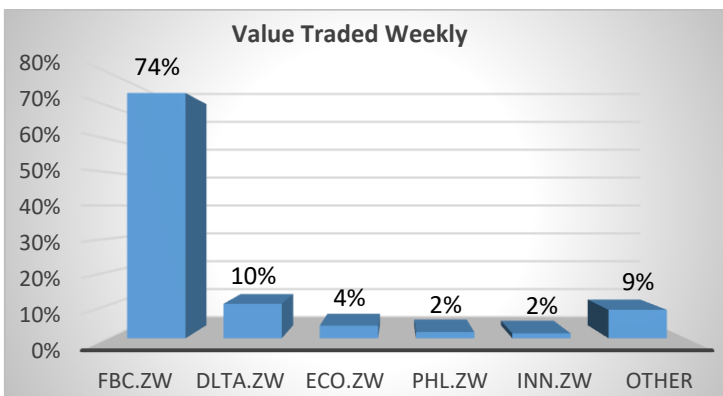
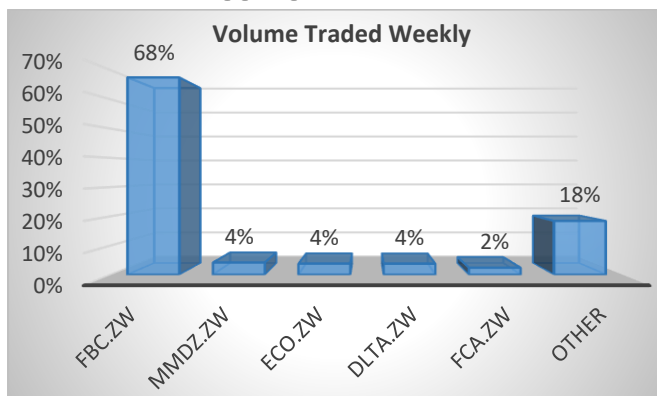
Thirty-one counters enjoyed a rising week against sixteen fallers as the positive sentiment towards equities continued to dominate the market. Small cap stocks led the market charge with banking group Getbucks emerging the top performer after rallying 74.67% and closing at a high of \$6.5000. Hotelier African Sun followed after charging 55.17% closing firmly bid while, sugar refiners Star Africa put on 35.81% on retail growing demand and closed at \$1.1002 while, Zimplow added 30.58% to \$8.8793. Hippo Valley was also seen on the rising tide after charging 21.16% to \$161.1448, having traded a high of \$178.9500 in the final session of the week.

Gains were also seen in life assurer Fidelity that went up 19.35% to close at \$7.4000, with BAT following having shored 13.64% as its shares closed pegged at \$1000.0000. General Beltings rose 12.55% and had its shares exchanging hands at \$0.8998 while, NTS went up 11.78% to \$11.6250.

FALLERS	PRICE	% Change
RIOZ.ZW	25.0000	14.97
FML.ZW	28.0513	14.92
RTG.ZW	2.0051	12.82
FMP.ZW	16.0026	11.12
NMB.ZW	11.3021	9.58
BIND.ZW	5.2001	6.30
CAFCA.ZW	125.0000	5.30
NPKZ.ZW	14.5118	5.10
TSL.ZW	40.0000	4.76
AXIA.ZW	22.0000	4.35

