

Market Comment 03.10.2017

Index	Previous	Today	Move pts	Change %
Industrial	420.91	427.53	6.62	1.57
Mining	130.46	139.56	9.10	6.98

SOURCE: ZSE

Dually listed stocks shine in Tuesday's session...

The ZSE remained in a merry mood in Tuesday trades as the benchmark Industrial Index added 1.57% to 427.53pts while its active peer, the Mining Index, went 6.98% higher to 139.56pts with activity in the cluster buoyed by trades in nickel producer Bindura that rose 19.17% to end pegged at \$0.0715. Eighteen counters registered price movements of which twelve rose against six fallers to leave the market with a positive breadth of six. Of the gainers NTFD led on a 19.98% lift to \$6.0400 while, the Telecommunications group Econet added 8.82% and closed at \$0.9258. Dually listed PPC and ZPI snatched 8.01% and 3.85% to end pegged at \$1.5500 and \$0.0270 respectively. Conglomerate Meikles completed the top five risers of the day after putting on 2.20% and closed at \$0.0451. Banking group NMB and CBZ emerged as the leading decliner of the day after letting go 5.26% and 3.61% as the duo had its shares exchanging hands at \$0.0900 and \$0.2400 apiece in today's trades. Axia dropped 2.45% to \$0.3224 while beverages group Delta completed the shakers of the day after shedding a slender 0.13% to end the day at \$2.7542.

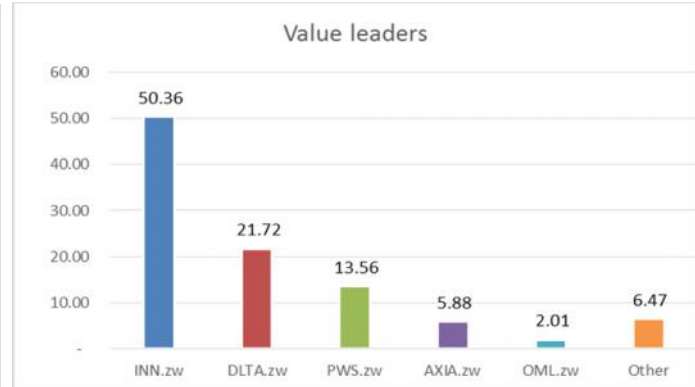
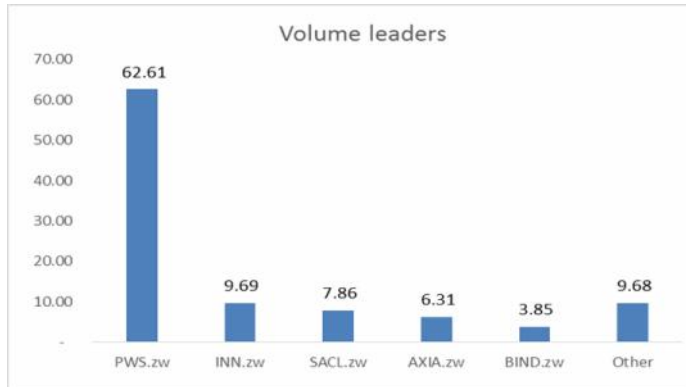
Activity aggregates reflected a slower outturn as mirrored in volumes exchanged which slumped 98.35% to 6,367,024 shares yielding \$2.20m in value, which was 62.75% down from prior session. The value of trades came off 20.38% and closed at \$1.91m as Heavy cap Inscor and Delta emerged the top value driver after accounting for 72% of the total markets spend. Local demand accounted for 20.39% of the day's turnover while, disposals contributed 28.79% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,141,621,780	11,860,204,528	2.37
Turnover US\$	2,204,227.22	5,917,075.49	62.75
Foreign buys US\$	449,512.76	4,578,603.94	90.18
Foreign sales US\$	634,498.69	88,051.76	620.60
No. of trades	104	159	34.59
Volume	6,367,024	385,327,181	98.35

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
NTFD.zw	604.00	100.60	19.98	NMB.zw	9.00	0.50	5.26
BIND.zw	7.15	1.15	19.17	CBZ.zw	24.00	0.90	3.61
ECO.zw	92.58	7.50	8.82	AXIA.zw	32.24	0.81	2.45
PPC.zw	155.00	11.50	8.01	DLTA.zw	275.42	0.35	0.13
ZPI.zw	2.70	0.10	3.85				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).