

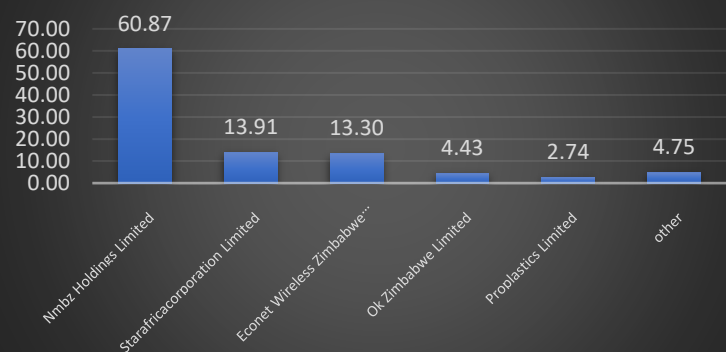


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Mashonaland Holdings Limited	20.0000	12.36
Nmbz Holdings Limited	29.9713	12.04
Ariston Holdings Limited	3.9982	10.23
First Capital Bank Limited	10.2822	7.56
Delta Corporation Limited	235.2601	1.30

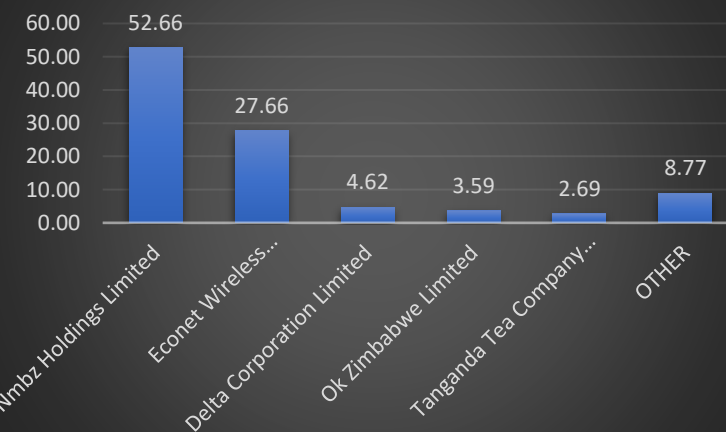
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ok Zimbabwe Limited	28.1018	6.01
Dairibord Holdings Limited	39.9656	4.08
Tanganda Tea Company Limited	81.1159	2.66
British American Tobacco Zimbabwe Limited	3049.6667	1.62
Ecocash Holdings Zimbabwe Limited	34.9545	1.05

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,532,619,764,045	0.47
Turnover ZWL \$	190,413,682.50	164.96
Foreign buys ZWL \$	0.00	-
Foreign sales ZWL \$	13,484,020.00	3688.09
Volume	5,484,993	553.75

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	14,577.46	0.47
ZSE Top 10	8,495.75	0.12
ZSE-Agriculture	72.30	0.56
Mid-Cap	32,888.85	0.67

ZSE records gains in month-ending session...

ZSE capped the month of November in the positive territory as heavy and midcap counters sustained the market. The mainstream All Share Index extended 0.47% to 14577.46pts as the Top Ten Index grew 0.12% to 8495.75pts. The Mid-Cap Index improved 0.67% to 32888.85pts while, the Agriculture Index was the only faller amongst its kind trimming 0.56% to 72.30pts. Mashonaland Holdings led the winners of the day on a 12.36% jump to \$20.0000 as its YTD gains widened to 150%. Banking group NMB followed on a 12.04% surge to close \$29.9713 while, agriculture concern Ariston rose 10.23% to \$3.9982. First Capital edged up 7.56% to \$10.2822 following the announcement that its leased property, Kingdom Hotel a subsidiary of African Sun will cease operations on the 5th of January after a lease dispute. Delta which is now trading ex-dividend capped the top five risers of the day after putting on 1.30% to \$235.2601 having traded a high of \$240.0000 in the session.

The worst performer of the day was OKZIM that retreated 6.01% to \$28.1018 trailed by Dairibord which shed 4.08% to \$39.9656. Tea company Tanganda slipped 2.66% to settle at \$81.1159 as cigarette manufacturer BAT let go 1.62% to \$3,049.6667. Fintech group Ecocash capped the top five shakers of the day on a 1.05% fall to \$34.9545. Volume of shares traded ballooned 553.75% to 5.48m while, market spend garnered 164.96% to \$190.41m. NMB was the top volume and value driver with respective contributions of 60.87% and 52.66% in that order. Other notable volume drivers were Star Africa and Econet which claimed a combined 27.21%. On the VFEX, Padenga added 0.22% to end at USD\$0.2305 as SeedCO International ticked up 0.77% to USD\$0.3124. A total of 195,873 shares worth USD\$45,202.12 exchanged hands on the VFEX. Four ETFs traded in the positive today, with Datvest MCS leading the way after gaining 10.80% to end pegged at \$1.6983. Old Mutual ETF, MIZ and Morgan and Co MCS trailed with gains of 1.10%, 0.44% and 0.03% in that order. Meanwhile, Tigere REIT listed on the ZSE today, trading will commence tomorrow.



EFE RESEARCH – MARKET COMMENT

30.11.2022

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$135.0000	\$0.0000	0	0	\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Delta	30.11.2022	USD\$0.0100	15.12.2022
AFDIS	16.11.2022	USD\$0.0025	15.12.2022
Meikles	07.12.2022	USD\$0.0025	15.12.2022
Cafca	07.12.2022	ZWL\$23.0000	20.12.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Karo US\$50m bond	Listing	VFEX		14/12/2022
National Foods Limited	A.G.M	10 Sterling Road, Workington	0845hrs	12/12/2022
ZB	A.G.M	Virtual	0900hrs	09/12/2022
Riozim	A.G.M	Virtual	0900hrs	05/12/2022
Meikles Limited	A.G.M	Virtual	0900hrs	05/12/2022
Turnall	A.G.M	Virtual	1000hrs	05/12/2022
Simbisa	Listing	VFEX		02.12.2022

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	28.10.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.