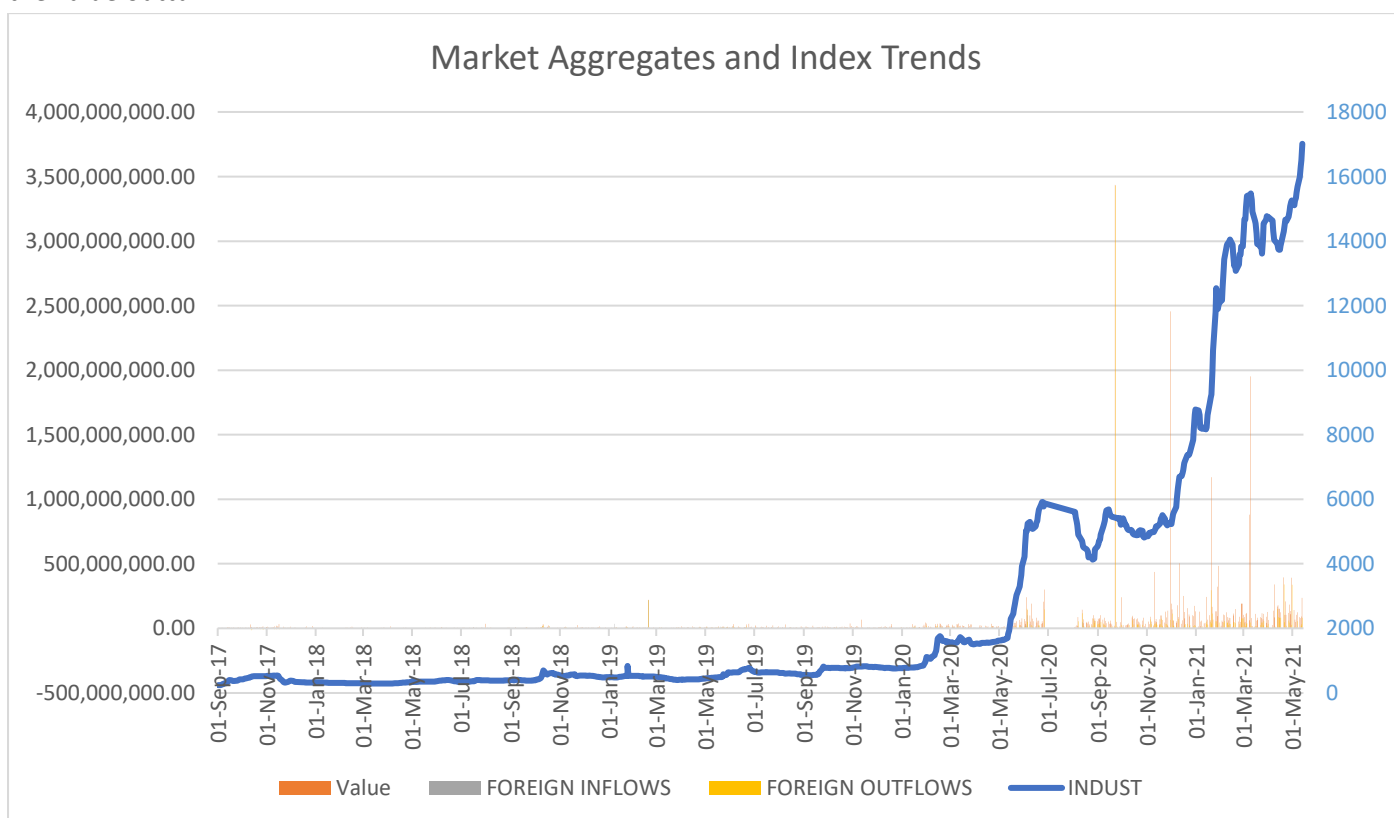
Losses for the week were headlined by RioZim and FML that succumbed to profit taking and saw them shed 14.97% and 14.92% as they closed pegged at \$25.0000 and \$28.0513, respectively. Hotelier RTG were to follow having shed 12.82% to \$2.0051 while, property concern FMP lost 11.12% to \$16.00026. NMB was 9.58% to \$11.3021 with Bindura sliding 6.30% to settle at 5.2001 as the nickel miner continued to drag the Minings lower. Cable manufacturers CAFCA was 5.30% softer at \$125.0000 while, Nampak continued to lose its glitter as it lost a cumulative 5.10% to \$14.5118 on waning demand. TSL was 4.76% lower to settle at \$40.0000 while, Axia declined 4.35% where demand could be found.

FBC anchors aggregates...



	Previous	Current	Change	%Change
Values	717,087,915.00	1,820,563,706.80	1,103,475,791.80	153.88
Volumes	52,623,036	71,115,688	18,492,652	35.14

Activity aggregates made a strong rebound anchored by a block trade in FBC which accounted for 68% of the volume aggregates and 74% of the value totals. Volumes exchanged rose 35.14% to 71.16m shares yielding a value outturn of \$1.82bn. Other notable trades for the week were seen in Delta and CBZ which accounted for a combined 14% of the value outturn.



In the News

Mashonaland Holdings achieved a plausible set of results for the first six months to March 2021, despite operating in a market it said was “subdued”. <https://www.herald.co.zw/mash-shows-resilience-in-tough-market/>

Agriculture and mining implements group Zimplot Holdings Limited’s profitability for the five months to May 30, 2021 grew 90 percent compared to same period in the prior year on improvements in volume across business units.

<https://www.herald.co.zw/zimplot-defies-covid-19/>

Listed retail giant, OK Zimbabwe Limited’s revenue dropped by 2% to ZWL\$34.3bn for the year to March 31, 2021 from ZWL\$35bn a year earlier, partly owing to a tumultuous period largely caused by measures implemented by government to curtail the spread of Covid-19.

<https://businesstimes.co.zw/ok-zim-reports-drop-in-revenue/>

ZIMBABWE Stock Exchange (ZSE)-listed beverages manufacturer, Delta Corporation yesterday added its voice to growing concerns over policy inconsistency and currency volatility in the country, saying they affected operations during the year ended March 31, 2021.

<https://www.newsday.co.zw/2021/06/delta-red-flags-zim-policies/>

THE Reserve Bank of Zimbabwe (RBZ) says the value of transactions processed through the national payment systems hit the \$1,24 trillion mark during first quarter of this year, rising by 9% from \$1,13 trillion during the previous quarter, which ended in December 2020.

<https://www.newsday.co.zw/2021/06/zim-back-to-trillion-figure-era/>

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