

Market Comment 31.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	391.09	394.64	3.55	0.91
Mining	158.21	161.34	3.13	1.98
ZSE 10	120.2	121.69	1.49	1.24
ZSE ALL SHARE	116.24	117.33	1.09	0.94

SOURCE: ZSE

ZSE in month ending gains...

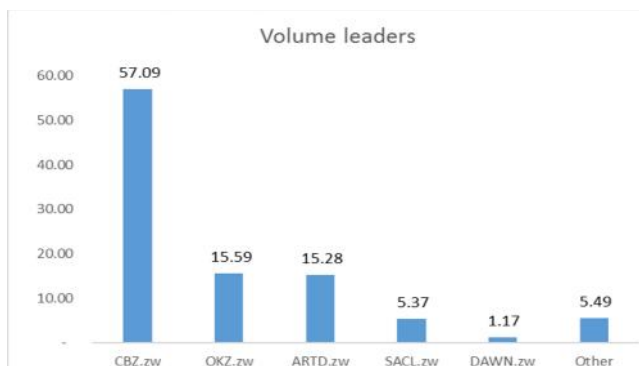
ZSE Indices ended the month of August pointing northwards, with the All Share and Industrial Indices closing higher at 117.33pts and 394.64pts after adding 0.94% and 0.91% apiece. The Top Ten Index gained 1.24% to close at 121.69pts. The resources Index climbed 1.98% to settle at 161.34pts on the back of gains in Bindura and Hwange which accumulated 6.95% and 1.28% to \$0.0600 and \$0.0395 respectively. CBZ headlined the risers of the day after advancing 7.14% to \$0.1500 while, Innscor improved 6.34% to settle at a vwap of \$1.4675. Multi-listed Old Mutual jumped 2.34% to close at a vwap of \$5.5044, ending with a spread of \$5.5300-\$5.7500. Wrapping the top five gainers was TSL that put on 2.16% to \$0.4500. The greatest casualty for the day emerged to be Star Africa which lost 9.09% to \$0.0100, followed by African Sun which eased 7.63% to settle at \$0.0702. Dairibord and Barclays retreated 3.63% and 3.57% to end pegged at \$0.1301 and \$0.0675 respectively. Completing the top five losers of the day was ART that let go 2.59% to \$0.0602, as 1.62m shares traded in the counter.

Gainers outnumbered fallers by a count of three to leave the market with a positive breadth. Banking group CBZ was the top volume and value driver accounting for 57.09% of the former and 38.99% of the latter. Other notable volume drivers were OKZIM and ART with 15.59% and 15.28% in that order. Value outturn was anchored by Old Mutual and OKZIM with respective contributions of 25.66% and 16.65%. Volume of shares traded ballooned 129.82% to 10.59m yielding a value outturn of \$2.33m which was a 56.83% drop from prior session.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,475,445,852	12,345,647,906	1.05
Turnover US\$	2,327,783.92	5,392,643.00	56.83
Foreign buys US\$	601,508.90	768,618.20	21.74
Foreign sales US\$	28,960.94	3,903,301.76	99.26
No. of trades	103	95	8.42
Volume	10,598,561.00	4,611,610	129.82

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
CBZ.zw	15.00	1.00	7.14	SACL.zw	1.00	0.10	9.09
BIND.zw	6.00	0.39	6.95	ASUN.zw	7.02	0.58	7.63
INN.zw	146.75	8.75	6.34	DZL.zw	13.01	0.49	3.63
OMU.zw	550.44	12.59	2.34	BARC.zw	6.75	0.25	3.57
TSL.zw	45.00	0.95	2.16	ARTD.zw	6.02	0.16	2.59

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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