

## Market Comment 31.07.2015

Index	Previous	Today	Move pts	Change %
Industrial	145.63	145.35	0.28	0.19
Mining	39.36	39.36	0.00	0.00

**SOURCE: ZSE**

### NICOZ boosts week and month ending trades...

Illiquid short-term insurers NICOZ DIAMOND sprang a rare trade exchanging 14,126,645 shares at \$0.016 valued at \$0.23mn, highlighting the week and month ending session contributing 94.07% of the volumes of the day and 54.36% of the value traded which stood at 15mn and \$0.42mn respectively. Aggregated ZSE volume grew 570.07% to 15mn shares while value fell 62.88% to \$0.42mn as a result of the penny nature of the above mentioned dominating trade. In addition, foreign contribution also dwindled with their buys at \$0.13mn, down 41.22% from yesterday and sales declined 95.03% from prior level to \$0.04mn. Also noteworthy was that heavily capitalized stocks were relatively quiet with the exception of INNASCOR that traded \$0.1mn closing price at \$0.6298; ECONET that exchanged a mere \$0.01mn to end at \$0.3201 while DELTA and SEEDCO were inactive with no demand in the former and no consensus between demand and supply in the latter.

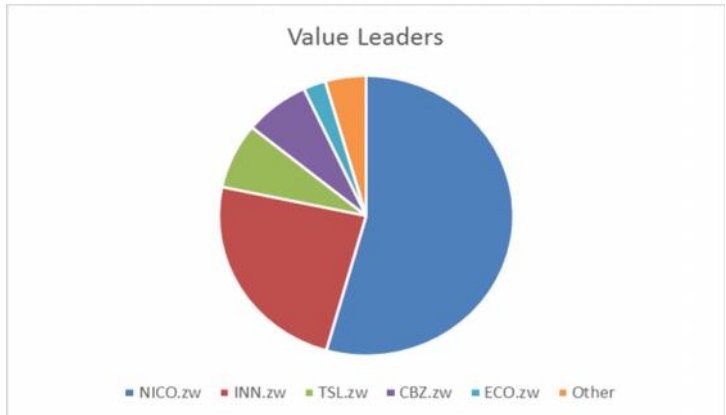
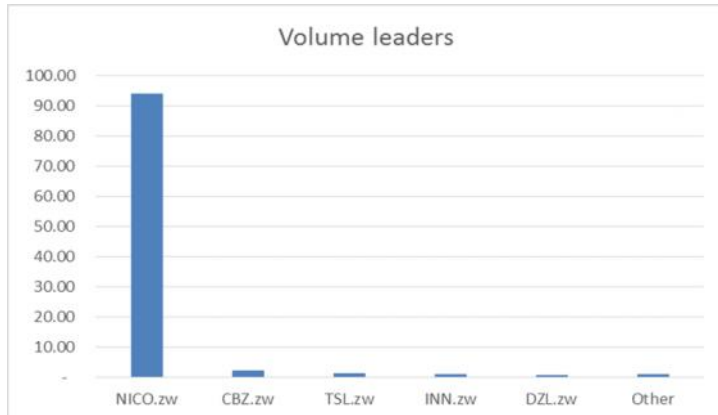
Fourteen stocks were active with 3 of these advancing, 4 declining and 7 unchanged. The losers were dominated by heavily capitalized stocks; ECONET fell 2.56% to \$0.320, CBZ marginally eased 0.5% to \$0.0995, BAT gave up 0.43% to \$11.55 and INNASCOR lost 0.03% to \$0.6298. These losses dragged the Industrial Index down 0.28pts or 0.19% to 145.35pts. Minimizing the Industrials' decline was OLD MUTUAL that strengthened 0.11% to 2.7450, NICOZ that jumped 17.65% to \$0.016 and CFI that grew 20% to \$0.0312. Minings were flat at 39.36pts with no trade registering in the cluster.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,812,648,666	3,819,702,685	-0.18%
Turnover US\$	415,758.94	1,120,009.13	-62.88%
Foreign buys US\$	133,999	227,973	-41.22%
Foreign sales US\$	38,718	778,884	-95.03%
No. of trades	46	37	24.32%
Volume	15,017,744	2,241,209	570.07%

Today's Gainers	Price	Change	% Change
CFI.zw	3.12	0.52	20.00
NICO.zw	1.60	0.24	17.65
OML.zw	274.50	0.29	0.11

Today's Losers	Price	Change	% Change
ECO.zw	32.01	0.84	2.56
CBZ.zw	9.95	0.05	0.50
BAT.zw	1,155.00	5.00	0.43
INN.zw	62.98	0.02	0.03
ECO.zw	32.01	0.84	2.56

## Volume and Value drivers



## Dividend Monitor

Counter	LDR	Rate	Payment Date
BAT	21.08.15	0.47	04.09.15

## Upcoming Events

Company	Event	Venue	Time	Date
Delta	AGM	Head Office, Northridge Close, Harare	12.30pm	31.07.15
CBZ	Analyst Briefing	Meikles Hotel, Steward Room	15.00pm	06.08.15
SeedCO	AGM	SeedCO Administration Block, Stapleford	12.00pm	12.08.15
CFI	AGM	Royal Golf Club, Harare	11.00am	14.08.15
NTS	AGM	Stand 4 608 ,Graniteside,Harare	14.30pm	26.08.15