



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	12,120.10	12,079.74	40.35	0.33
ZSE 10	7,864.28	7,817.52	46.76	0.59
INDUSTRIAL	40,061.16	39,930.84	130.32	0.33

SOURCE: ZSE

ZSE retreats in Monday trades...

The ZSE faltered in month-closing session as all the three indices that we review ended the day pointing southwards. The All-Share Index and the Industrials shed an identical 0.33% to close at 12079.74pts and 39930.84pts apiece. The ZSE Top Ten Index let go 0.59% to end at 7817.52pts. The market closed with a negative breadth of six as nineteen bears charged on thirteen bulls. Dairibord led the losers of the day on a 6.71% drop to \$35.0765 reversing prior session gains. Fintech group Cassava trimmed 6.45% to \$54.2680 having traded an intra-day low of \$54.2500 while, Star Africa slipped 2.97% to \$1.4651, despite reporting a revenue growth of 38% to \$3.9bn for its HY21. Microfinance group Getbucks tumbled 2.56% to \$4.9174 while, mining house RioZim pared 2.22% to end pegged at \$44.0000 on scrappy 100 shares.

Mashonaland Holdings headlined the winners of the day on a 20% jump to settle at \$2.7600 extending previous session's gains. Brick manufacturer Willdale put on 14.97% to \$3.7000 post the release of its FY21 results in which the group reported a PAT of ZWL\$177.77m which was a 439.73% surge from prior comparable year. National Tyre Services advanced 9.59% to \$5.6000 while, apparel retailer Edgars gained 8.89% to \$4.9000. Completing the top five risers of the day was Fidelity life that rose 5.26% to \$12.0000. Volume of shares traded dropped 22.81% to 2.37m while, value outturn went up 36.69% to \$174.45m. Cassava and Star Africa anchored the volume aggregate with respective contributions of 32.57% and 12.04%. The top value drivers of the day were Hippo, Cassava, Delta and Econet that claimed a combined 83.53% of the outturn. On the VFEX, Bindura plunged 16.67% to USD\$0.0500 on 21,951 shares worth USD \$1,097.55. Morgan and Co ETF retreated 3.56% to \$13.9482 while, the Old Mutual ETF slid 0.88% to \$7.5769. A total of 272,315 units worth \$3.52m exchanged hands in the two ETFs.

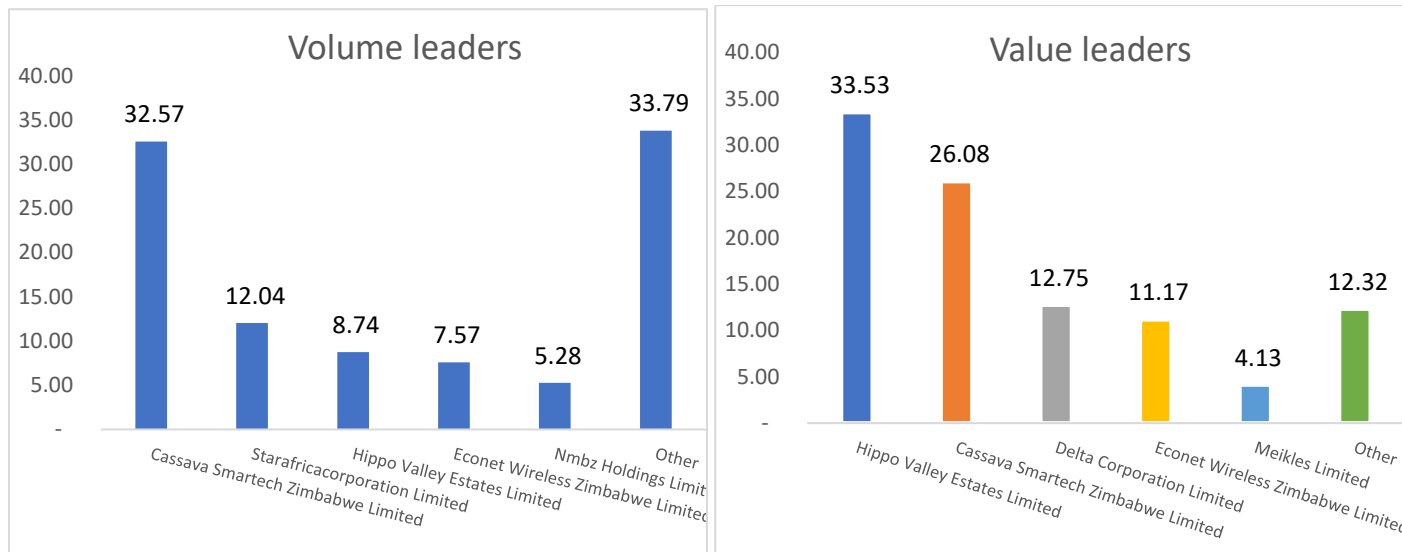
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,375,001,387,748.19	1,373,083,798,720.96	0.14
Turnover ZWL \$	174,445,629.90	127,618,987.89	36.69
Foreign buys ZWL \$	512,155.00	279,120.00	83.49
Foreign sales ZWL \$	13,365,373.50	14,390,795.00	7.13
No. of trades	489	471	3.82
Volume	2,366,359	3,065,493	22.81

Today's Gainers	Price	Change	% Change
Mashonaland Holdings Limited	2.7600	0.46	20.00
Willdale Limited	3.7000	0.48	14.97
National Tyre Services Limited	5.6000	0.49	9.59
Edgars Stores Limited	4.9000	0.40	8.89
Fidelity Life Assurance Limited	12.0000	0.60	5.26

Today's Losers	Price	Change	% Change
Dairibord Holdings Limited	35.0765	2.52	6.71
Cassava Smartech Zimbabwe Limited	54.2680	3.74	6.45
Starafriacorporation Limited	1.4651	0.04	2.97
Getbucks Microfinance Bank Limited	4.9174	0.13	2.56
Riozim Limited	44.0000	1.00	2.22

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022
CAFCA	A.G.M	Virtual	12.00	24.02.2022
CBZ	E.GM	Virtual	15.30	31.01.2022

Cautionaries

MEIKLES	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.