



Members of the Zimbabwe Stock Exchange

Market Comment 31.12.2015

Index	Previous	Today	Move pts	Change %
Industrial	115.08	114.85	0.23	0.20
Mining	23.48	23.70	0.22	0.94

SOURCE: ZSE

Market in mixed final session as annual returns close in the red...

The final session of the year saw mixed performances from the benchmark indices as the Industrial Index slipped 0.20% and closed at 114.85pts while; the Mining Index was 0.94% in the black at 23.70pts. This marked a third successive dismal year for the ZSE as the benchmark Industrials capped a 30.35% annual loss and the Mining Index lost 59.23% of its value over the same period. With the attendant challenges in 2015 increasingly likely to carry on into the New Year the outlook for ZSE remains hazy. The day's losses were on the back of declines in DZL (-12.2%), Colcom (-5.0%), and Delta (-0.67%). Mitigating the losses were gains in Star Africa that ballooned 100% to \$0.0060 and Padenga that surged 7.38% in last ditch trades.

The market capped the year with a thinly traded session in which eleven stocks were active distributed into four riser, five fallers and two trading stable. The active stocks yielded \$62,703.99 in value of trades which was down 59.39% on yesterday as volumes of the day closed at 2,075,350 having shed 8.96% from the previous session. Padenga top traded for the day as 53% of the funds invested today found a home in the crocodile skin producers. Turnall drove the volumes of the day claiming 47% of the volumes traded.

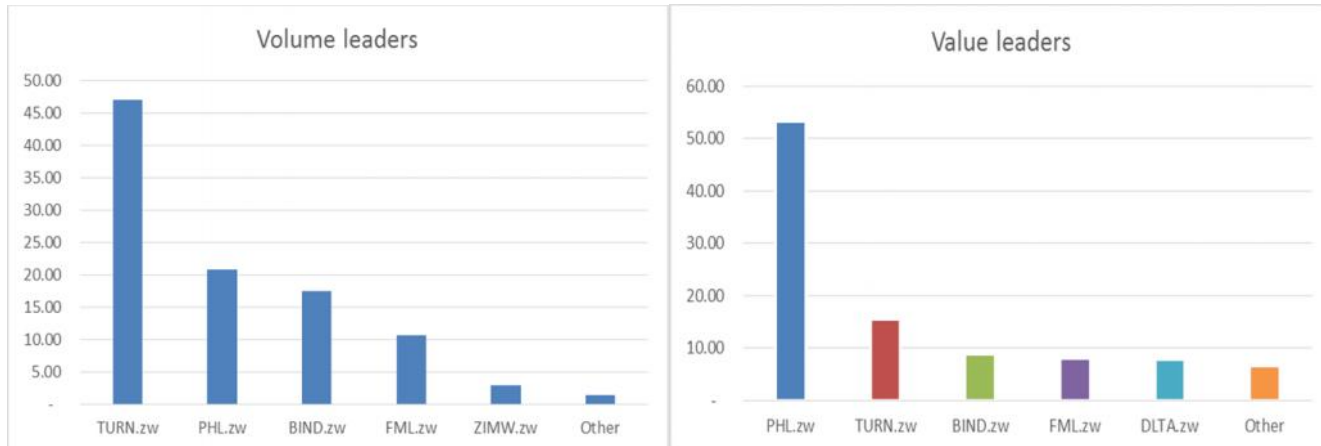
Market Snapshot	Today	Previous	% Change
Market Cap US\$	0	3,079,256,809	100.00
Turnover US\$	62,704	154,395	59.39
Foreign buys US\$	0	8,618	100.00
Foreign sales US\$	0	0	#DIV/0!
No. of trades	25	23	8.70
Volume	2,075,350	2,278,282	8.91

Gainers	Price	Change	% Change
SACL.zw	0.60	0.30	100.00
PHL.zw	7.73	0.53	7.36
FML.zw	2.30	0.05	2.22
BIND.zw	1.53	0.03	2.00

Losers	Price	Change	%Change
DZL.zw	6.50	0.90	12.16
COLC.zw	17.00	0.90	5.03
DLTA.zw	70.50	0.48	0.68
ZIMW.zw	1.99	0.01	0.50
OML.zw	203.41	0.34	0.17

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Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>