

## Market Comment 06.10.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	444.27	448.83	4.56	1.03
<b>Mining</b>	140.71	140.71	0.00	0.00

SOURCE: ZSE

### Industrials bullish impetus prevails...

The ZSE's bullish impetus persisted in weekend session as the Industrial Index ticked up 1.03% to close at an all-time high of 448.83pts. Insurer FML topped the risers of the day with a 20% surge to see its shares being swapped at \$0.1200 while, Star Africa traded at 12.50% to settle at \$0.0225. Dawn Properties, Natfoods, and BAT added 6.38%, 5.03%, and 4.07% to trade higher at \$0.0250, \$0.4600, and \$36.4242 on firming demand. Masimba headlined the losers after reversing yesterday's gains by 11.25% to \$0.0710. Axia dipped with a 5.55% loss to \$0.3117 while, crocodile skin producer Padenga plunged 1.44% to end at \$0.8869 followed by Conglomerate Meikles that succumbed 1.03% to \$0.3936. Innscor capped the shakers of the day after letting go a slender 0.53% to close the session at \$1.7905. Overall, twelve counters gained against seven fallers while, total number of trades declined in today session to total of 112 from 114 in the previous session.

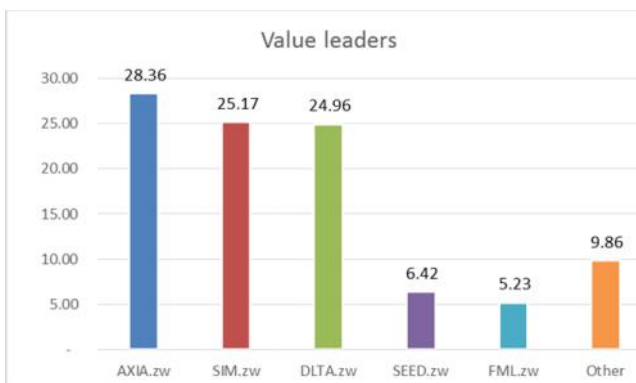
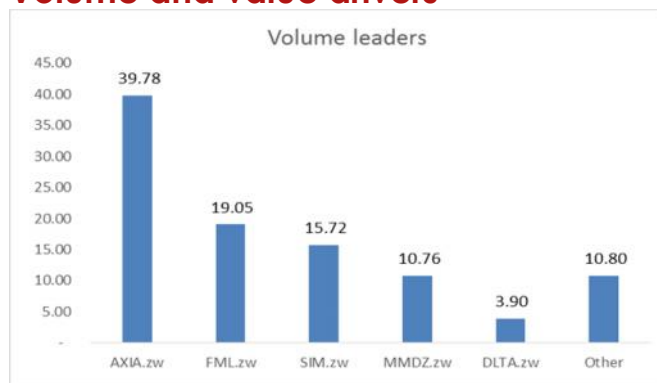
Block trades in Axia, Delta and Simbisa highlighted the week ending session. Riding on the mentioned block trades, the activity aggregates had a mixed outturn relative to the prior session with volumes of the day swelling 10.54% to 9.12m shares while, values were 29.76% shy of the prior outcome to \$3.98m. Local demand remained dominant as \$1,007,019 worth of foreign inflows were recorded while, on the disposals side, external players had \$2,357,592 which accounted for 25.29% and 59.20% of the day's turnover. The Mining Index was flat for the second consecutive session at 140.71pts with no activity in the resources sector.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,736,970,365	12,609,926,384	1.01
Turnover US\$	3,982,272.48	5,669,651.40	29.76
Foreign buys US\$	1,007,019.64	1,170,867.01	13.99
Foreign sales US\$	2,357,592.38	1,224,689.16	92.51
No. of trades	112	114	1.75
Volume	9,108,096	8,239,327	10.54

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
FML.zw	12.00	2.00	20.00	MSHL.zw	7.10	0.90	11.25
SACL.zw	2.25	0.25	12.50	AXIA.zw	31.17	1.83	5.55
DAWN.zw	2.50	0.15	6.38	PHL.zw	88.69	1.30	1.44
NTFD.zw	46.00	30.94	5.03	MEIK.zw	39.36	0.41	1.03
BAT.zw	3,642.42	142.42	4.07	INN.zw	179.05	0.95	0.53

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
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## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).