

Market Comment 31.01.2018

<u>Index</u>	<u>Previous</u>	<u>Today</u>	<u>Move pts</u>	<u>Change %</u>
Industrial	305.52	305.35	0.17	0.06
Mining	130.42	130.42	0.00	0.00
ZSE 10	90.45	90.43	0.02	0.02
ZSE ALL SHARE	91.37	91.32	0.05	0.05

SOURCE: ZSE

ZSE indices plummet on month end...

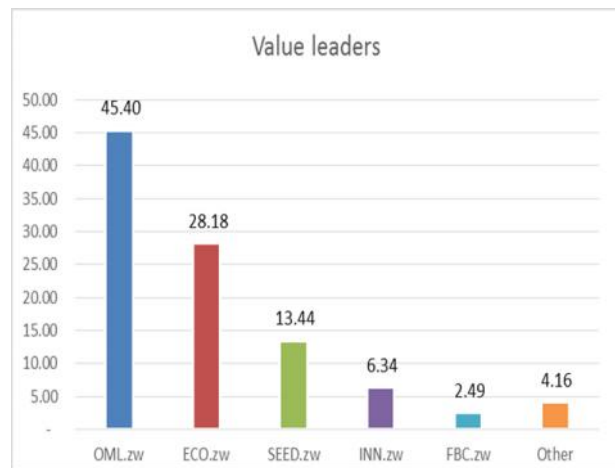
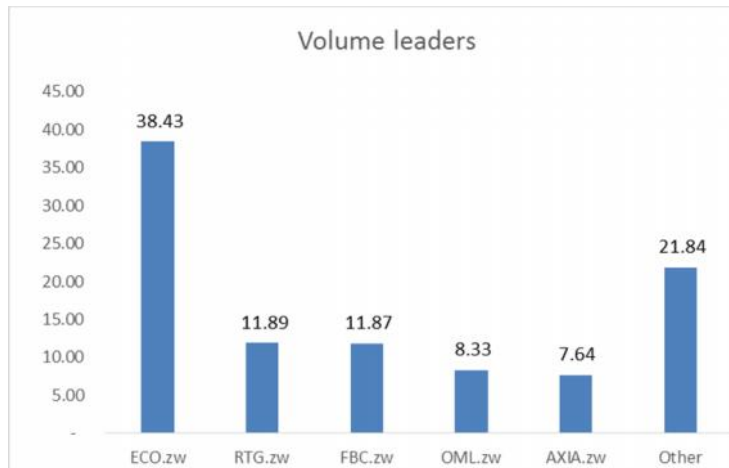
The ZSE indices buckled in month-end trades with major indices closing in the red except for the Mining index which remained constant at 130.42pts. With today's outcome the Minings clocked a fourth consecutive session trading flat at 130.42pts. The benchmark, All-Share Index shed 0.05pts or 0.05% to 91.32pts with the Industrial Index easing 0.17pts or 0.06% to end at 305.35pts. The ZSE top 10 index succumbed 0.02% to 90.43%, a result which gave a cumulative loss of 9.57pts year to date. The market was fairly active despite a decline in benchmarks. Volumes traded improved by 80.25% from previous session to \$2.9m while, value outturn added 32.34% to end at \$2.7m. The market was in a net foreign inflow of \$0.37m as foreign players drove liquidity. The top volume leader was telecoms giant Econet with Old mutual driving values with a contribution of 45.40%

It was a fallers market with 3 counters declining and only one counter advancing to set a negative breadth. Dawn led the losers with a 6.47% drop to trade at \$0.0159 followed by Arison which shed 3.33% to \$0.0145. Seedco capped the fallers of the day after easing 0.28% to end session at \$2.0000. Mitigating the market losses were marginal gains in multi-listed Old Mutual that emerged the sole riser on a 0.03% lift to \$5.2017.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,652,850,064	8,657,642,267	0.06
Turnover US\$	2,796,555.87	2,007,014.06	39.34
Foreign buys US\$	1,501,674.93	1,136,010.81	32.19
Foreign sales US\$	7,355.40	417,150.38	98.24
No. of trades	83	52	59.62
Volume	2,929,225	1,625,096	80.25

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OML.zw	520.17	0.17	0.03	DAWN.zw	1.59	0.11	6.47
				ARIS.zw	1.45	0.05	3.33
				SEED.zw	200.00	0.57	0.28

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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