



Index	Previous	Today	Move pts	Change %
Industrial	14,779.70	14,740.05	39.66	0.27
Mining	5,533.66	5,315.39	218.27	3.94
ZSE 10	2,605.14	2,610.46	5.32	0.20
ZSE ALL SHARE	4,503.73	4,488.78	14.95	0.33

SOURCE: ZSE

ZSE closes first quarter session in losses...

The market closed the last session of the first quarter in losses on the back of profit taking in most counters across the board. The Top Ten was the only Index to close in the positive as it added 0.20% to 2610.46pts, spurred by Econet, Delta and Simbisa. The primary All Share Index eased 0.33% to 4488.78pts with the Industrial Index sliding 0.27% to end at 14740.05pts. The less active Minings were 3.94% softer at 5315.39pts. Activity aggregates reflected a mixed outcome the session as volumes exchanged dropped 21.60% to 7.37m shares while, turnover rose 40.67% to \$125.52m. Econet was the most sought-after stock of the day as it accounted for both the volume and value aggregate, claiming 28.79% and 38.57% respectively. Padenga and Delta claimed a combined 18.02% of the value total. Foreign participation remained depressed as inflows accounted for a mere 0.01% of the turnover while, disposals claimed 27.79% of the same.

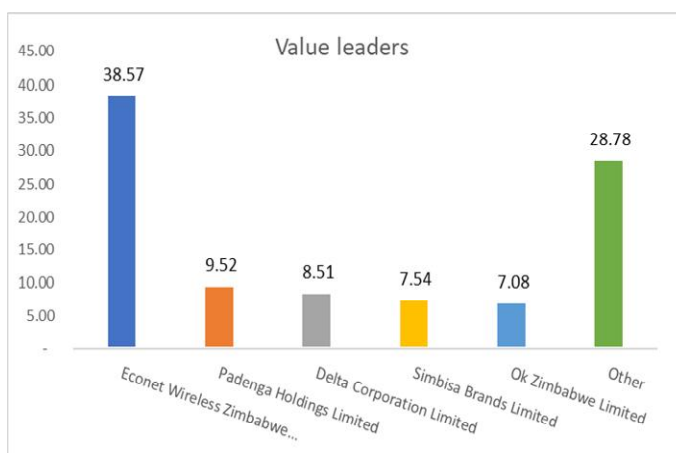
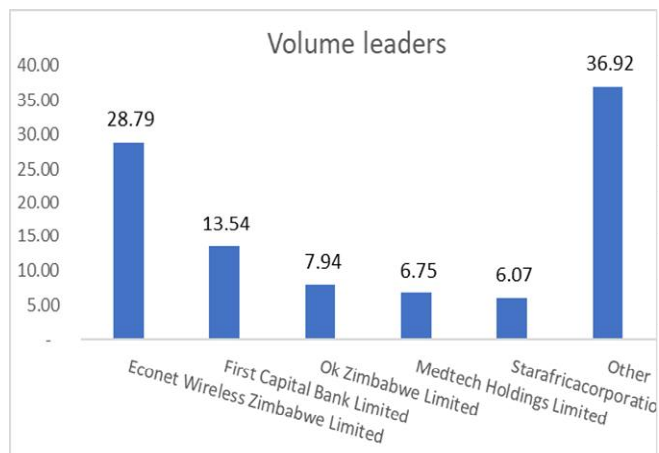
Mining house RioZim topped the risers of the day on a 17.02% to \$23.8714 while, Simbisa Brands trailed after ticking up a further 11.73% to close at \$39.8153. Getbucks was 11.73% firmer at \$0.4000 with Telecom giant adding 8.88% to \$22.7991, albeit closing well offered at \$22.0000. Life assurer Fidelity rebounded 7.94% to \$5.6000. A negative market breadth was registered as twenty-one counters traded in the negative against nineteen that went up as three remained stable. Construction group Masimba led the losers' list on a 15.75% drop that took it back to \$16.0000 where demand could be found. Nickel miner Bindura lost 12.30% as it closed at \$4.3824 while, FML was 11.89% lower at \$20.0000. Packaging group Nampak dropped 11.65% to end at \$7.5100 with milk processor Dairibord slumping 10.55% to close at \$15.5500 and completed the top five losers list.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	503,573,851,776	505,255,622,857	0.33
Turnover ZWL \$	125,521,777.75	89,232,889.25	40.67
Foreign buys ZWL \$	17,298.00	912,410.00	98.10
Foreign sales ZWL \$	34,879,869.70	18,964,117.05	83.93
No. of trades	513	461	11.28
Volume	7,374,561	9,406,180	21.60

Today's Gainers	Price	Change	% Change
Riozim Limited	2,387.14	347.14	17.02
Simbisa Brands Limited	3,981.53	418.13	11.73
Getbucks Microfinance Bank Limited	40.00	4.20	11.73
Econet Wireless Zimbabwe Limited	2,279.91	185.92	8.88
Fidelity Life Assurance Limited	560.00	41.19	7.94

Today's Losers	Price	Change	% Change
Masimba Holdings Limited	1,600.00	299.05	15.75
Bindura Nickel Corporation Limited	438.24	61.49	12.30
First Mutual Holdings Limited	2,000.20	269.80	11.89
Nampak Zimbabwe Limited	751.00	99.00	11.65
Dairibord Holdings Limited	1,550.00	182.89	10.55

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.9900	1.24	1.9280	1.0000	2.1600	159,700	\$307,909.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	Analyst Briefing	Virtual	1430hrs	23.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.