

Market Comment 30.12.2015

Index	Previous	Today	Move pts	Change %
Industrial	114.17	115.08	0.91	0.80
Mining	21.51	23.48	1.97	9.16

SOURCE: ZSE

ZSE rises in the penultimate session of 2015...

The penultimate trades of the year saw the market close in the black as the benchmark indices posted gains. The main stream Industrial Index put on 0.8% to 115.08pts on the back of gains in heavy weights Innscor and Econet while, the resources rallied 9.16% to 23.48pts as Bindura ticked up ahead of the year end. Nickel miners Bindura led the market charge with a 20% jump that took its price to \$0.0150 on the back of resurgent demand. The other four constituents of the risers group were all in the industrials cluster and were topped by fading FMCG giant Innscor that was in a surprise 13.06% rebound to \$0.2996 while, Fidelity followed after recovering 10% to \$0.1100. The other gains of the day were seen in TSL and ECONET that added 6.24% and 1.26% to \$0.1600 and \$0.2109 respectively.

There were three shakers in the session and these were topped by ZBFH which succumbed 17.22% and settled at \$0.0250 as Turnall followed having shed 9.1% to \$0.0100. Banking group CBZ completed the shakers of the day after coming off by a marginal 0.01% and settled at \$0.1099. Activity of the day was fairly subdued relative to yesterday with volumes dropping 73.98% to 2,278,282 and values shrinking 82.56% and settling at \$154,395.32. Turnall and Bindura emerged the top volume drivers after accounting for a combined 71% of the aggregate. Values were anchored by multi-listed financial services group Old Mutual that contributed 33% of the total value exchanges.

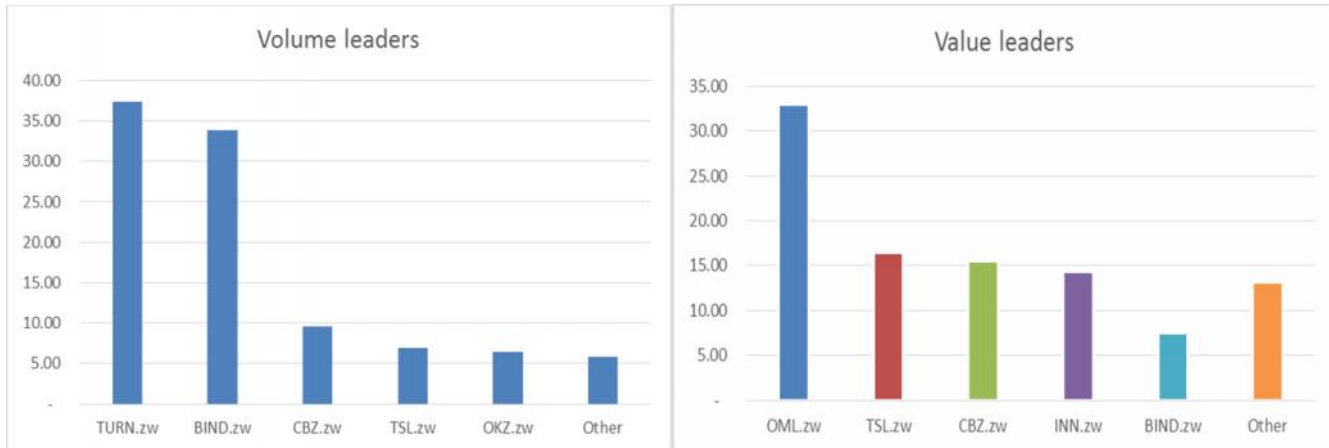
Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,079,256,809	3,052,081,065	0.89
Turnover US\$	154,395	885,225	82.56
Foreign buys US\$	8,618	459,705	98.13
Foreign sales US\$	0	459,705	100.00
No. of trades	23	42	45.24
Volume	2,278,282	8,756,536	73.98

Gainers	Price	Change	% Change
BIND.zw	1.50	0.25	20.00
INN.zw	29.96	3.46	13.06
FIDL.zw	11.00	1.00	10.00
TSL.zw	15.94	0.94	6.27
ECO.zw	21.09	0.26	1.25

Losers	Price	Change	%Change
ZBFH.zw	2.50	0.52	17.22
TURN.zw	1.00	0.10	9.09
CBZ.zw	10.99	0.01	0.09

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>

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