



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,720.81	15,858.92	138.11	0.88
ZSE 10	10,400.17	10,746.38	346.20	3.33
MID CAP	25,871.98	26,183.01	311.03	1.20
INDUSTRIAL	51,949.59	52,432.53	482.94	0.93

SOURCE: ZSE

## ZSE rebounds in the month-end session...

The market capped the month of March in the black, reversing prior session's losses, lifted by gains in selected heavies. The All-share Index was up 0.88% to close at 15858.92pts while, the Industrial Index gained 0.93% to end at 52432.53pts. The Blue-chip Index was the top performer amongst the indices as it gained 3.33% to 10746.38pts, buoyed by Ecocash, Simbisa and National Foods. The Mid-Cap Index advanced 1.20% to 26183.01pts. Cable manufacturer Cafca headlined the gainers of the day as it edged up 19.44% to \$214.0000, trailed by FMP that surged 15.15% to close at a vwap of \$10.2613. Nampak garnered 15.02% to \$14.5500 while, bankers ZB rose by 9.09% to settle at \$60.0000. Brick maker Willdale capped the top five gainers set on a 8.18% rise to \$3.0500. Mining house RioZim led the laggards of the day as it retreated 11.29% to \$55.0000 while, sugar manufacturer Hippo valley followed on a 5.07% loss to \$299.9905. Proplastics declined 4.55% to \$42.0000 as Ariston continued to lose ground after shedding 3.58% to \$3.1194. Bankers CBZ went up 3.30% to trade at \$90.6897 and capped the top five worst performers of the day.

Activity aggregates improved in the session as volumes of shares traded increased by 21.50% to see 9.20m shares exchange hands while, turnover ballooned by 106.58% to \$824.29m. Zimplow drove the volume aggregates, claiming 31.17%, trailed by Axia that accounted for 11.97% of the total. Innscor was the most liquid counter in the session as it contributed 30.43% of the turnover, followed by Delta and Econet that had respective contributions of 17.72% and 13.54%. The ETFs, Datvest MCS and Morgan & Co closed in the positive after gaining 1.40% and 0.25% to close at \$1.8800 and \$14.5122 respectively. On the contrary, the Old Mutual ETF was the only loser amongst the ETFs as it declined 0.03% to \$8.5615. Elsewhere, on the VFEX, Padenga rose 0.24% to US\$0.2105 while, Bindura was stable at US\$0.0500 as 400,371 shares exchanged hands.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,821,910,179,376.00	1,806,043,300,727.00	0.88
Turnover ZWL \$	824,291,924.45	399,022,984.24	106.58
Foreign buys ZWL \$	27,237,455.00	125,000.00	21689.96
Foreign sales ZWL \$	92,261,340.00	0.00	-
No. of trades	464	457	1.53
Volume	9,199,921	7,572,257	21.50

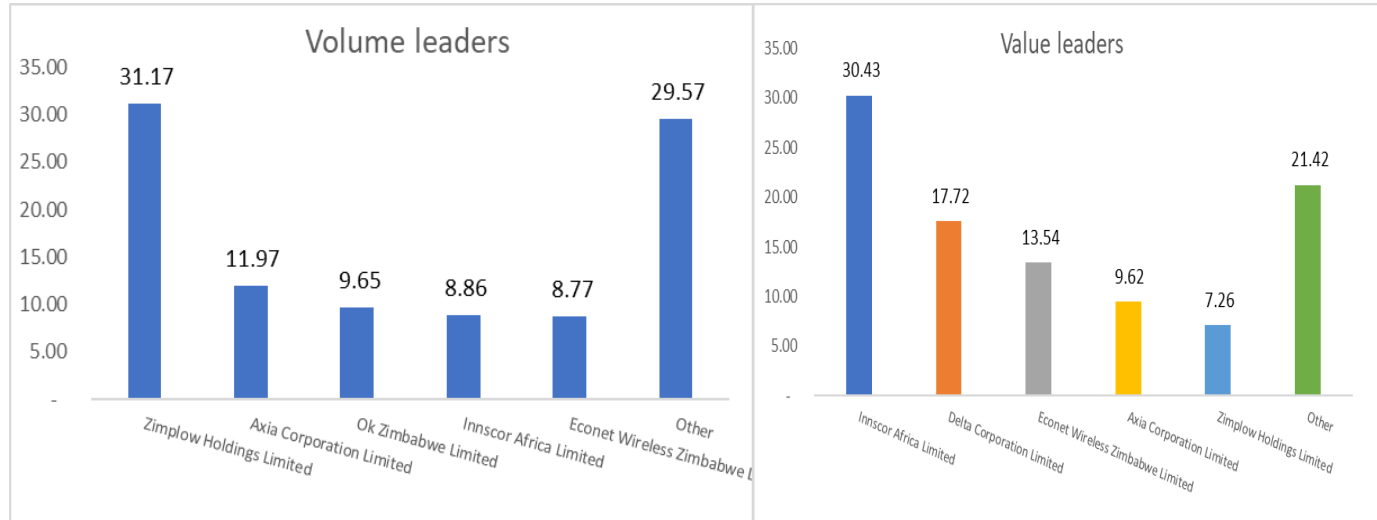
  

Today's Gainers	Price	Change	% Change
Cafca Limited	215.0000	35.00	19.44
First Mutual Properties Limited	10.2613	1.35	15.15
Nampak Zimbabwe Limited	14.5500	1.90	15.02
Zb Financial Holdings Limited	60.0000	5.00	9.09
Willdale Limited	3.0500	0.23	8.18

Today's Losers	Price	Change	% Change
Riozim Limited	55.0000	7.00	11.29
Hippo Valley Estates Limited	299.9905	16.01	5.07
Proplastics Limited	42.0000	2.00	4.55
Ariston Holdings Limited	3.1194	0.12	3.58
Cbz Holdings Limited	90.6897	3.09	3.30

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Inncor	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022

### Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 <sup>st</sup> Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

### Cautionaries

ZIMPLow HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.