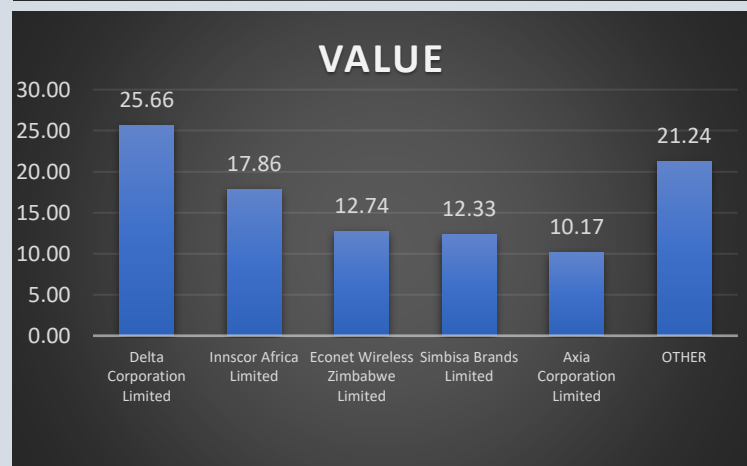
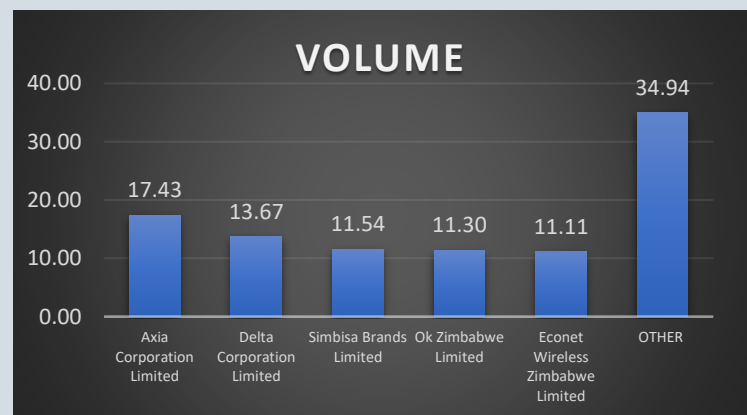




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Econet Wireless Zimbabwe Limited	238.4234	14.84
Ecocash Holdings Zimbabwe Limited	111.8443	13.72
Delta Corporation Limited	389.9924	12.44
Innscor Africa Limited	525.5290	11.18
African Sun Limited	15.9413	8.61

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Unifreight Africa Limited	33.5000	4.29
Ariston Holdings Limited	3.7976	2.70
Zimplot Holdings Limited	19.1111	0.91
Truworthis Limited	2.0000	0.74
First Capital Bank Limited	9.8622	0.40

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,650,627,301,540.00	7.29
Turnover ZWL \$	1,045,833,065.75	73.18
Foreign buys ZWL \$	1,380,325.00	66.65
Foreign sales ZWL \$	28,846,060.00	46.74
Volume	5,029,310	94.88



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	23,072.46	7.29
ZSE 10	15,337.16	9.35
ZSE-Agriculture	120.71	0.07
Mid-Cap	37,634.85	1.48

Market upbeat in month-end session...

The ZSE remained upbeat in month end session to see four indices under our analysis close in the black. The All-Share Index jumped 7.29% to 23072.46pts while, the Top 10 Index soared 9.35% to 15337.16pts. The Mid-Cap Index rebounded 1.48% to 37634.85pts as the ZSE Agriculture added a marginal 0.07% to finish the session at 120.71pts. Topping the risers list was telecoms giant Econet which ticked up 14.84% to \$238.4234 while, fintech group Ecocash Holdings followed on 13.72% upsurge to \$111.8443. Delta and Innscor Africa rose 12.44% and 11.18% to end at \$389.9924 and \$525.5290 respectively. Hotelier African Sun completed the top five gainers on a 8.61% uplift to end at \$15.9413.

Logistics company Unifreight led the laggards of the day as it dropped 4.29% to \$33.5000, trailed by Ariston that declined 2.70% to \$3.7976. Zimplot trimmed 0.91% to \$19.1111 as clothing retailer Truworthis let go 0.74% to \$2.0000. Banking group First Capital capped the top five losers on a marginal 0.40% slide to \$9.8622. Eighteen counters advanced against nine that lost ground leaving the market with a negative breadth of nine. Activity aggregates improved as turnover ballooned 73.18% to \$1.05bn while, volume garnered 94.88% to 5.03m shares. Volume drivers of the day were Axia, Delta, Simbisa, OKZIM and Econet with a shared contribution of 65.05% to the aggregate. Top value drivers of the day were Delta, Innscor, Econet, Simbisa and Axia which accounted for a combined 78.76% of the outturn. Foreigners were net sellers in the session as outflows stood at \$28.85m while, inflows amounted to \$1.38m. ETFs traded a total of 202,294 units as all the counters closed in the positive territory. Datvest went up 0.18% to \$1.9639, Morgan and Co closed 3.07% stronger at \$23.9087 while, Old Mutual ETF grew 1.35% to \$10.0799.



Dividend Monitor

<u>COUNTER</u>	<u>LDR</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
Afdis	31.05.2022	US\$0.003	04.07.2022
Delta	10.06.2022	US\$0.6cent and ZWL\$120cents	17.06.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Dairiboard	A.G.M	Virtual	12.00hrs	02.06.2022
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advises stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

<u>Counter</u>	<u>Weightage %</u>
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimflow Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%