



EFE RESEARCH – MARKET COMMENT

Market Comment 30.12.2021

Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	10,604.19	10,867.57	263.38	2.48
ZSE 10	6,646.12	6,834.70	188.58	2.84
Industrial	35,033.87	35,913.00	879.13	2.51

SOURCE: ZSE

Gains extend in penultimate session...

The market registered its fifth straight trading day of gains in the penultimate session of 2021. The primary All Share Index rose 2.48% to 10867.57pts while, the Industrial Index put on 2.51% to 35913.00pts. The Blue chips Index added 2.84% to close at 6834.70pts. Gainers of the day were headlined by General Beltings which jumped 14.79% to \$2.3000. Trailing was milk processor Dairibord on a 12.40% rise to end pegged at \$36.0000. Regional seed manufacturer SeedCo Limited grew 8.95% to \$110.1389 while, fintech group Cassava extended 8.38% to settle at \$42.9356. Completing the top five risers of the day was construction group Masimba that stretched 7.84% to \$55.0000. Other notable heavy cap gainers were Hippo (+5.17%), Delta (+4.05%), CBZ (+4.05%) and National Foods (1.82%).

Medtech was the top decliner of the day on a 16.74% dip to \$29.9744, followed by packaging group Nampak that shed 4.86% to \$11.1569. Zimre Holdings retreated 3.38% to \$3.7197 while, logistics concern Unifreight slid 3.33% to \$29.0000 on selling pressure. Proplastics was down 2.53% at \$28.9983 as it capped the top five losers of the day. A positive market breadth of eleven was registered with twenty counters gaining against twelve that lost ground as only two sailed stable. Volume of shares traded succumbed 66.16% to 2.18m while, turnover dropped 47.22% to \$175.43m. The top volume contributors were Innscor, Star Africa, Econet, Simbisa and Delta which claimed a combined 59.01% of the total. Value drivers of the day were Innscor, Delta, Econet and Simbisa which accounted for a total of 77.30% of the outturn. The Old Mutual ETF added a negligible 0.02% to close at \$4.3995 as 3.35m units exchanged hands. No trades were registered on the VFEX in Bindura, Caledonia, SeedCo International and Padenga.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,232,504,524,688	1,202,020,851,539	2.54
Turnover ZWL \$	175,425,371.81	332,347,421.87	47.22
Foreign buys ZWL \$	392,400.00	347,100.00	13.05
Foreign sales ZWL \$	7,045,000.00	68,677,055.00	89.74
No. of trades	446	459	2.83
Volume	2,178,652	6,438,260	66.16

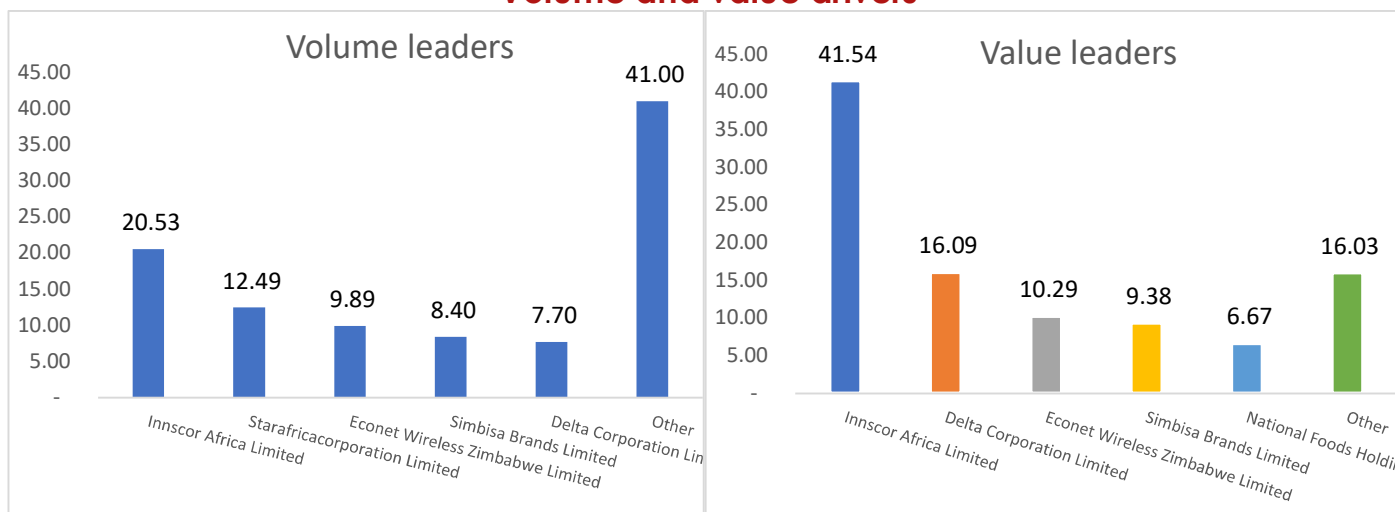
Today's Gainers	Price	Change	% Change
General Beltings Holdings Limited	2.3000	0.30	14.79
Dairibord Holdings Limited	36.0000	3.97	12.40
Seed Co Limited	110.1389	9.05	8.95
Cassava Smartech Zimbabwe Limited	42.9356	3.32	8.38
Masimba Holdings Limited	55.0000	4.00	7.84

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	29.9744	6.03	16.74
Nampak Zimbabwe Limited	11.1569	0.57	4.86
Zimre Holdings Limited	3.7197	0.13	3.38
Unifreight Africa Limited	29.0000	1.00	3.33
Proplastics Limited	28.9983	0.75	2.53



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Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2100	-	0.2100	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	13.0000	-	13.0000	13.0000	12.6400	-	-
Bindura Nickel	0.0550	-	-	-	-	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	1,007	110.0000	26.5000	\$8,301,717,900.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.3995	0.02%	4.4000	1.0000	6.0000	3,347,156	14,725,790.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	24.12.2021	\$1.0800	07.01.2022

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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