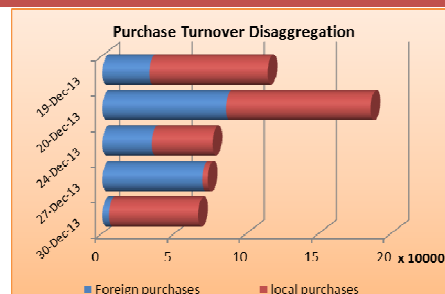
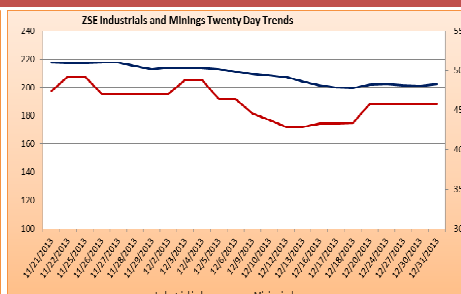
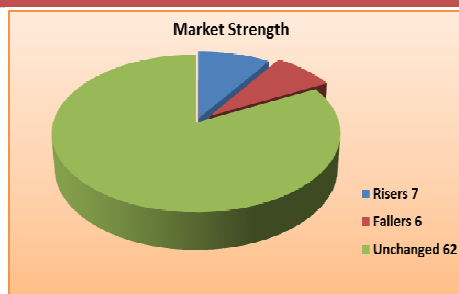




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

31-Dec-2013



	30-Dec-13	31-Dec-13	% Δ
ZSE Industrials	201.25	202.12	0.43
ZSE Mining	45.79	45.79	0.00
Volume Traded (mn)	3.69	4.73	28.14
Value Traded (US\$ mn)	0.76	1.38	81.88
Market Cap (US\$ mn)	5,569.09	5,557.09	0.22
Foreign Purchases (US\$ mn)	0.045	0.000	0.00
Foreign Sales (US\$ mn)	0.010	0.000	0.00

*** we are unable to flight today's foreign trades

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	OLDMUTUAL	253.00	10.00	66.45
2	MASIMBA	6.50	8.33	116.67
3	RTG	1.60	6.67	33.33
4	INNSCOR	80.00	6.67	14.29
5	AFRICAN SUN	2.70	3.85	200.00

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	AICO	6.00	14.29	33.33
2	ZIMFLOW	3.50	12.50	42.62
3	CAFCA	28.00	12.50	30.00
4	STAR AFRICA	1.00	9.09	33.33
5	TURNAL	5.00	9.09	9.09

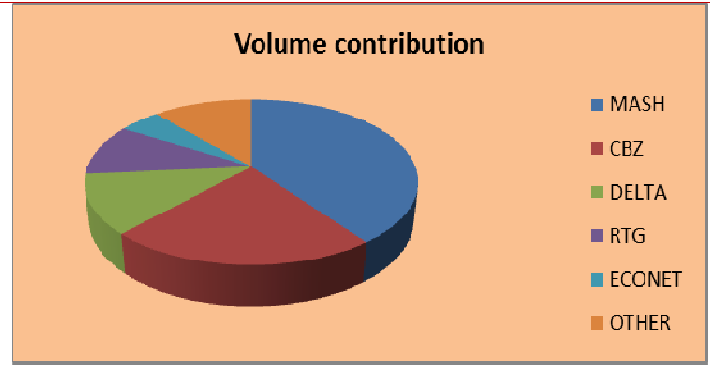
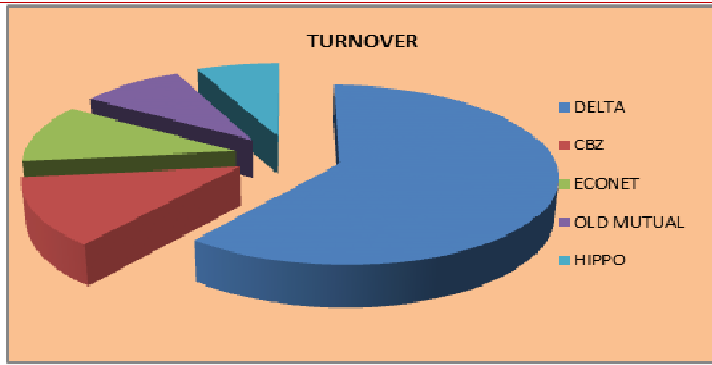
Industrails softer in weekopening trades...

The industrials capped 2013 with a +0.43% gain to 202.12pts buoyed by gains in the multi listed financial services group Old Mutual that rebounded 10% from yesterday's losses to close the day at 253c. The mining index on the other hand maintained the previous level of 45.79pts on account of no trades being registered in the cluster while the quotes remained the same in all the stocks in the group.

Market activity saw a marked improvement as indicated by the 81% surge in value of trades to \$1.38m thanks to dominating contribution of the market's top stock Delta that accounted for 54% of the value and banking group CBZ that had an 11.4% contribution to the total value traded today. Volumes traded improved by just 28% as higher value stocks dominated trading with Mash being the top volume traded stock as 1.8m shares exchanged hands representing 40% of the total volume for the day while CBZ accounted for 1m shares being 22% of the total volume.

Amongst the other gainers for the day was masimba the edged +8.33% to 6.5c as the construction allied group closed the year with a triple diging percentage growth of 116.67%. Hospitality group RTG was to follow after adding +6.67% to 1.6c though it retained a negative return for the year of 33.3%. FMCG conglomerate Innscor followed on yesterday's gains putting on +6.67% and closing the day at 80c. Completing the top daily risers was African sun that was +3.85% firmer at 2.7c.

The downside was led by agro industrial concern AICO that shed -14.3% to 6c as the group forges ahead with plans to unbundle. Zimflow dropped -12.5% on yesterday levels to 3.5c while CAFCA fell by a similar margin to 28c. Star Africa abd Turnall completed the top fallers with identical drops of 9.1% to 1c and 5c respectively.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
OK	Interim	0.2c	20.12.13	14.01.14
DAWN	Interim	0.00008c	20.12.13	22.01.14

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
CAUTIONARIES	ISSUE DATE		
AFRICAN SUN	6 TH Dec 2013	Discussions on mandatory offer to minorities by Lengrah Investments	
PGI	4 TH Dec 2013	Negotiations that may have material effect on the future of the company	
WILLDALE	27 TH Nov 2013	Ongoing negotiations with a potential Investor	

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