

Market Comment 06.09.2017

| Index | Previous | Today | Move pts | Change % |
|------------|----------|--------|----------|----------|
| Industrial | 251.07 | 262.91 | 11.84 | 4.72 |
| Mining | 77.89 | 79.58 | 1.69 | 2.17 |

SOURCE: ZSE

ZSE charges ahead...

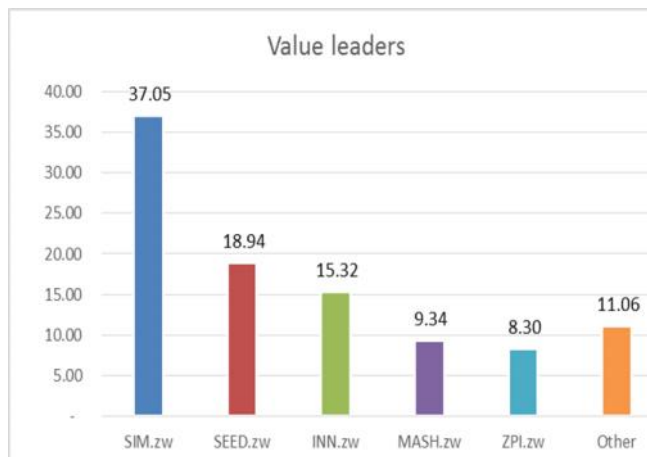
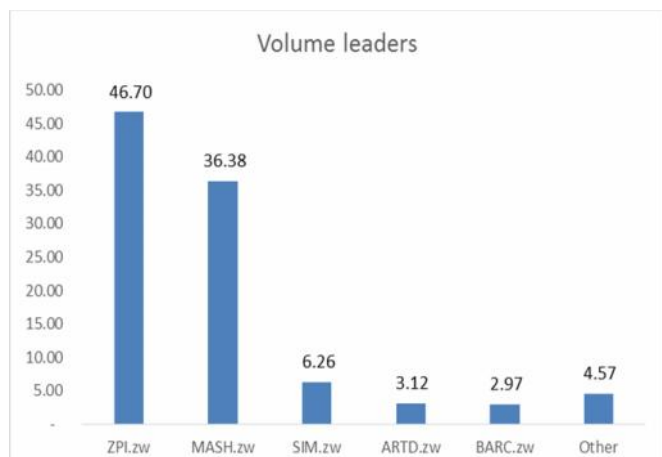
The ZSE charged ahead in midweek trades as the main stream Industrial Index put on a hefty 4.72% and closed at 262.91pts while, the Mining Index climbed 2.17% and closed at 79.58pts buoyed by firming demand in Bindura which ticked up 7.02% to close at a vwap of \$0.0320. Seventeen active counters were registered for the day all on the risers side to set a positive market breadth. Leading the market charge was Padenga that charged 20% to \$0.6000. Retailer, OKZIM put on 13.33% and settled at \$0.1700 while, Fast foods group Simbisa extended gains with a 13.06% lift to \$0.6000. MASH and Telecoms giant Econet completed the risers set with respective gains of 12.55% and 9.19% ending at \$0.0260 and \$0.5999.

Activity aggregates ballooned for the day with volumes going up 610.70% on yesterday to 40.03m shares while, the market spend surged 132% from prior outcome and closed at \$4.06m. ZPI and MASH anchored the volume aggregate accounting for 46.70% and 36.38% in that order. Driving the values of the day were trades in Simbisa and SeedCO that made contributions to the aggregate of 37.05% and 18.94% respectively. Foreign players accounted for a mere 0.55% of the day's turnover, while outflows dominated supply at 78.39% of the same.

| Market Snapshot | Today | Previous | Change |
|--------------------|---------------|---------------|--------|
| Market Cap US\$ | 7,448,610,577 | 7,114,883,056 | 4.69 |
| Turnover US\$ | 4,056,029 | 1,741,279 | 132.93 |
| Foreign buys US\$ | 22,187 | 62,185 | 64.32 |
| Foreign sales US\$ | 3,179,437 | 1,330,593 | 138.95 |
| No. of trades | 165 | 91 | 81.32 |
| Volume | 40,032,787 | 5,632,877 | 610.70 |

| Today's Gainers | Price | Change | % Change | Today's Losers | Price | Change | %Change |
|-----------------|-------|--------|----------|----------------|-------|--------|---------|
| PHL.zw | 60.00 | 10.00 | 20.00 | | | | |
| OKZ.zw | 17.00 | 2.00 | 13.33 | | | | |
| SIM.zw | 60.00 | 6.93 | 13.06 | | | | |
| MASH.zw | 2.60 | 0.29 | 12.55 | | | | |
| ECO.zw | 59.99 | 5.05 | 9.19 | | | | |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | MARKET CAP |
|---------|-------------|----------|-------------|------------|------------|-----------|---------------|
| OMZIL | \$1.0000 | 0.5002 | \$1.0000 | - | \$1.0000 | \$0.8207 | \$83,011,718. |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|---------|-----|------|--------------|
|---------|-----|------|--------------|

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|--|---------|----------|
| NTS | AGM | | 1400hrs | 27.11.17 |
| SEEDCO | AGM | SeedCo Administration Block Stapleford | 1000hrs | 28.11.17 |

Cautionaries

| | | |
|---------|----------|--|
| Colcom | 10.05.17 | Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom. |
| Simbisa | 24.07.17 | Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM). |