

## Market Comment 05.10.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	432.96	444.27	11.31	2.61
<b>Mining</b>	140.71	140.71	0.00	0.00

SOURCE: ZSE

### Industrials continue merry mood while Mining Index remains flat ...

The mainstream Industrial Index traded higher in Thursday trades after notching 2.61% in gains to close at 444.27pts. The upward trend was sustained by eighteen gains against two losses in a session which closed with a positive market breadth of sixteen. Turnall headlined the risers of the day after shoring up 14.29% to end the session at \$0.0144 while, Lafarge Cement trailed with a 13.31% uplift to \$0.7025. Hotelier African sun and Masimba Holdings were to follow having added 13.08% and 11.11% to \$0.0510 and \$0.0600 respectively. Telecoms group Econet, completed the risers set after surging 10.07% to \$1.0656. The two shakers of the day included Banking groups NMB and FBC with the duo succumbing 5.56% and a marginal 0.25% to end pegged at \$0.0850 and \$0.2425 apiece. Meanwhile, the Mining index remained flat in today's session at 140.71pts with no activity in the cluster.

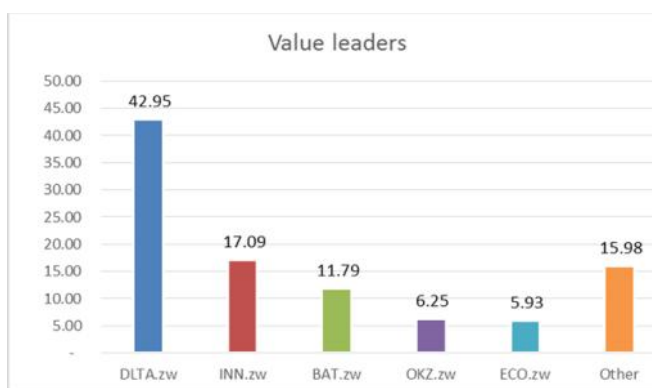
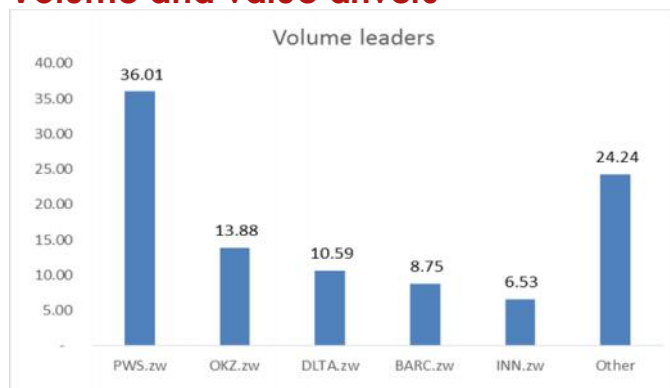
Activity aggregates had a mixed outturn as mirrored in the volumes as they were showing a down signal for the day relative to the prior session with volumes plunging 41.47% to 8.24m shares while, the market spend surged 54.41% to \$5.67m. The top value drivers of the aggregate emerged to be beverages group Delta and light manufacturing group Inscor which accounted for 42.95% and 17.09% respectively. Top volume drivers of the day were Powerspeed and retailer OKZIM that claimed a combined 49.89% of the aggregate. Foreign inflows accounted for 20.65% of the day's turnover while, outflows added 21.60% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,609,926,384	12,294,808,362	2.56
Turnover US\$	5,669,651.40	3,671,762.36	54.41
Foreign buys US\$	1,170,867.01	499,089.51	134.60
Foreign sales US\$	1,224,689.16	974,154.00	25.72
No. of trades	114	190	40.00
Volume	8,239,327	14,197,811	41.97

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
TURN.zw	1.44	0.18	14.29	NMB.zw	8.50	0.50	5.56
LACZ.zw	70.25	8.25	13.31	FBC.zw	24.25	0.06	0.25
ASUN.zw	5.10	0.59	13.08				
MSHL.zw	8.00	0.80	11.11				
ECO.zw	106.56	9.75	10.07				

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
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## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).