

Market Comment 31.07.2017

Index	Previous	Today	Move pts	Change %
Industrial	202.06	203.25	1.19	0.59
Mining	65.45	69.44	3.99	6.10

SOURCE: ZSE

ZSE caps July in bullish mode as benchmarks charge....

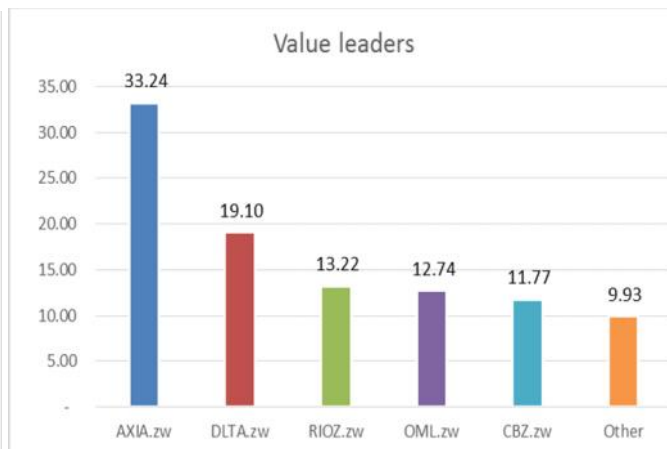
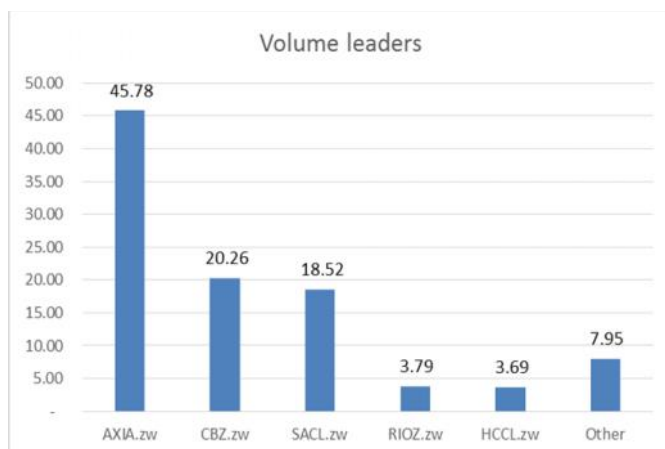
The ZSE sustained its rallying mode through to month end as both indices closed the final session of July on the front foot. The benchmark Industrial Index put on 0.59% in Monday trades to close at a year to date high of 203.25pts while the Mining Index notched 6.10% and touched 69.44pts by close of call. It was an overly bullish session with constrained supply hindering activity. Overall nine risers were registered for the day against nil fallers as the market closed with a positive breadth. Leading the charge was Simbisa that put on 11.11% to a high of \$0.2500 on the back of the news of the mooted secondary listing on the London Stock Exchange's Alternative Investments Market. Mining House RioZim followed with a 9.1% lit that took it to \$0.6000 while sugar processing and packaging group Star Africa firmed 8.33% and settled at \$0.0130. Axia added 4.17% to \$0.1250 while Hwange completed the top risers after the coal miners heaved 4% and settled at \$0.0260

Daily market aggregates were slightly subdued with the market spend coming in 30.6% softer relative to the previous session as it closed at \$0.84m while, the volume of shares traded shed 34.02% and settled at 4.86m shares. Axia drove both the aggregates after it shored 2.2m shares representing 45% of the traded volume, at the improved price of \$0.1250 to yield \$0.28m which was 33% of the aggregate. Foreign buys at \$0.20m were 12.26% softer than the prior session's outcome while foreign disposals amounted to \$0.49m down 7.42% on the previous session and saw the market set a negative fund outflow position for the day.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,759,019,792	5,719,544,139	0.69
Turnover US\$	836,557	1,204,640	30.56
Foreign buys US\$	198,451	226,171	12.26
Foreign sales US\$	491,747	531,177	7.42
No. of trades	55	46	19.57
Volume	4,859,058	7,364,450	34.02

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
SIM.zw	25.00	2.50	11.11				
RIOZ.zw	60.00	5.00	9.09				
SACL.zw	1.30	0.10	8.33				
AXIA.zw	12.50	0.50	4.17				
HCCL.zw	2.60	0.10	4.00				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
OLD MUTUAL	Analyst Briefing	Meikles Hotel, Mirabelle Room	1400hrs	09.08.17
TURNALL	AGM	Jacaranda Room Rainbow Towers		18.08.17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).