



| Index | Previous | Today | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial | 760.52 | 760.00 | 0.52 | 0.07 |
| Mining | 308.11 | 308.11 | 0.00 | 0.00 |
| ZSE 10 | 200.98 | 200.56 | 0.42 | 0.21 |
| ZSE ALL SHARE | 228.24 | 228.09 | 0.15 | 0.07 |

SOURCE: ZSE

ZSE falters in the penultimate session...

The market weakened further in the penultimate session of the month of December as three of the benchmark indices closed in red. The All Share Index and the Industrials lost a similar 0.07% to close at 228.09pts and 760pts respectively. The ZSE Top 10 Index trimmed 0.21% to end lower at 200.56pts while, the resources index remained stable at 308.11pts. The top casualty of the day was Axia that let go 2.90% to \$0.6360, trailed by retailers OKZim which retreated 2.41% to \$0.5500. Beverages group Delta declined 1.13% to \$3.3567 having traded at an intraday low of \$3.3550. Conglomerate Innscor shed 0.75% to \$3.5035 while, banking group First Capital completed the top five shakers of the day after a 0.50% slip to \$0.0995.

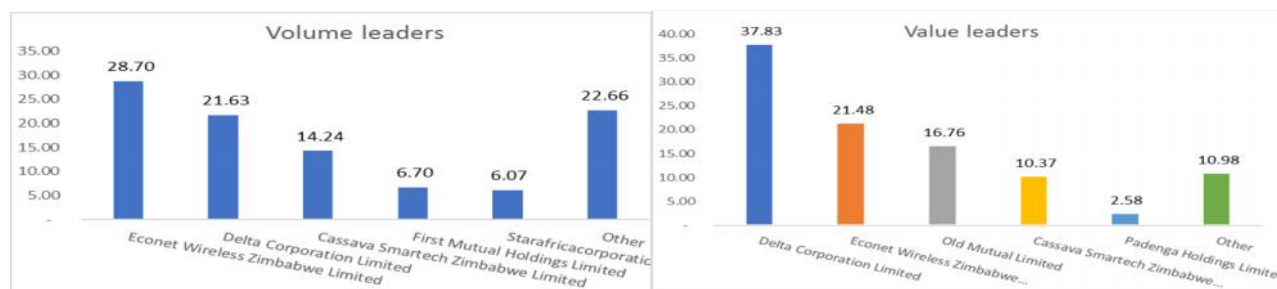
Dairibord headlined the gainers' pack with a 15.07% surge to settle at \$0.4200. Turnall followed on a 4.76% jump to \$0.1100 while, property concern FMP advanced 3.03% to \$0.1700. Insurer FML firmed 1.64% to \$0.3105 while, telecoms giant Econet wrapped the top five gainers of the day on a 1.13% lift to \$1.4360 post HY19 results release. Gainers outnumbered fallers by a count of one to establish a positive breadth for the day. Volume of shares traded rose 46.07% to 2.36m to yield a turnover of \$4.55m which was a 28.22% improvement from prior session. Heavy capitalised stocks Econet, Delta and Cassava claimed a combined 64.57% of the volume total. Top value drivers of the day were Delta (37.83%), Econet (21.48%), Old Mutual (16.76%) and Cassava (10.37%).

| Market Snapshot | Today | Previous | Change |
|--------------------|----------------|----------------|----------|
| Market Cap US\$ | 29,487,100,786 | 29,489,936,704 | 0.01 |
| Turnover US\$ | 4,546,080.53 | 3,545,633.83 | 28.22 |
| Foreign buys US\$ | 203,242.05 | 665.50 | 30439.75 |
| Foreign sales US\$ | 1,677,904.00 | 1,697,705.00 | 1.17 |
| No. of trades | 92 | 77 | 19.48 |
| Volume | 2,363,191.00 | 1,617,900.00 | 46.07 |

| Today's Gainers | Price | Change | %Change |
|----------------------------------|--------|--------|---------|
| Dairibord Holdings Limited | 42.00 | 5.50 | 15.07 |
| Turnall Holdings Limited | 11.00 | 0.50 | 4.76 |
| First Mutual Properties Limited | 17.00 | 0.50 | 3.03 |
| First Mutual Holdings Limited | 31.05 | 0.50 | 1.64 |
| Econet Wireless Zimbabwe Limited | 143.60 | 1.60 | 1.13 |

| Today's Losers | Price | Change | %Change |
|----------------------------|--------|--------|---------|
| Axia Corporation Limited | 63.60 | 1.90 | 2.90 |
| Ok Zimbabwe Limited | 55.00 | 1.36 | 2.41 |
| Delta Corporation Limited | 335.67 | 3.82 | 1.13 |
| Innscor Africa Limited | 350.35 | 2.65 | 0.75 |
| First Capital Bank Limited | 9.95 | 0.05 | 0.50 |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | |
|---------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL | \$35.4994 | 0.34 | \$35.5000 | 269,500 | \$38.0000 | \$7.0000 | \$170,174,021.90 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|---------------|----------|-----------|--------------|
| Zimplot | 13.12.19 | \$0.0314 | 16.12.19 |
| Mash Holdings | 20.12.19 | \$0.00145 | 27.12.19 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|---------------------------------------|---------|----------|
| Axia | AGM | 1 Henry Chapman Road, Eastlea, Harare | 0815hrs | 26.11.19 |
| Innscor | AGM | Royal Harare Golf Club | 0815hrs | 04.12.19 |

Cautionaries

| | | |
|----------|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ZHL | 21.08.19 | The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares. |
| Meikles | 21.08.19 | The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal. |
| Padenga | 09.04.19 | The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business. |
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price. |
| Fidelity | 19.07.19 | The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares. |
| Bindura | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares. |
| MedTech | 26.09.19 | The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector. |