

Market Comment 31.01.2018

<u>Index</u>	Previous	Today	Move pts	Change %
Industrial	305.52	305.35	0.17	0.06
Mining	130.42	130.42	0.00	0.00
ZSE 10	90.45	90.43	0.02	0.02
ZSE ALL SHARE	91.37	91.32	0.05	0.05

SOURCE: ZSE

ZSE indices plummet on month end...

The ZSE indices buckled in month-end trades with major indices closing in the red except for the Mining index which remained constant at 130.42pts. With today's outcome the Minings clocked a fourth consecutive session trading flat at 130.42pts. The benchmark, All-Share Index shed 0.05pts or 0.05% to 91.32pts with the Industrial Index easing 0.17pts or 0.06% to end at 305.35pts. The ZSE top 10 index succumbed 0.02% to 90.43%, a result which gave a cumulative loss of 9.57pts year to date. The market was fairly active despite a decline in benchmarks. Volumes traded improved by 80.25% from previous session to \$2.9m while, value outturn added 32.34% to end at \$2.7m. The market was in a net foreign inflow of \$0.37m as foreign players drove liquidity. The top volume leader was telecoms giant Econet with Old mutual driving values with a contribution of 45.40%

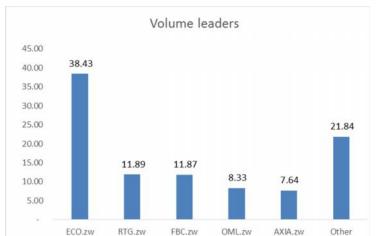
It was a fallers market with 3 counters declining and only one counter advancing to set a negative breadth. Dawn led the losers with a 6.47% drop to trade at \$0.0159 followed by Ariston which shed 3.33% to \$0.0145. Seedco capped the fallers of the day after easing 0.28% to end session at \$2.0000. Mitigating the market losses were marginal gains in multilisted Old Mutual that emerged the sole riser on a 0.03% lift to \$5.2017.

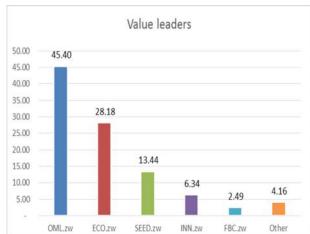
Market Snapshot	Today	Previous	Change
Market Cap US\$	8,652,850,064	8,657,642,267	0.06
Turnover US\$	2,796,555.87	2,007,014.06	39.34
Foreign buys US\$	1,501,674.93	1,136,010.81	32.19
Foreign sales US\$	7,355.40	417,150.38	98.24
No. of trades	83	52	59.62
Volume	2,929,225	1,625,096	80.25

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OML.zw	520.17	0.17	0.03	DAWN.zw	1.59	0.11	6.47
				ARIS.zw	1.45	0.05	3.33
				SEED.zw	200.00	0.57	0.28



Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

Upcoming Events

Company	Event	<u>Venue</u>	<u>Time</u>	<u>Date</u>
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018
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Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the
		application for a secondary listing on LSE (AIM).

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