

Market Comment 04.10.2017

Index	Previous	Today	Move pts	Change %
Industrial	427.53	432.96	5.43	1.27
Mining	139.56	140.71	1.15	0.82

SOURCE: ZSE

ZSE surges ahead in midweek trades...

The northward trend on the ZSE continued as the Industrial Index ended the trading session with a 1.27% gain to 432.96pts for the ninth consecutive session while, the Mining index shored up a further 0.82% to 140.71pts for the fourth consecutive session. Driving the main indicator were twenty six bulls with five fallers registered in the session, to set a positive market breadth of twenty one. Zimpapers recorded the largest gain, moving 19.63% to trade at \$0.0128 while, ZHL put on a weighty 19.05% to end pegged at \$0.0250. Fidelity ticked up 17.65% to \$0.1600. Willdale rebounded by 9.38% lift to \$0.0070. Banking group Barclays halted the top five risers set with a 6.06% swell to see its shares being swapped higher at \$0.0700. Losers for the day were led by Star Africa which slumped 19.48% to \$0.0186. ZPI and Mash Holdings were seen on the downside after dipping 3.70% to \$0.0260 and a marginal 0.57% to \$0.0350 respectively. Completing the fallers was CFI that shed 0.37% to \$0.6800.

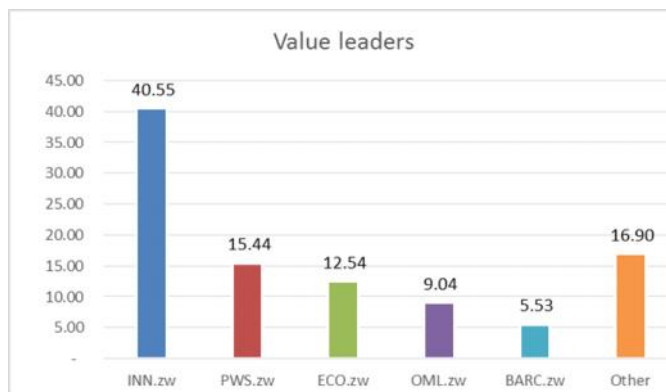
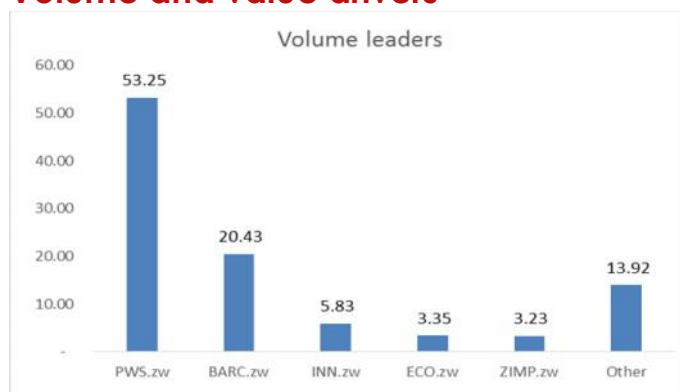
The market activity aggregates ballooned for the day relative to the prior session with volumes going up 122.99% to 14.2m shares as the market spend surged 66.58% to \$3.67m. Powerspeed was the most liquid stock of the day by volume traded after accounting for 53.25% while on values traded Innscor drove with a 40.55% contribution. Other prominent value drivers were Powerspeed and Econet which anchored a combined 27.99% of the total. Foreign buys at \$0.499m were 11.03% higher than the prior session's outcome while, foreign disposals amounted to \$0.974m up 53.53% on the previous session leaving the market in a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,294,808,362	12,141,621,780	1.26
Turnover US\$	3,671,762.36	2,204,227.22	66.58
Foreign buys US\$	499,089.51	449,512.76	11.03
Foreign sales US\$	974,154.00	634,498.69	53.53
No. of trades	190	104	82.69
Volume	14,197,811	6,367,024	122.99

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
ZIMP.zw	1.28	0.21	19.63	SACL.zw	1.86	0.45	19.48
ZIMR.zw	2.50	0.40	19.05	ZPI.zw	2.60	0.10	3.70
FIDL.zw	16.00	2.40	17.65	MASH.zw	3.50	0.02	0.57
WILD.zw	0.70	0.06	9.38	CFI.zw	68.00	0.25	0.37
BARC.zw	7.00	0.40	6.06				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).