



Members of the Zimbabwe Stock Exchange

Market Comment 31.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	384.22	384.25	0.03	0.01
Mining	163.99	163.99	0.00	0.00
ZSE 10	118.87	118.84	0.03	0.03
ZSE ALL SHARE	114.31	114.32	0.01	0.01

SOURCE: ZSE

Econet trade highlights month-end session...

Econet deal highlighted month end session as a block trade of 25m shares sailed through at \$1.2500. The trade helped anchor the daily volumes and turnover as it claimed 93.61% to the former and 89.90% of the latter. The counter ended at a vwap of \$1.2490, closing well offered at that level. Activity aggregates for the day were mixed as seen in volumes which plunged 70.47% to 26.77m yielding a total value of \$34.84m which was a 631.46% upsurge from prior session. Thirteen counters were active for the day with four gainers, four losers and five that traded unchanged in the post-election period, as the nation eagerly awaits the results of the 2018 general elections. Dairibord led the upward surge after putting on 5.26% to settle at \$0.1400 while, retailer OKZIM added 0.41% to close at \$0.2209. The duo of heavies in Old Mutual and Delta gained 0.10% and 0.02% to trade at \$5.0100 and \$2.1500 respectively.

The All Share and the Industrial Indices closed the session in marginal gains after adding a similar 0.01% to 114.32pts and 384.25pts respectively. The Top Ten Index slipped 0.03% to end at 118.84pts weighed down by Hippo, Innscor and Econet which lost 0.59%, 0.10% and 0.01% apiece. Axia dropped 0.40% to \$0.2490 to close with a spread of \$0.2490-\$0.2500. RioZim was the only counter to trade in the resources sector as 20,832 shares exchanged at a stable price of \$1.4750 to leave the Mining Index unchanged at 163.99pts.

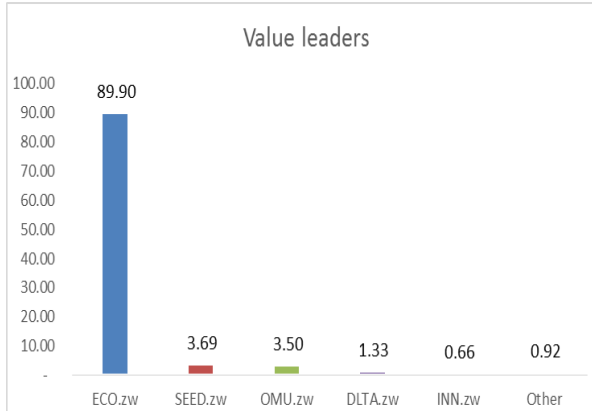
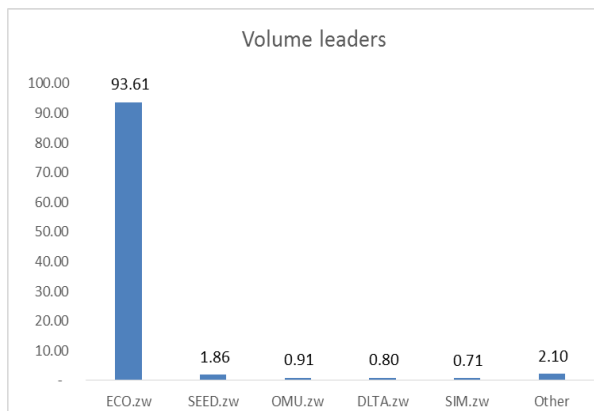
Market Snapshot

	Today	Previous	Change
Market Cap US\$	10,969,723,966	10,968,751,606	0.01
Turnover US\$	34,838,479.03	4,762,878.84	631.46
Foreign buys US\$	1,333,478.88	3,572,942.69	62.68
Foreign sales US\$	1,303,114.41	2,483,513.15	47.53
No. of trades	99	122	18.85
Volume	26,766,425.00	90,653,159	70.47

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
DZL.zw	14.00	0.70	5.26	HIPO.zw	169.00	1.00	0.59
OKZ.zw	22.09	0.09	0.41	AXIA.zw	24.90	0.10	0.40
OMU.zw	501.00	0.50	0.10	INN.zw	142.00	0.14	0.10
DLTA.zw	215.00	0.04	0.02	ECO.zw	124.90	0.01	0.01



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18
Econet	31.07.18	\$0.00772	07.08.18

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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