

Members of the Zimbabwe Stock Exchange

## Market Comment 06.09.2017

Index	Previous	Today	Move pts	Change %
Industrial	251.07	262.91	11.84	4.72
Mining	77.89	79.58	1.69	2.17
SOURCE: ZSE				

# ZSE charges ahead...

The ZSE charged ahead in midweek trades as the main stream Industrial Index put on a hefty 4.72% and closed at 262.91pts while, the Mining Index climbed 2.17% and closed at 79.58pts buoyed by firming demand in Bindura which ticked up 7.02% to close at a vwap of \$0.0320. Seventeen active counters where registered for the day all on the risers side to set a positive market breadth. Leading the market charge was Padenga that charged 20% to \$0.6000. Retailer, OKZIM put on 13.33% and settled at \$0.1700 while, Fast foods group Simbisa extended gains with a 13.06% lift to \$0.6000. MASH and Telecoms giant Econet completed the risers set with respective gains of 12.55% and 9.19% ending at \$0.0260 and \$0.5999.

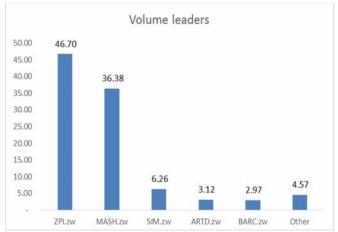
Activity aggregates ballooned for the day with volumes going up 610.70% on yesterday to 40.03m shares while, the market spend surged 132% from prior outcome and closed at \$4.06m. ZPI and MASH anchored the volume aggregate accounting for 46.70% and 36.38% in that order. Driving the values of the day were trades in Simbisa and SeedCO that made contributions to the aggregate of 37.05% and 18.94% respectively. Foreign players accounted for a mere 0.55% of the day's turnover, while outflows dominated supply at 78.39% of the same.

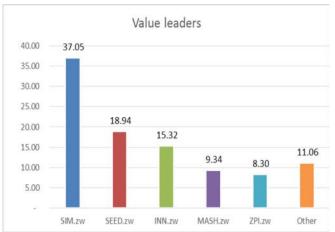
Market Snapshot	Today	Previous	Change
Market Cap US\$	7,448,610,577	7,114,883,056	4.69
Turnover US\$	4,056,029	1,741,279	132.93
Foreign buys US\$	22,187	62,185	64.32
Foreign sales US\$	3,179,437	1,330,593	138.95
No. of trades	165	91	81.32
Volume	40,032,787	5,632,877	610.70

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
PHL.zw	60.00	10.00	20.00				
OKZ.zw	17.00	2.00	13.33				
SIM.zw	60.00	6.93	13.06				
MASH.zw	2.60	0.29	12.55				
ECO.zw	59.99	5.05	9.19				



#### Volume and value drivers





### **OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

### **Dividend Monitor**

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	Payment Date

## **Upcoming Events**

<b>Company</b>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
NTS	AGM		1400hrs	27.11.17
SEEDCO	AGM	SeedCo Administration Block Stapleford	1000hrs	28.11.17

#### Cautionaries

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Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its
		shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the
		application for a secondary listing on LSE (AIM).

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