

	27-Dec-13	30-Dec-13	% Δ
ZSE Industrials	201.57	201.25	0.16
ZSE Mining	45.79	45.79	0.00
Volume Traded (mn)	3.69	3.03	17.79
Value Traded (US\$ mn)	0.76	0.66	12.98
Market Cap (US\$ mn)	5,604.42	5,569.09	0.63
Foreign Purchases (US\$ mn)	0.690	0.045	93.49
Foreign Sales (US\$ mn)	0.076	0.010	87.27

## Industrails softer in weekopening trades...

It was an active week opening session though value remained subdued falling 13% to \$0.66m. The number of active stocks at 31 was the highest number of stocks to trade in a single session month to date. Foreign participation was also depressed with purchases coming in at \$0.045m being a 93% drop from previous while disposals were a mere \$0.01m having fallen by 87.27%.

Despite the high activity the industrial index softened in week opening trades shedding 0.32pts of 0.16% to close at 201.25pts. Weighing on the market's performance were losses in multi listed financial services group Old Mutual that dropped -9.8% and closed at 230c. FMCG conglomerate, Inncor, followed on the downside after retreating -6.25% to trade at 75c. Completing the top fallers for the day were losses in TAH, DAWN and AFDIS that shed -6.15%, -4.76% and -3.23% and closed the session trading at 6.5c, 1.05c and 31c respectively. The only other stock to record a decline today was banking group Barclays that traded 0.1% softer at 4.4c.

Mid tier stocks held fort against the losses with Fidelity and Zimplow leading the way after posting whopping gains of 53.1% and 33.3% to trade at 13.01c and 4c respectively. Incessant demand saw financial services group ABCH firm +18% to 59c while agro industrial concern Hippo was in a +12.5% rebound to 90c. Completing the firming stocks was tourism group African Sun that added +8.363% to 2.6c.

### \*\*\* Market Cap is Inclusive of Econet Class A Shares

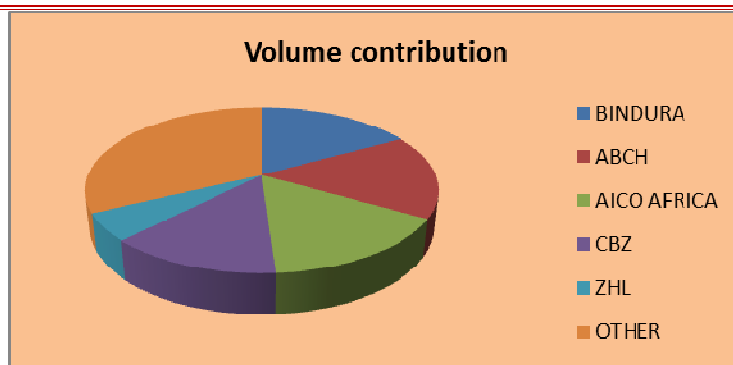
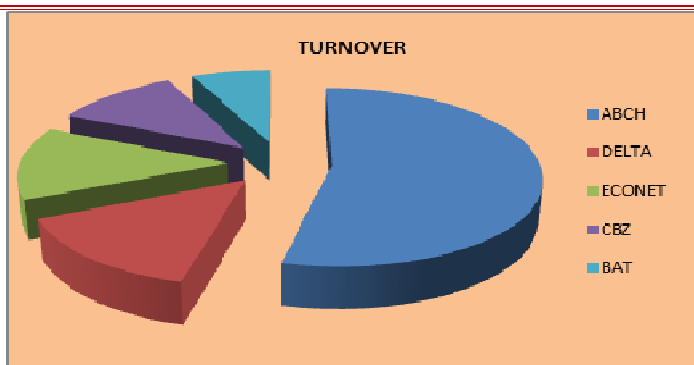
#### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	FIDELITY	13.01	53.06	8.42
2	ZIMPLow	4.00	33.33	34.43
3	ABCH	59.00	18.00	7.27
4	HIPPO	90.01	12.51	18.91
5	AFRICAN SUN	2.60	8.33	188.89

#### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	OLDMUTUAL	255.00	9.80	51.32
2	INNASCOR	80.00	6.25	7.14
3	TA	6.50	6.15	39.00
4	DAWN	1.05	4.76	42.86
5	AFDIS	31.00	3.23	100.00

The mining index was flat at 45.79 points as the constituent stocks in the cluster maintained previous trading levels and quotes.



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
OK	Interim	0.2c	20.12.13	14.01.14
DAWN	Interim	0.00008c	20.12.13	22.01.14
MASH	Final	0.023c	13.12.13	27.12.13

### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
<b>CAUTIONARIES</b>	<b>ISSUE DATE</b>		
AFRICAN SUN	6 <sup>TH</sup> Dec 2013	Discussions on mandatory offer to minorities by Lengrah Investments	
PGI	4 <sup>TH</sup> Dec 2013	Negotiations that may have material effect on the future of the company	
WILLDALE	27 <sup>TH</sup> Nov 2013	Ongoing negotiations with a potential Investor	

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